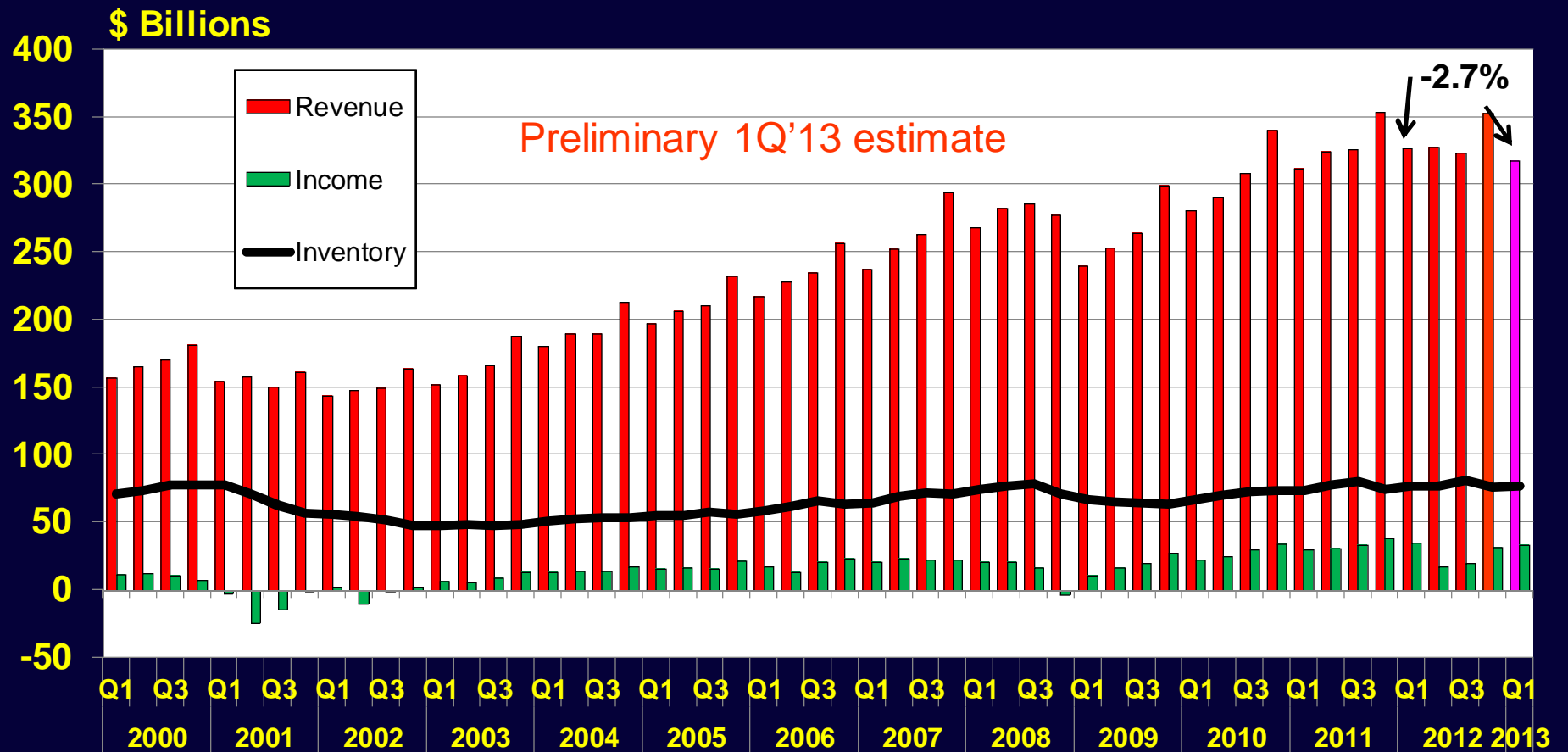


# Electronic Equipment Suppliers Composite of 115 Public Companies

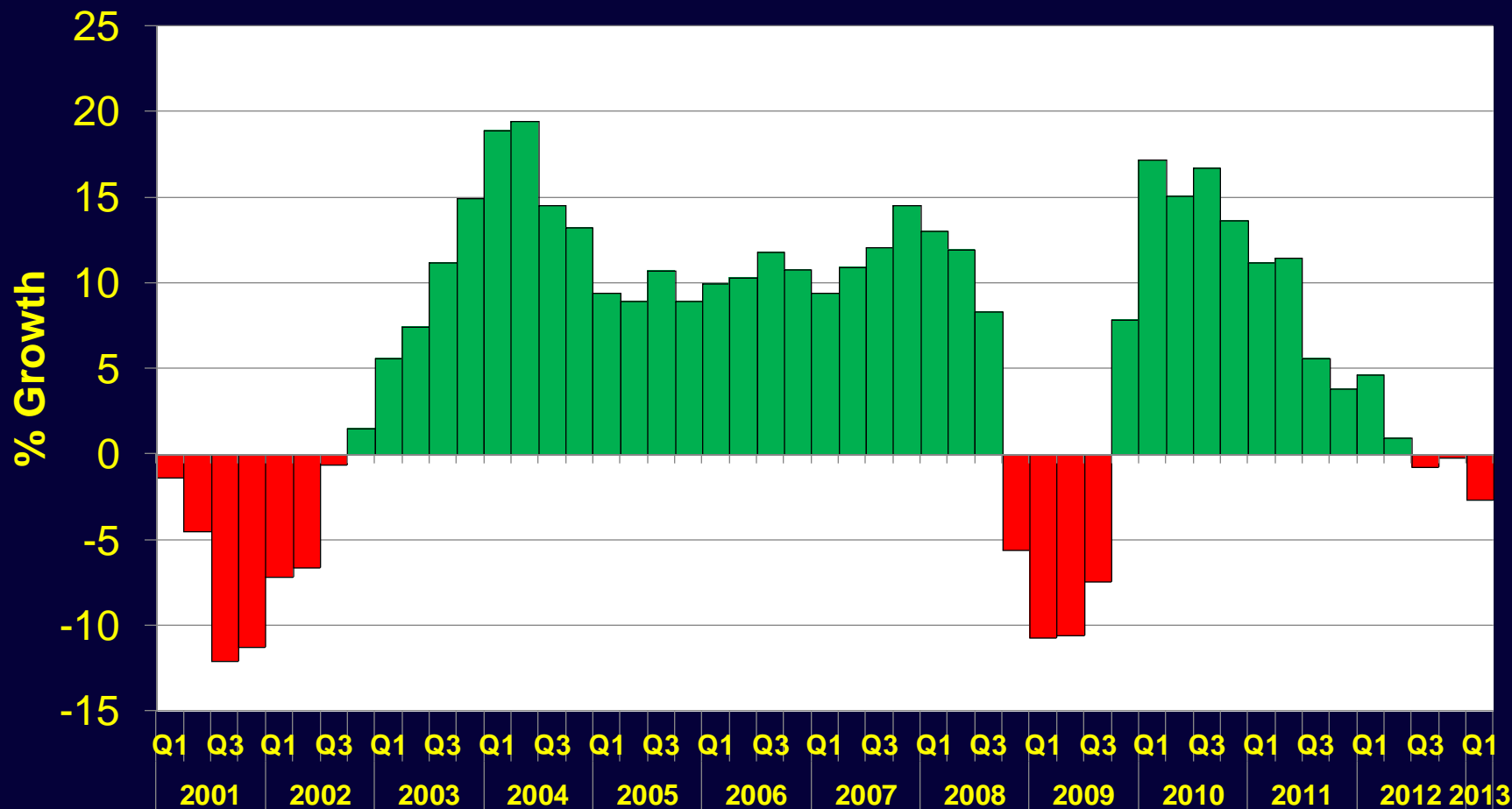
## Revenue, Net Income & Inventory



Computer 13, Internet 9, Storage 10, Communication 20, SEMI 20, Medical 23, Instruments 11, Military 6, Business & Office 3

20121027

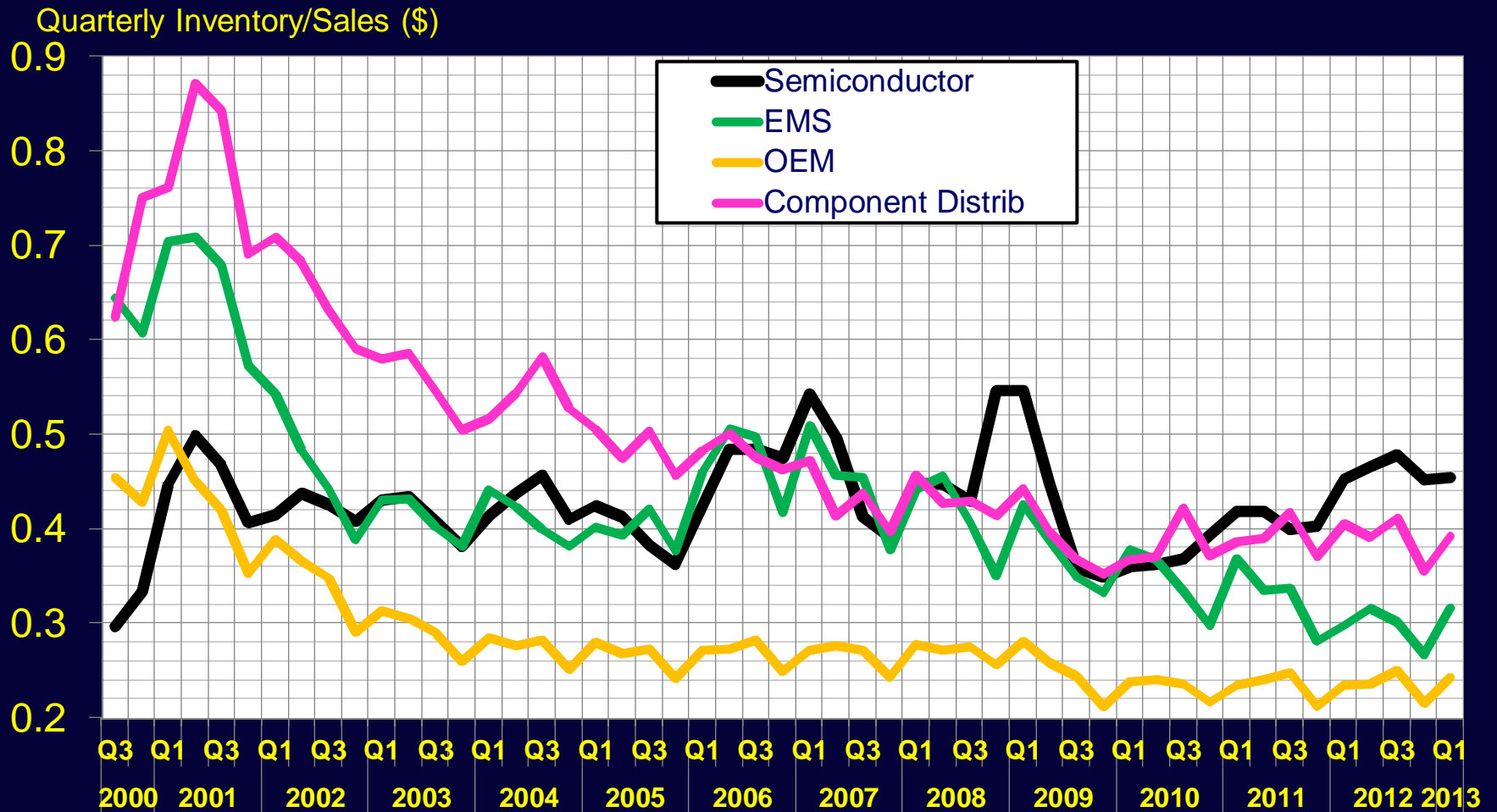
# Electronic Equipment Suppliers Composite of 115 Public Companies Quarterly Revenue Growth



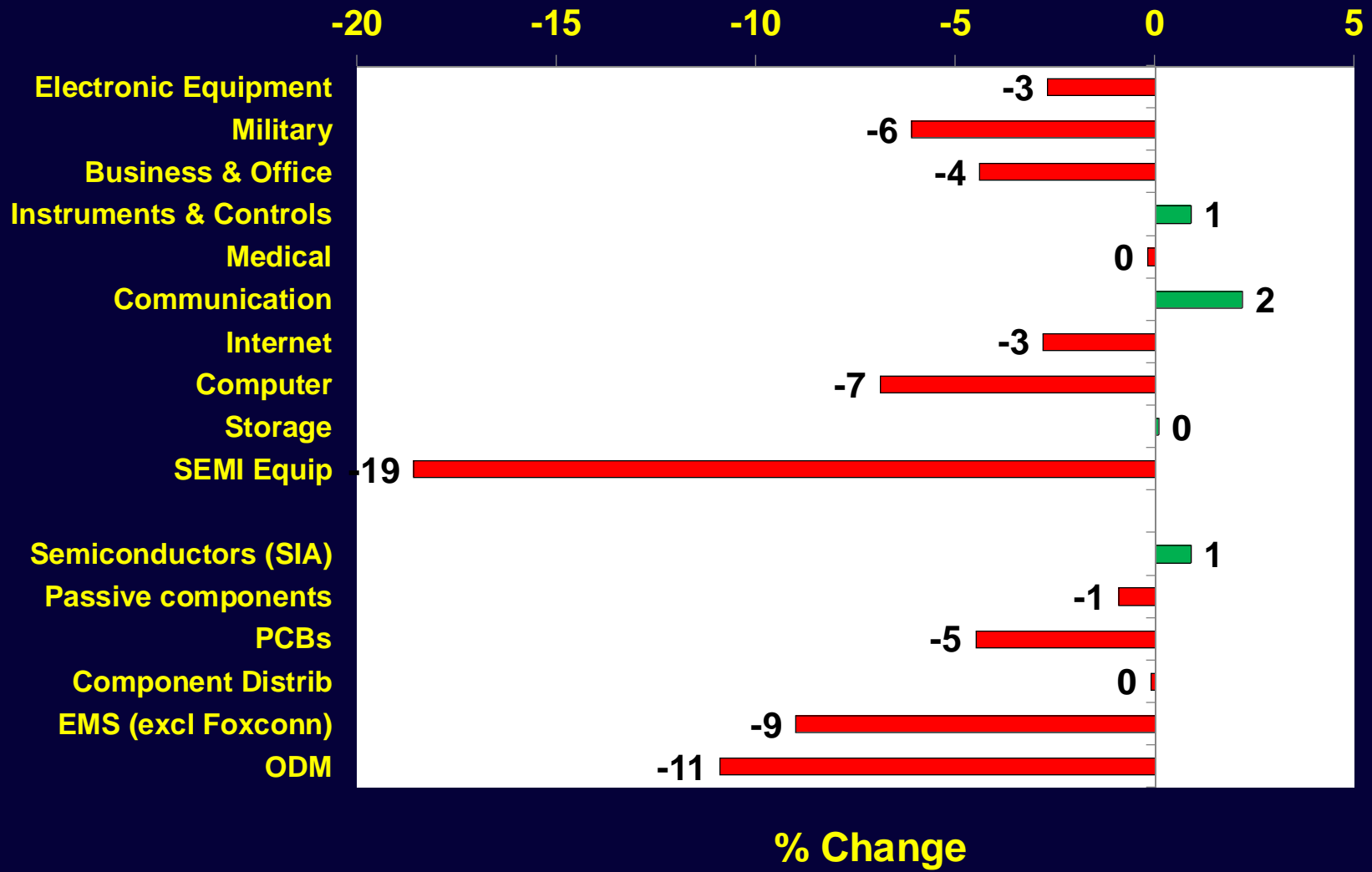
Computer 13, Internet 9, Storage 10, Communication 20, SEMI 20, Medical 23, Instruments 11, Military 6, Business & Office 3

# Inventory/Sales Ratio

Large Component Distributors, Semiconductor, EMS & OEM Companies



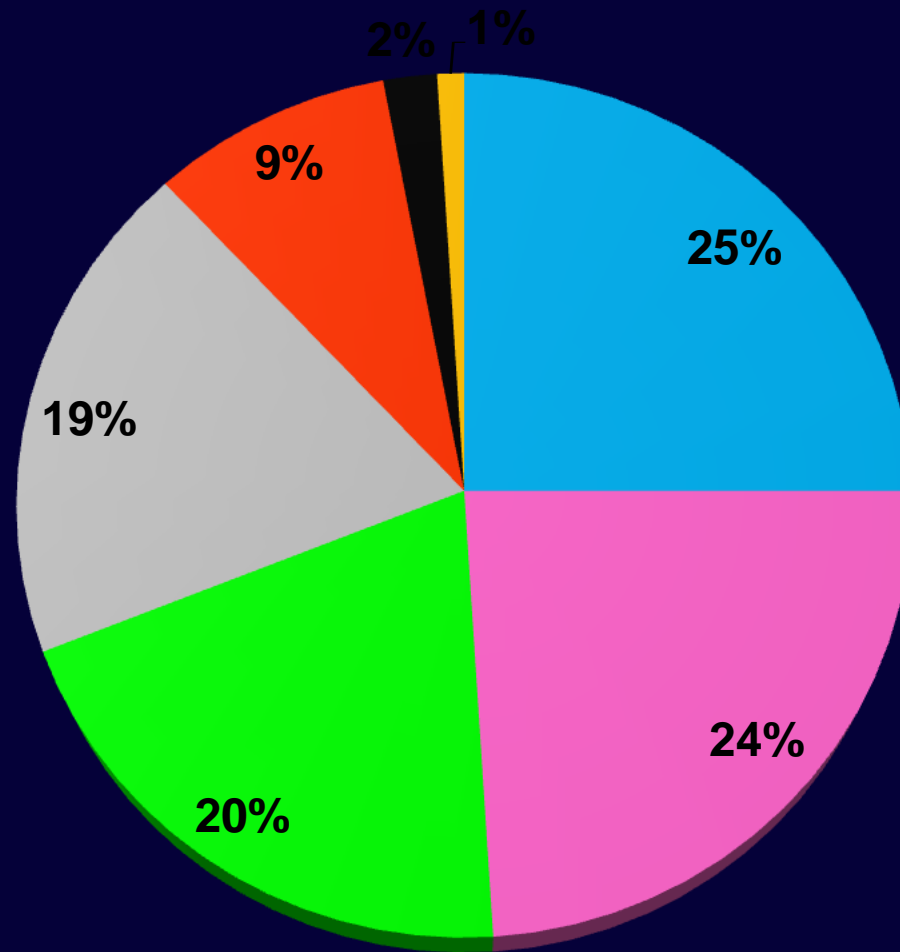
# Global Electronic Supply Chain Growth 1Q'13 vs. 1Q'12 (Preliminary)



US\$ equivalent at fluctuating exchange; based upon industry composites including acquisitions

# World Semiconductor Photomask Market 2012

20130511

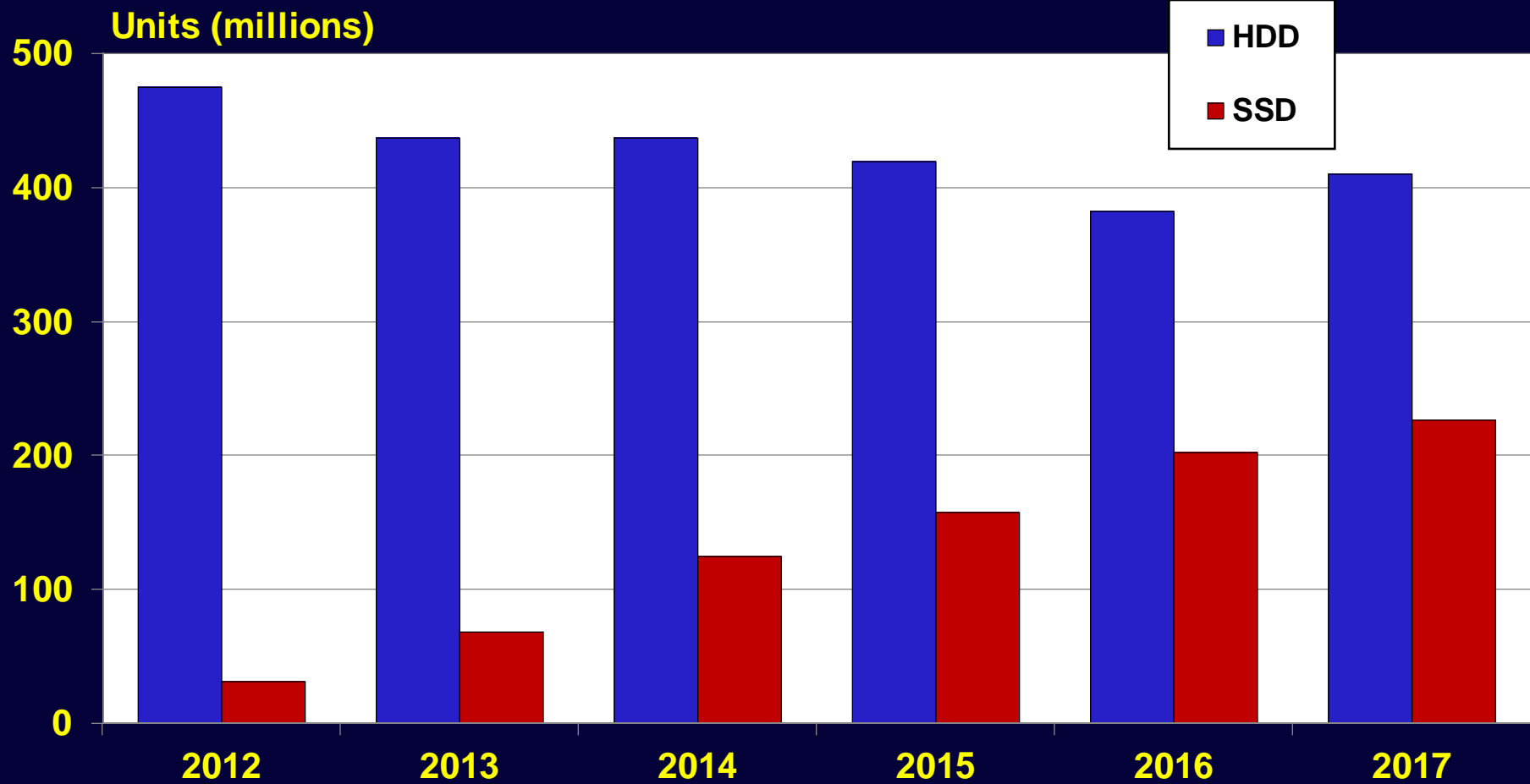


US\$ 3.2 billion

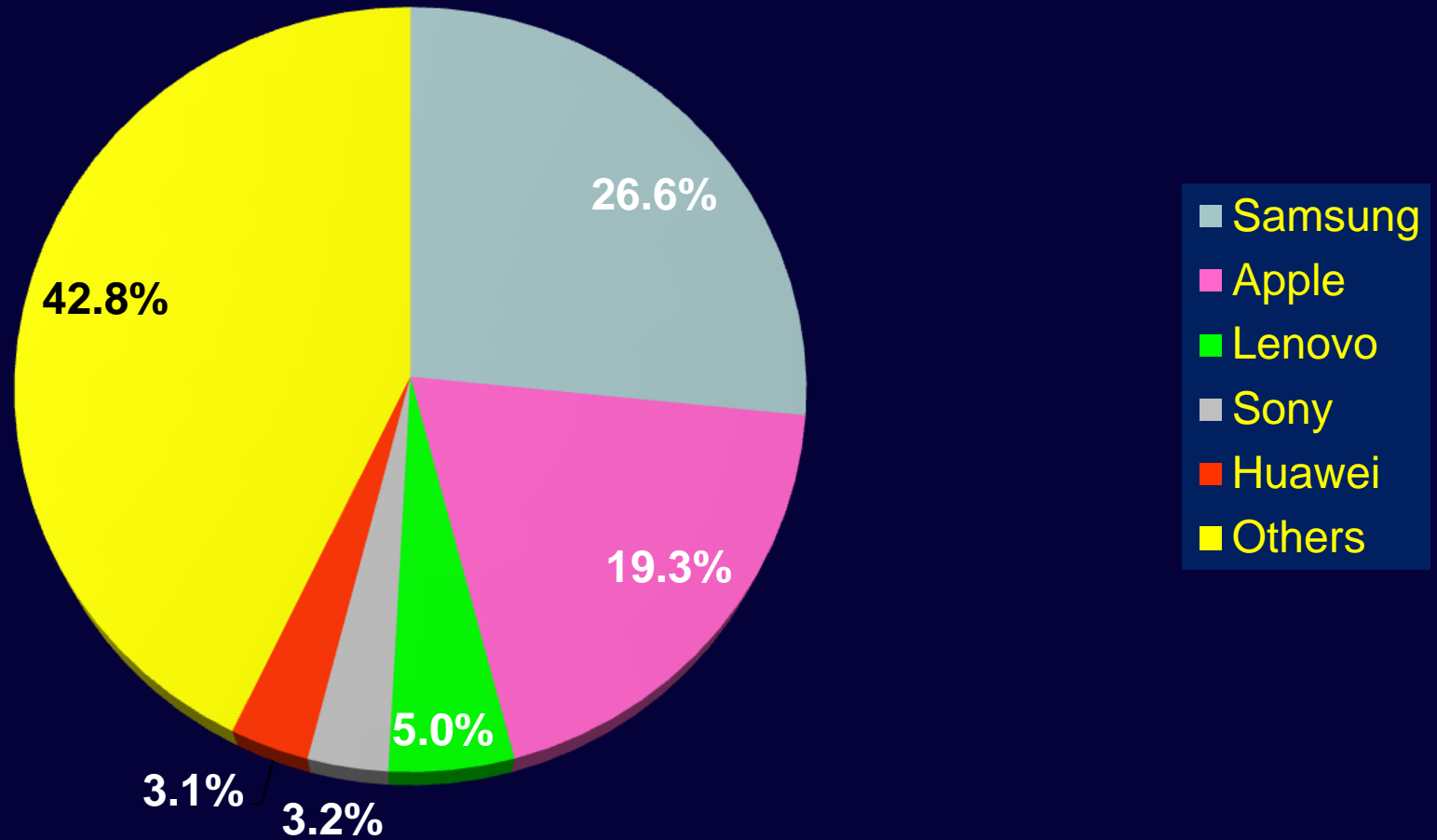
# Global Silicon Wafer Shipments (excluding solar applications)



# PC Storage – HDD & SSD 2012-2017



# Smart Mobile Device Shipments Notebooks, Tablets & Smartphones 1Q'13

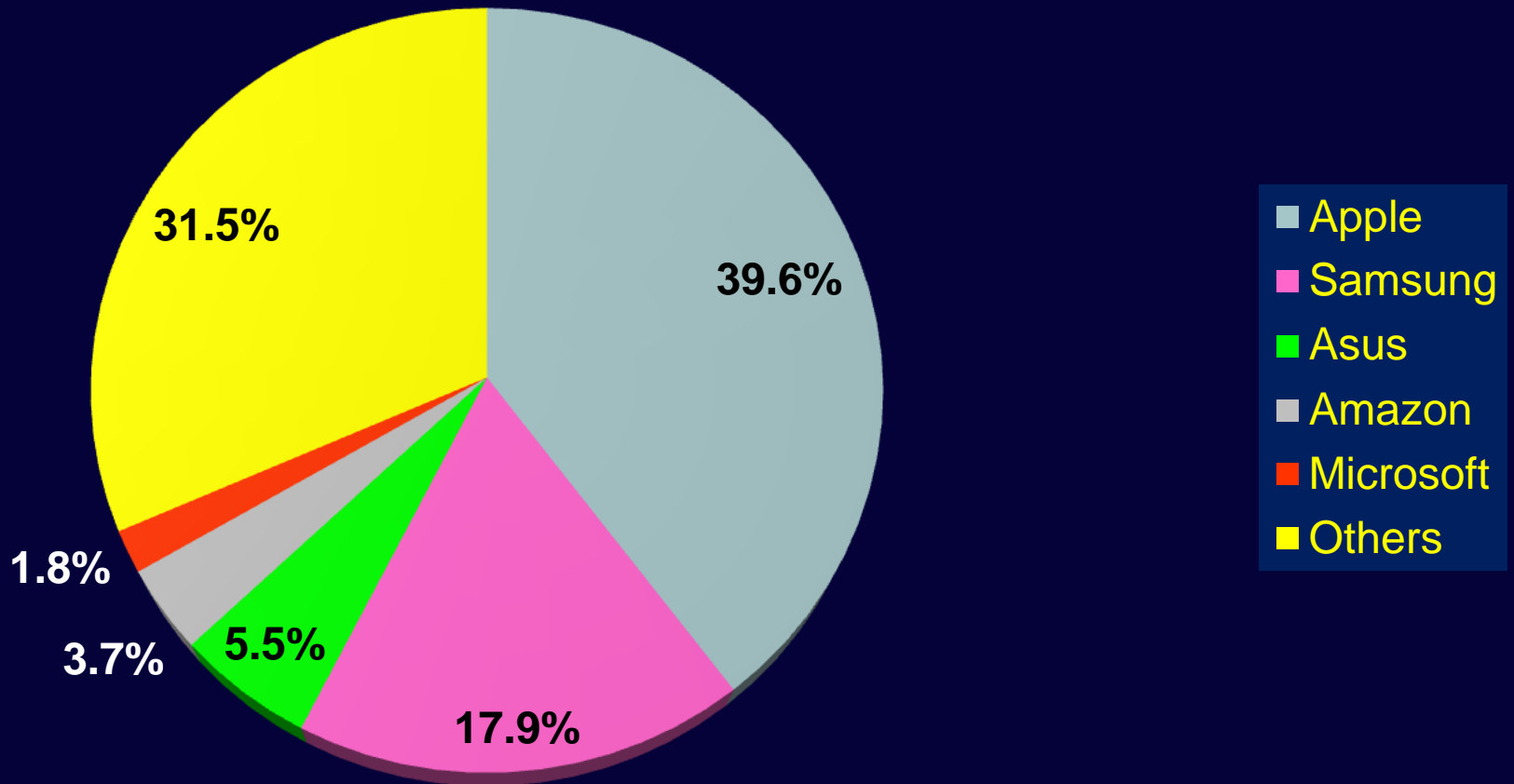


**TOTAL: 308.7 Million Units**



# Media Tablet World Market Shipments 1Q'13

20130511



**TOTAL: 49.2 Million Units**