

Chart 1

European Computer, Electronic & Optical Products Production

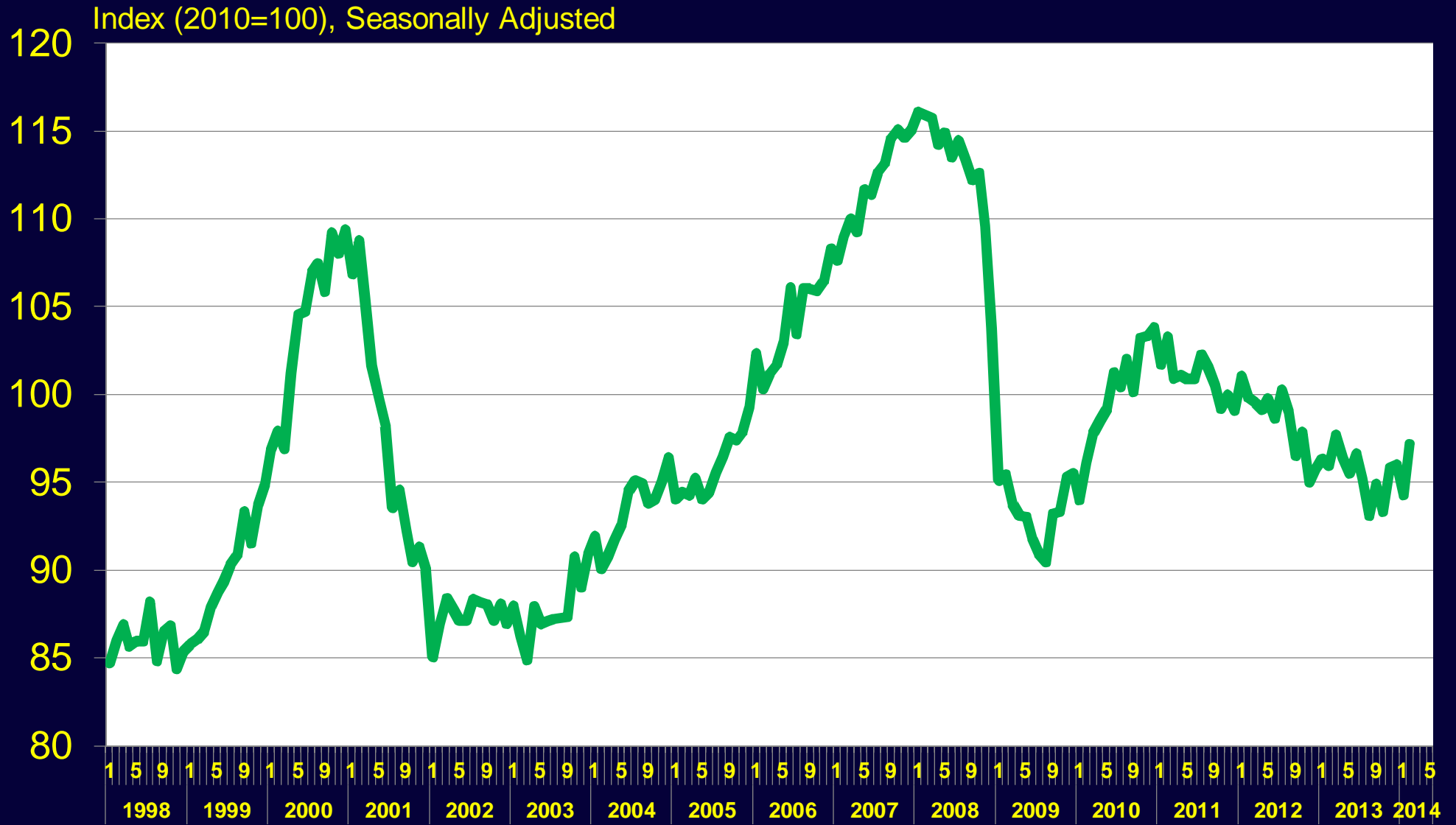


Chart 2

Europe- EU27

Manufacture of computer, electronic & optical products

12/12 & 3/12 Rate of Change

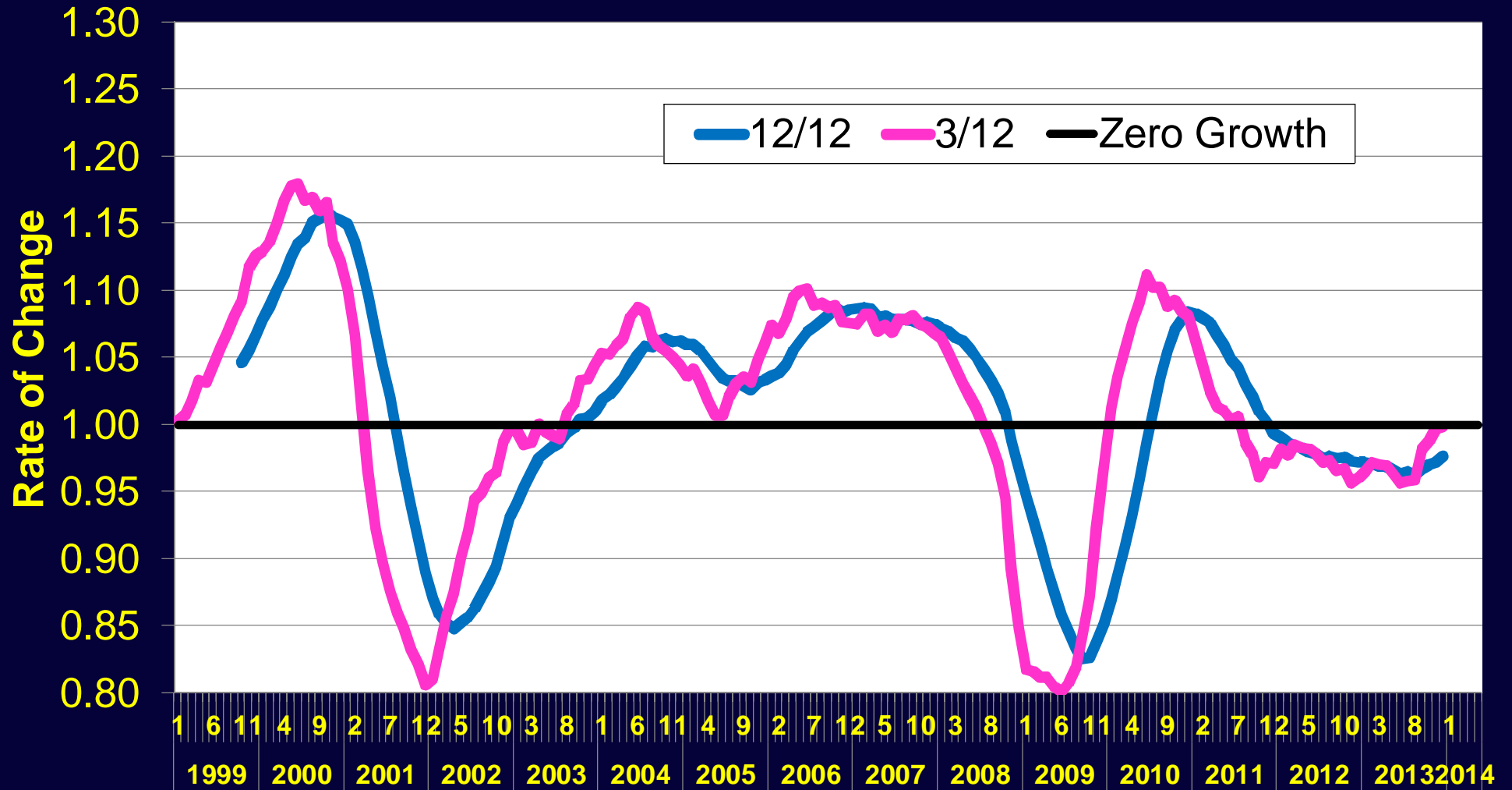
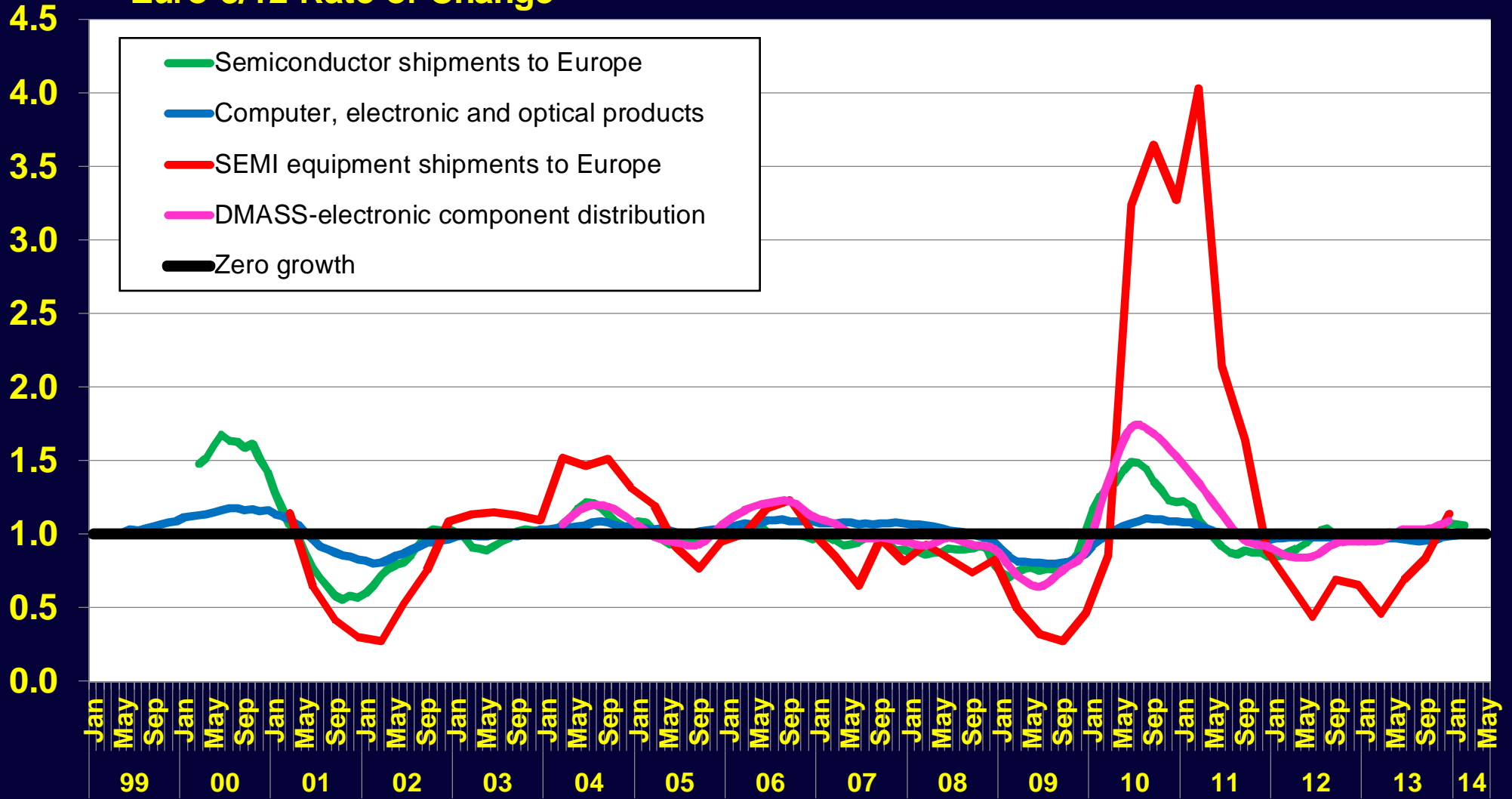


Chart 3

European Computer, Electronic and Optical Products, Semiconductors, & SEMI Equipment Shipments

Euro 3/12 Rate of Change



Total \$ Semiconductor Shipments from All Countries to Europe www.sia-online.org/,
Eurostat class C26 & SEMI, CCG Extrapolation of SEMI growth

Chart 4

European Motor Vehicle Production

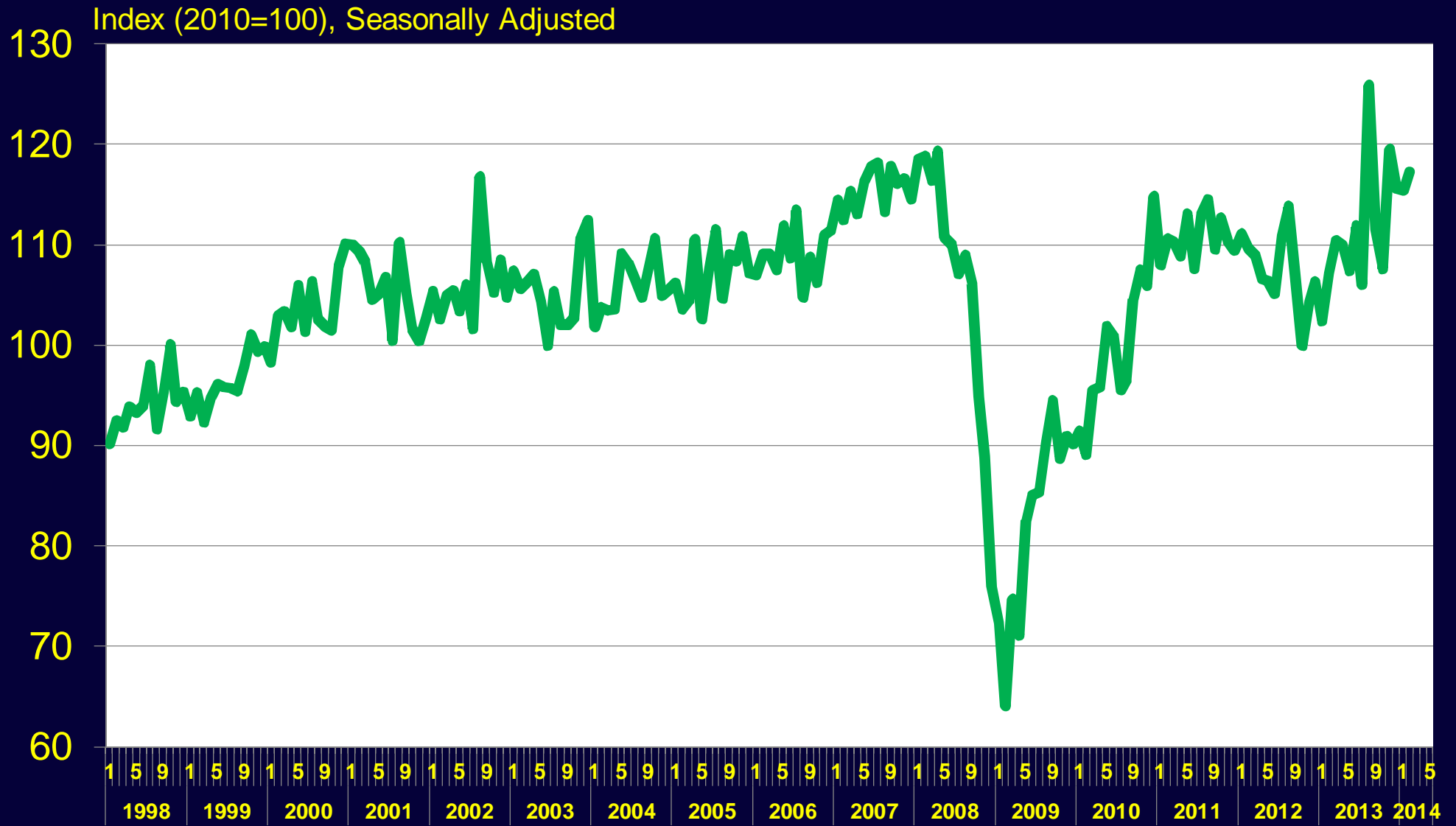


Chart 5
European Production - Aircraft, Spacecraft & Related Equipment

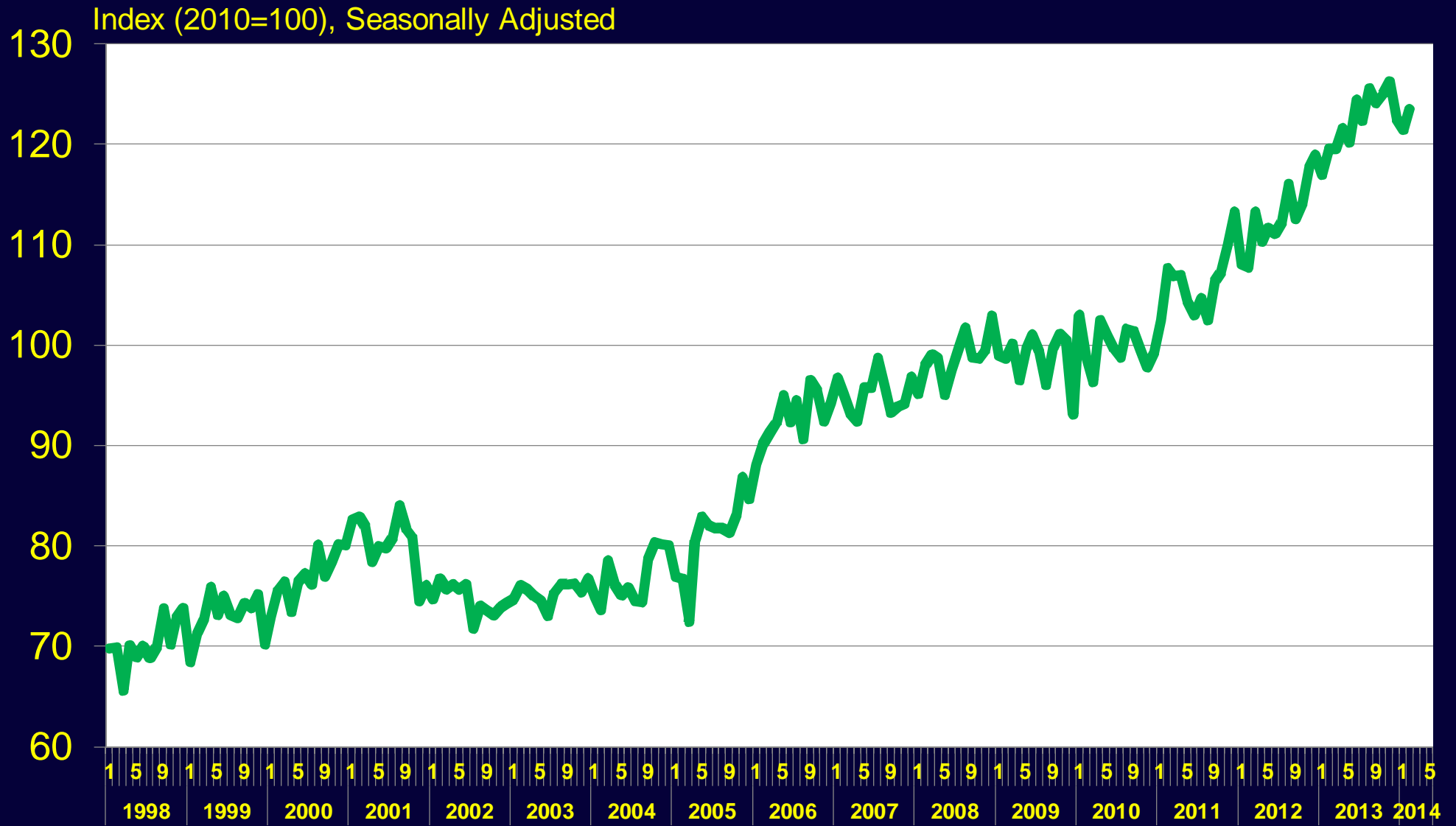


Chart 6 European Production - Instruments & Appliances for Measuring, Testing & Navigation

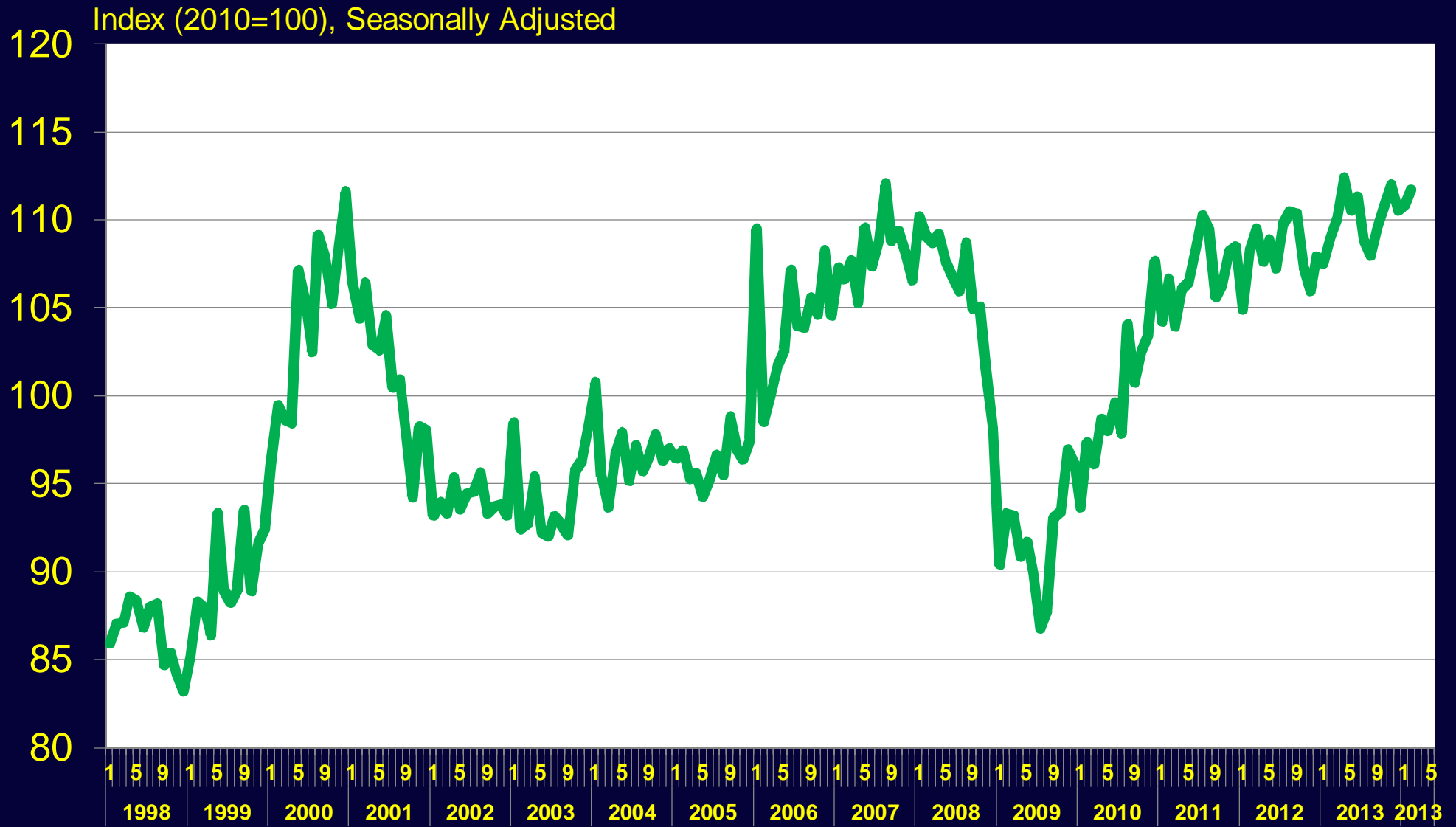


Chart 7 European Production - Irradiation, Electromedical & Electrotherapeutic Equipment

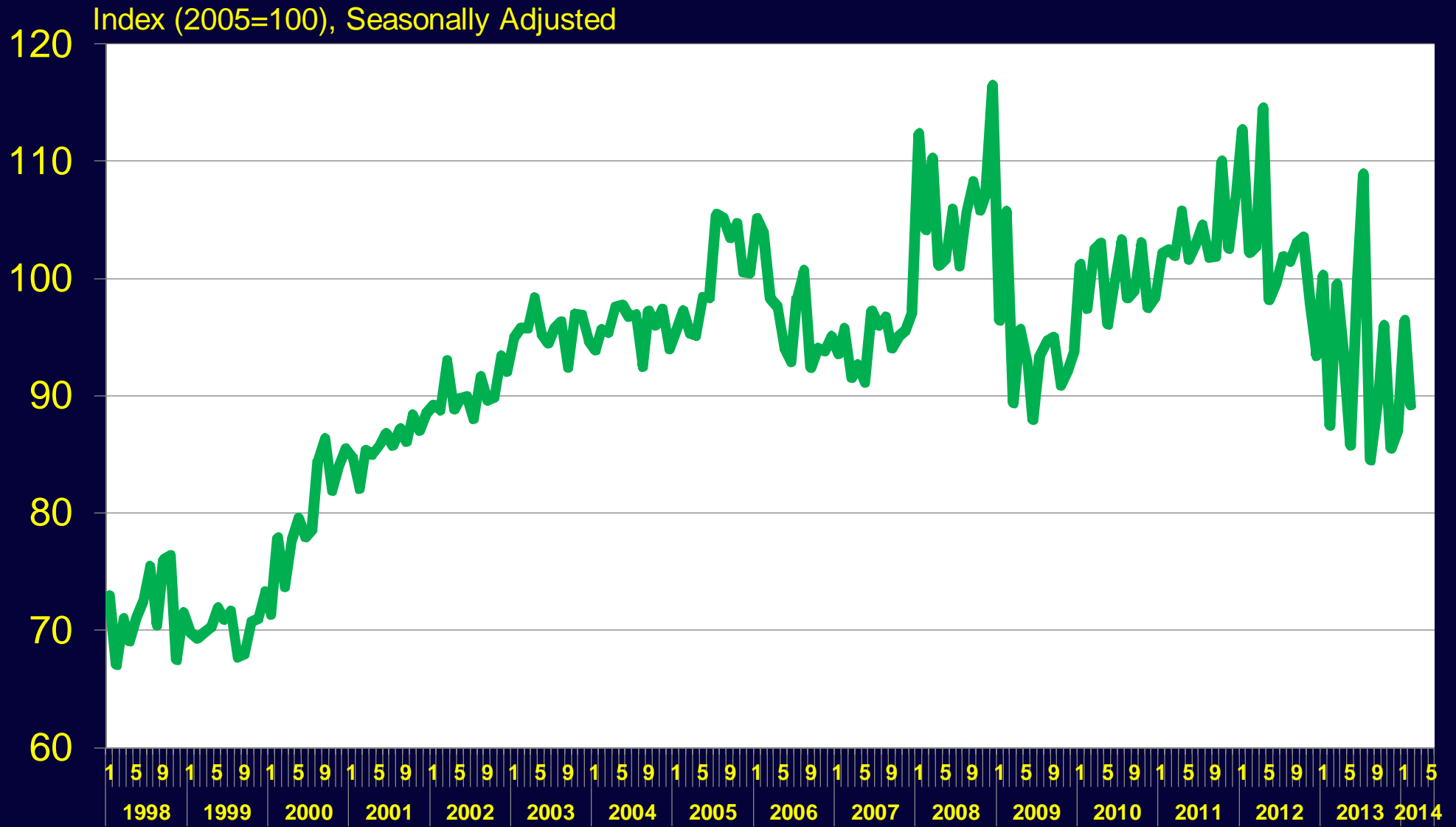
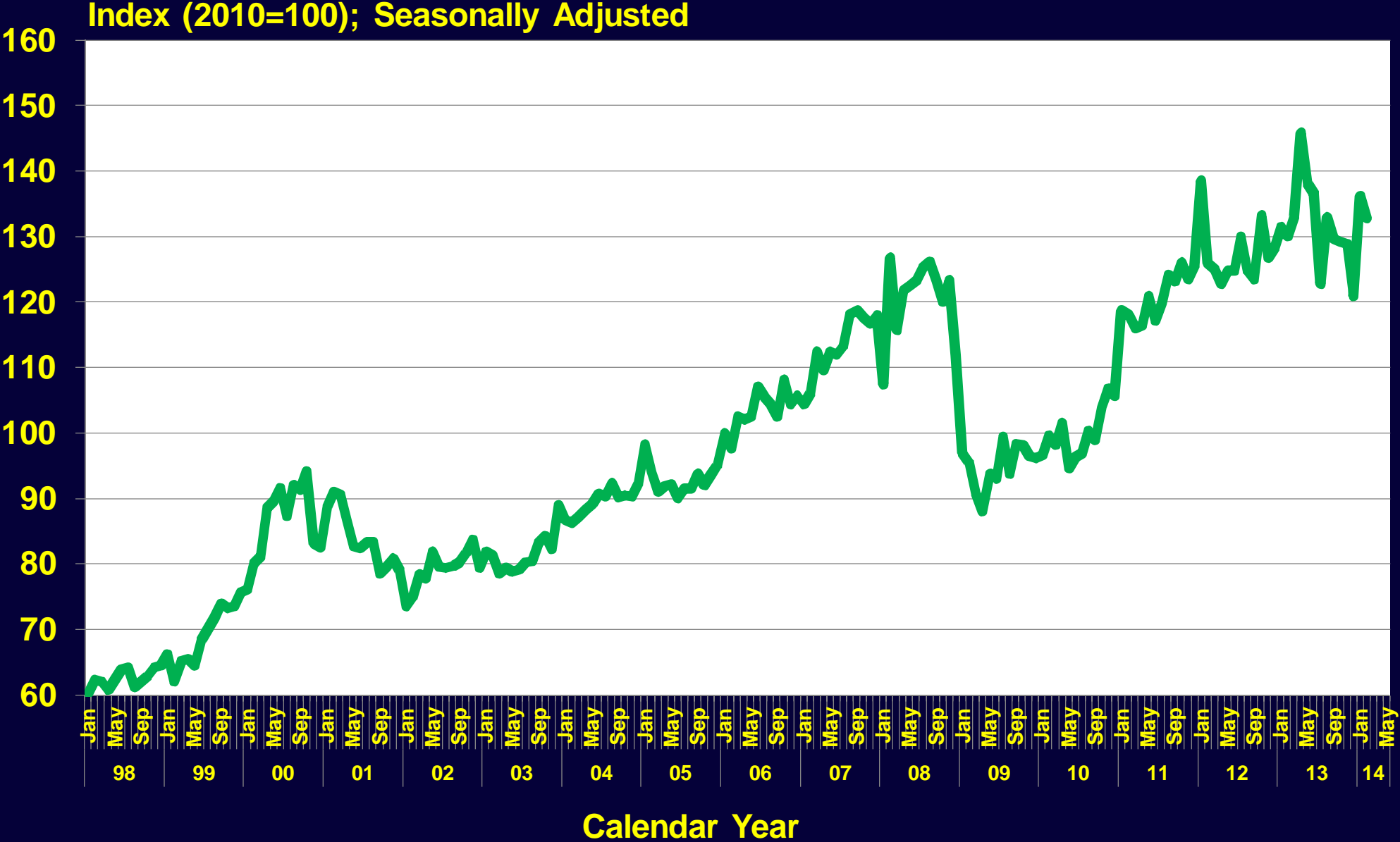


Chart 8

European Loaded Electronic Board Production



Eurostat, C2612

Chart 9

European Electronic Components & Board Production



Eurostat

Chart 10

European Electronic Wiring Devices

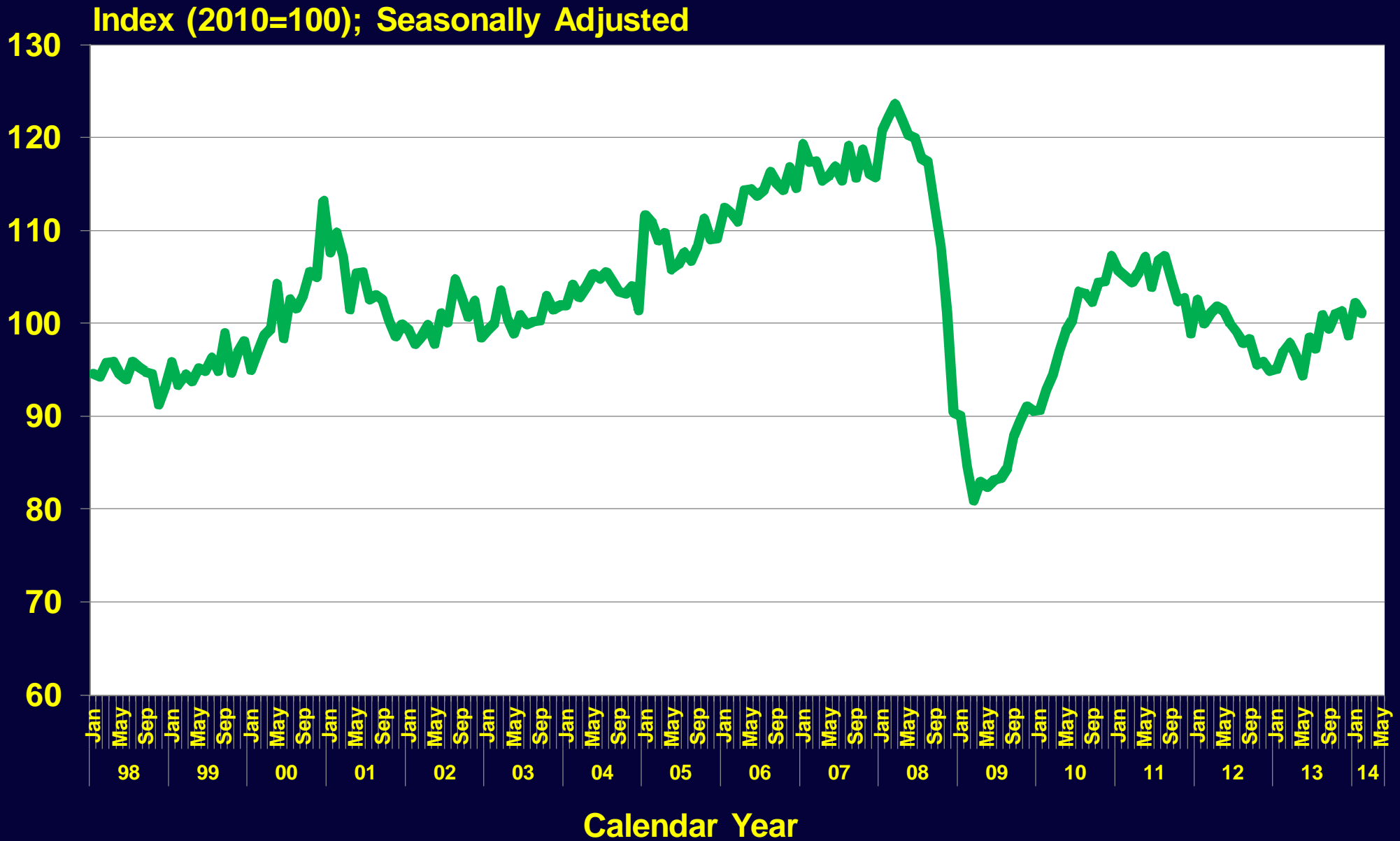


Chart 11

European PCB Monthly Shipments



Source: Custer Consulting Group estimate based upon industry data

Europe PMI Leading Indicator vs. Europe Wiring Devices

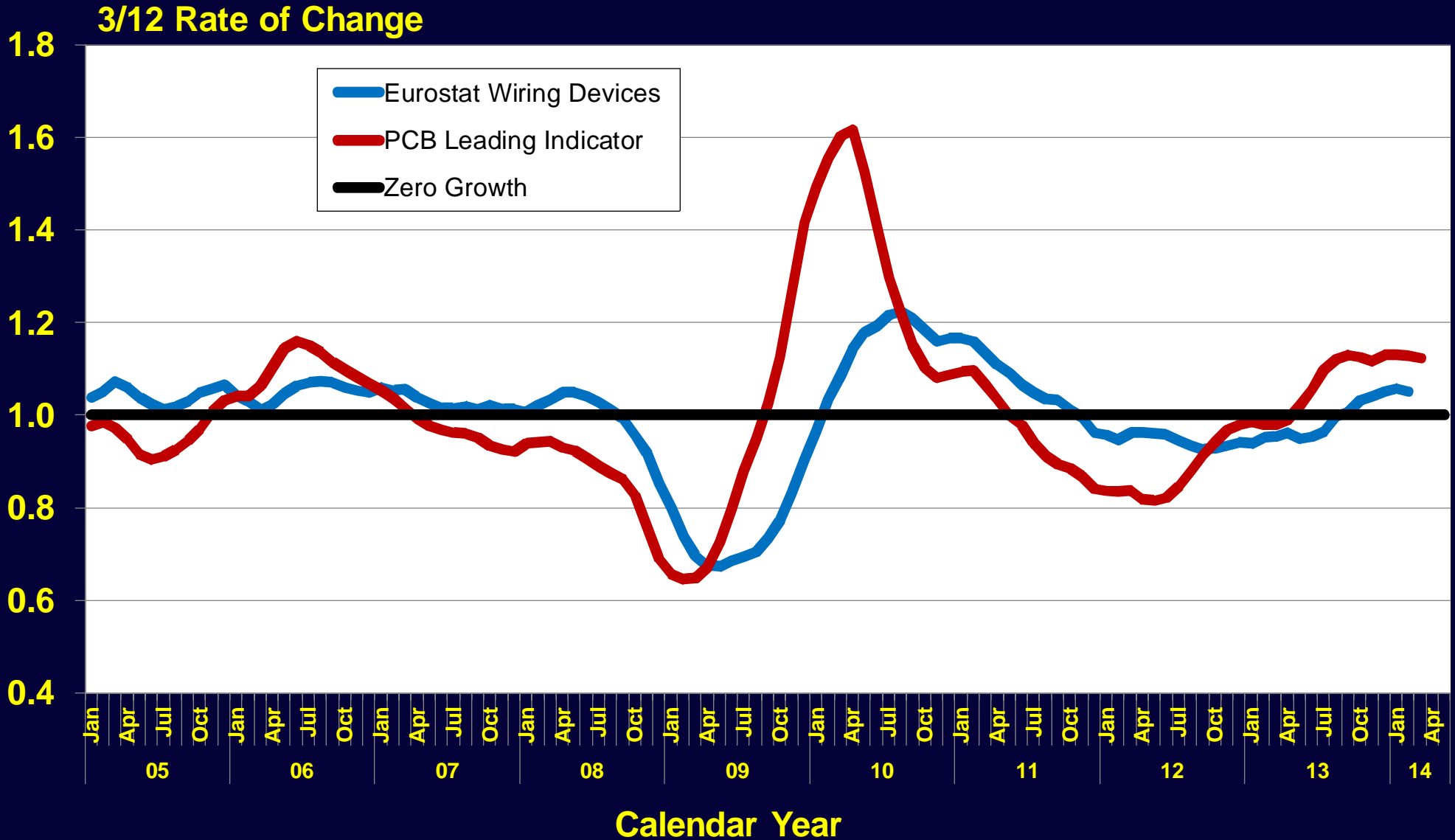


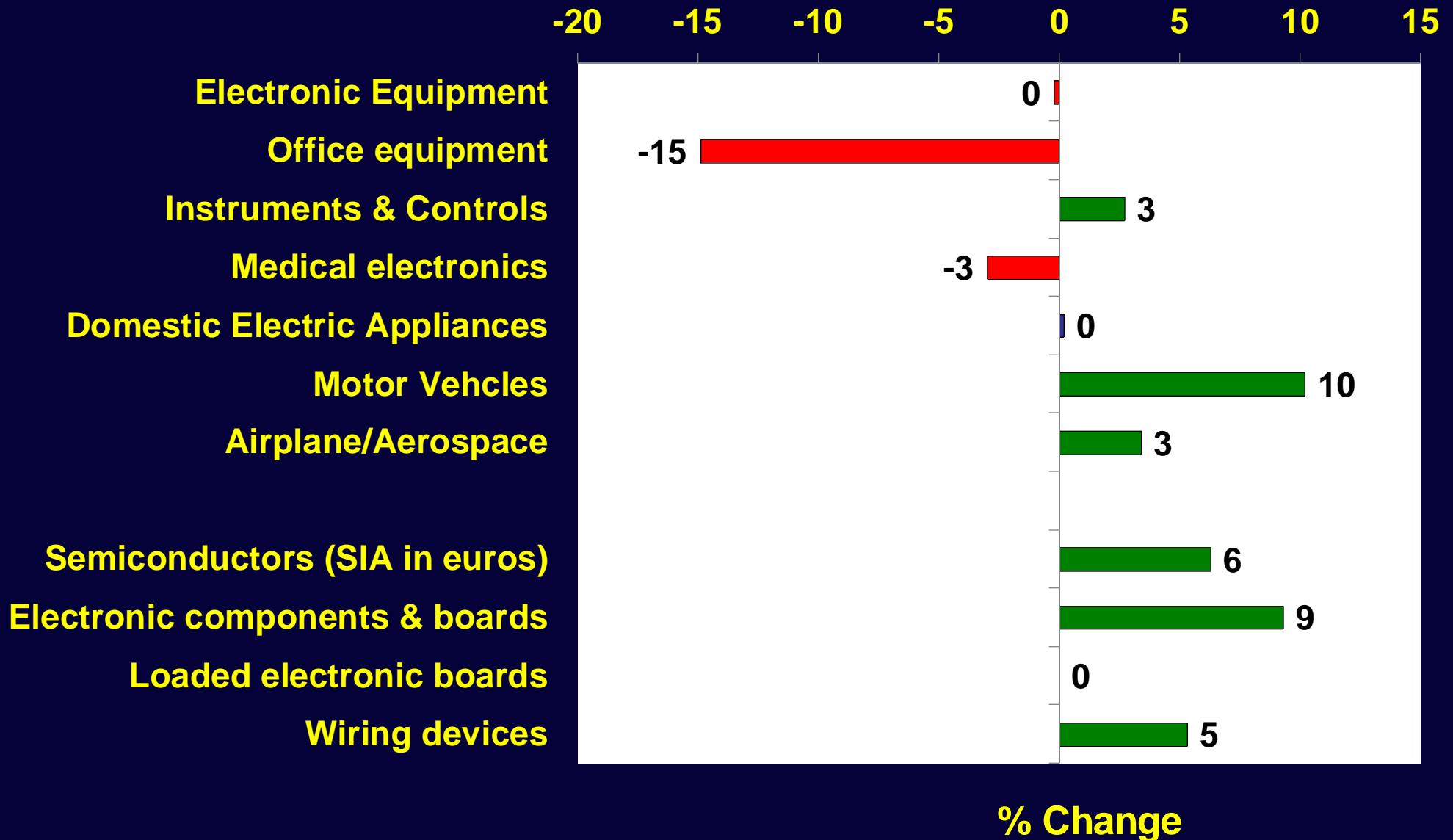
Chart 13

Present Growth Rates (%) European Electronics Industry

	Latest Month	Annual Growth Rate	3-Month Growth Rate
ELECTRONIC EQUIPMENT SHIPMENTS (Index CY 2010 =100)			
Computer, Electronic & Optical Products	2/14	97.7	99.8
Components & Boards	2/14	104.7	109.3
Wiring Devices	2/14	100.9	105.3
Loaded Electronic Boards	2/14	104.0	100.0
Office Equipment	2/14	97.0	85.1
Consumer Electronics	2/14	61.6	79.8
Electric Domestic Appliances	2/14	98.7	100.2
Electronic Instruments	2/14	101.9	102.7
Medical Electronics	2/14	92.6	97.0
Motor Vehicles	2/14	106.2	110.2
Air & Space Aircraft	2/14	107.4	103.4
Semiconductor Shipments (Eur) to Europe	2/14	102.6	106.3
Industrial Production	2/14	97.7	99.8

Sources: Eurostat & SIA

European Electronic Supply Chain Growth Dec'13-Feb'14 vs Dec'12-Feb'13



Wearable Device Market World

Units

