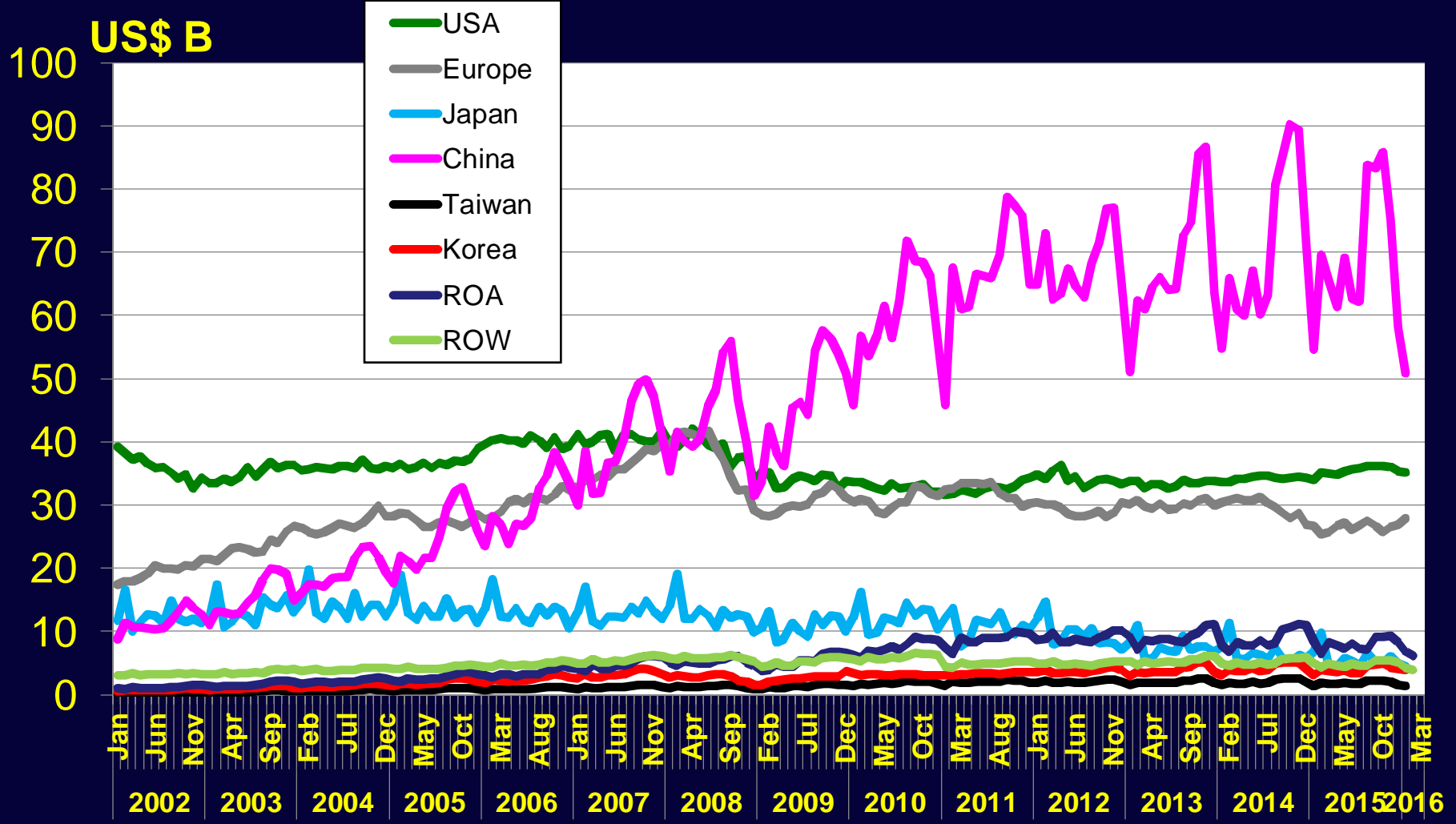


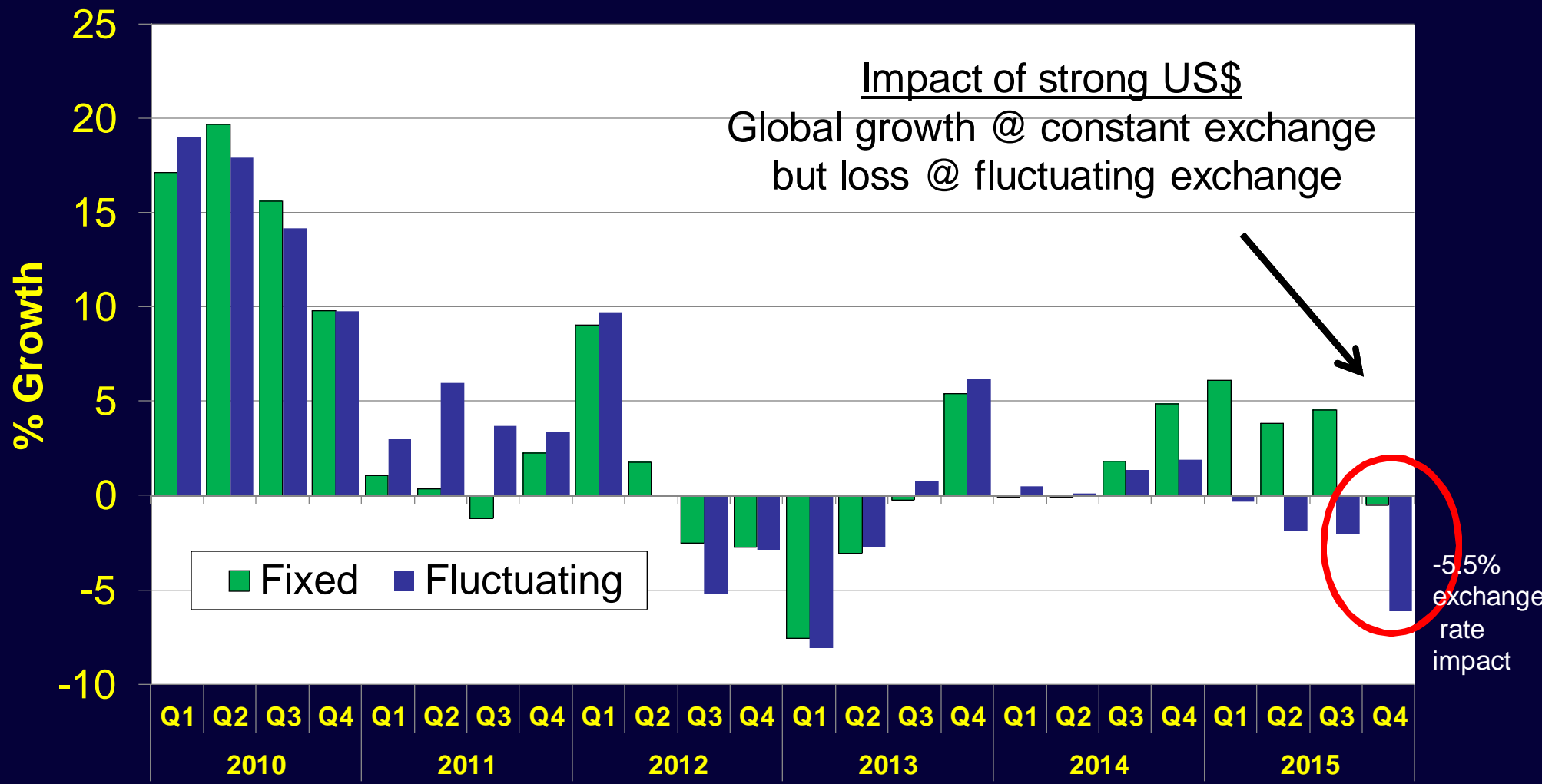
World Electronic Equipment Monthly Shipments

Converted @ Fluctuating Exchange Rates



Exchange Rate Impact on US\$ Denominated Consolidated World Electronic Equipment Sales

Quarterly Revenue Growth Converted to US\$ @ Fixed 2015 vs Fluctuating Exchange



World Electronic Equipment Monthly Shipments

Converted @ Constant 2015 vs Fluctuating
Exchange Rates

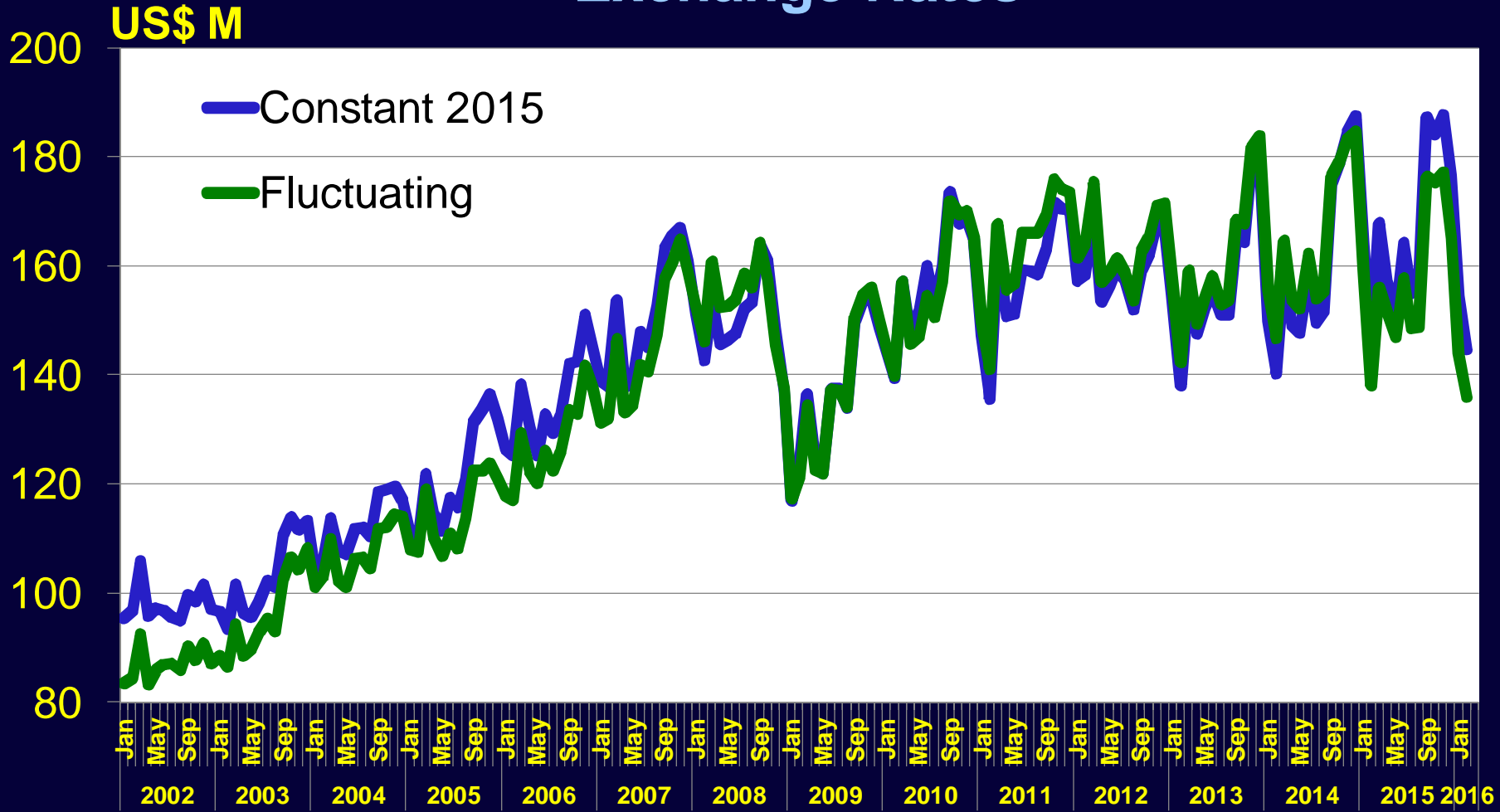
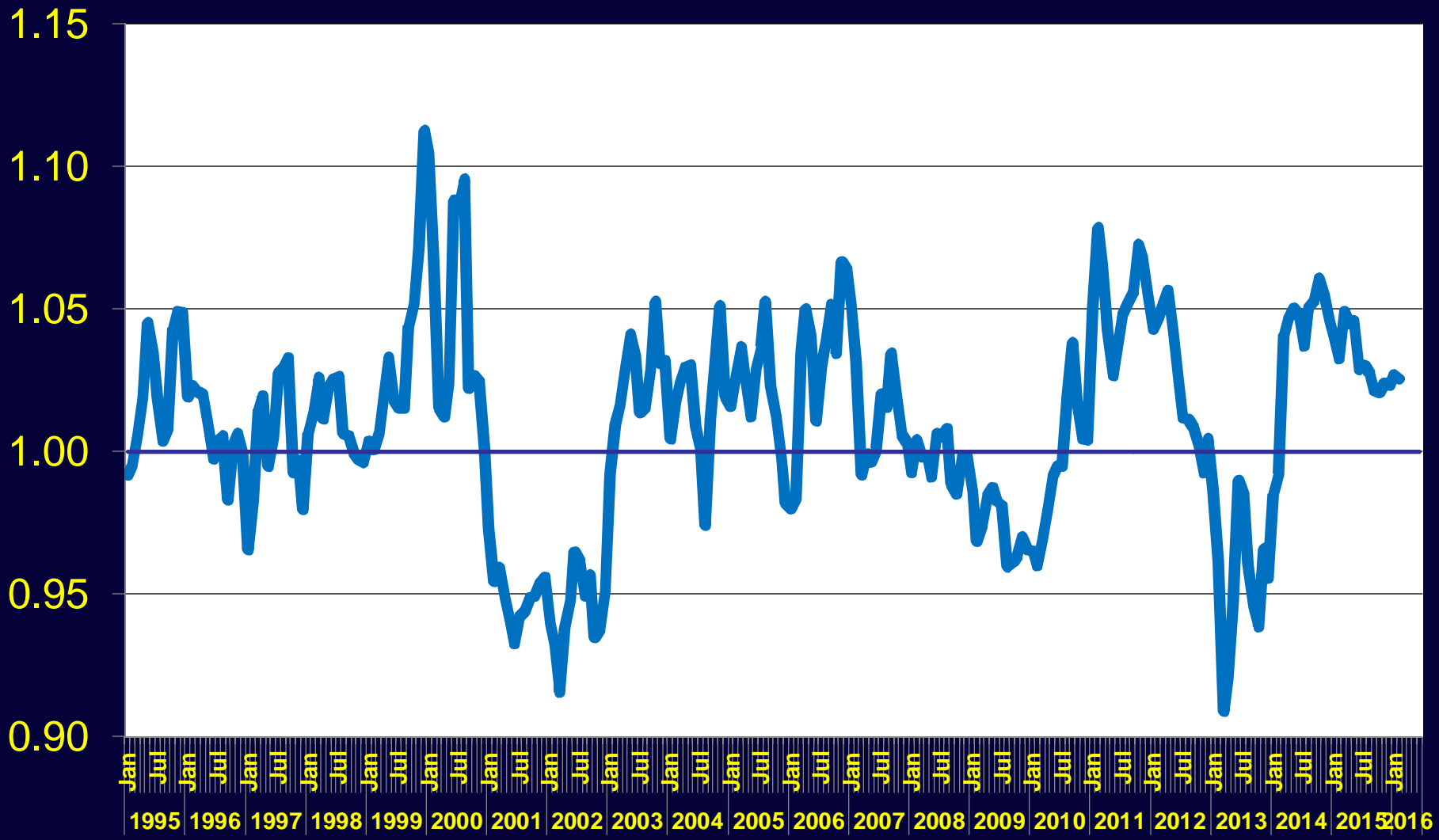


Chart 4

U.S. Electronic Equipment Book/Bill Ratio

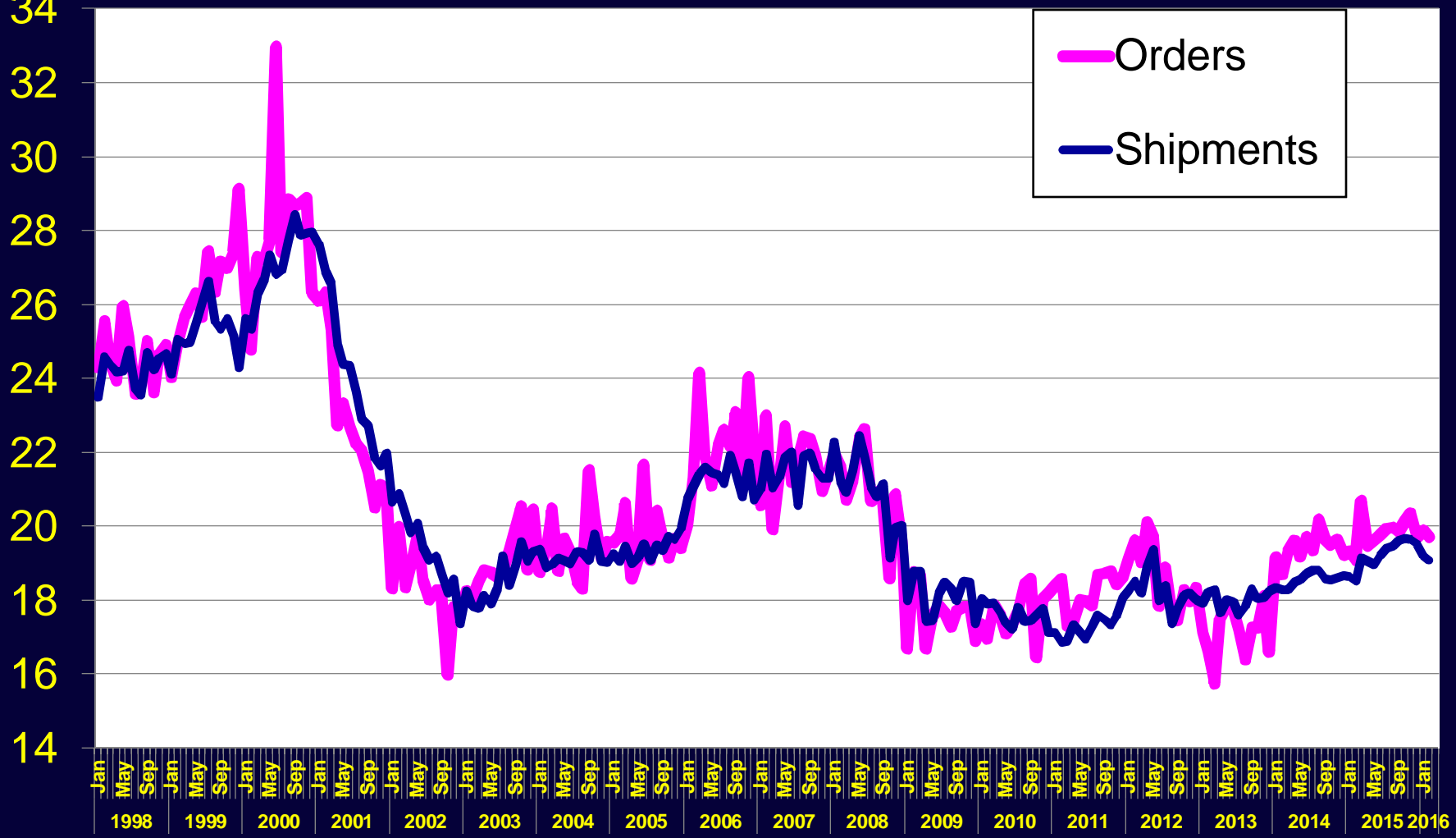
3-Month Average



U.S. Electronic Equipment Orders & Shipments

Computer, Communications, Measurement & Control and Military

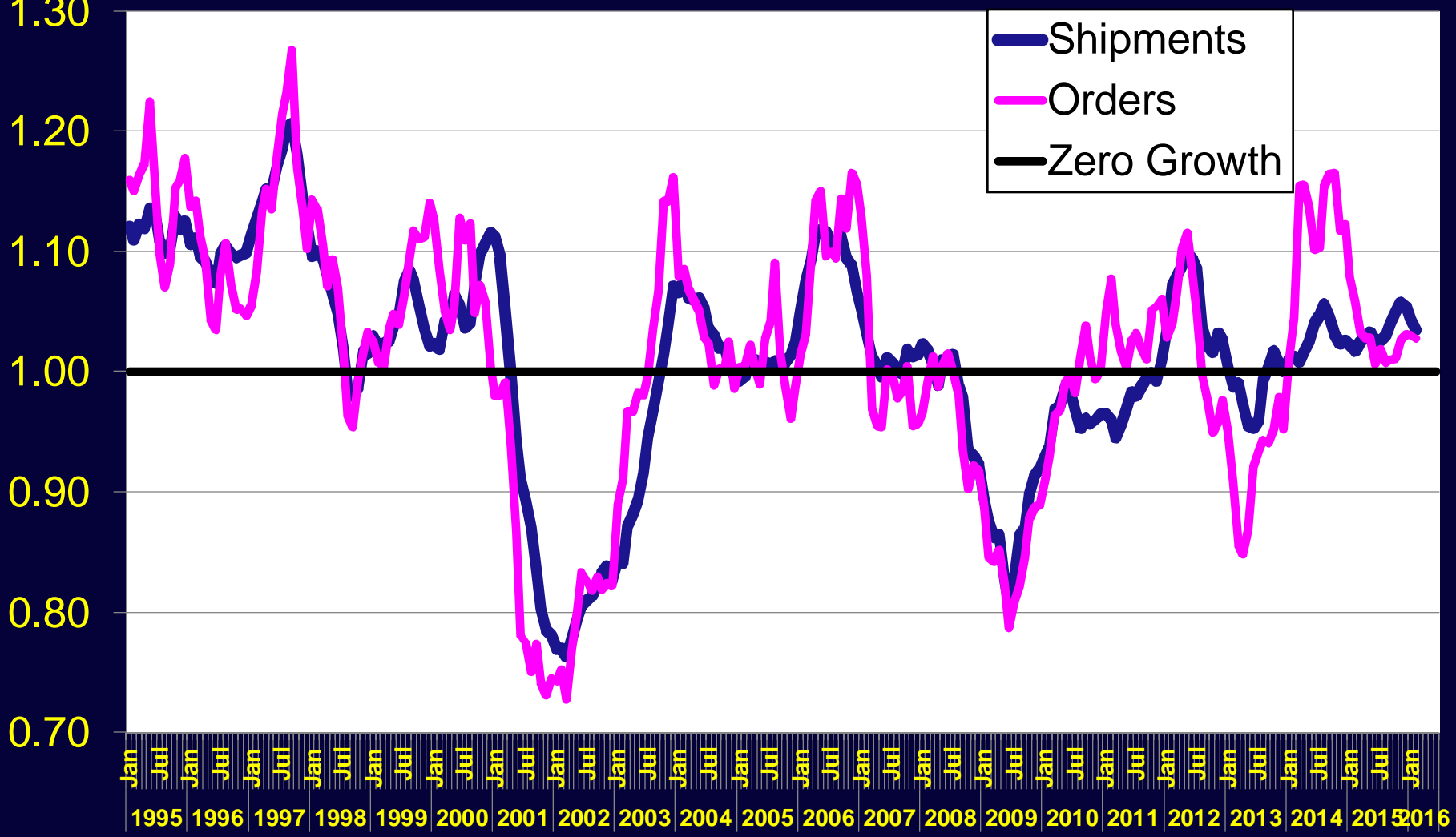
\$ Billions (monthly, seasonally adjusted)



U.S. Electronic Equipment Order & Shipment Growth

Computer, Communications, Measurement & Control and Military

3/12 Rate of Change



U.S. Defense Capital Goods Orders & Shipments

\$ Billions (monthly, seasonally adjusted)

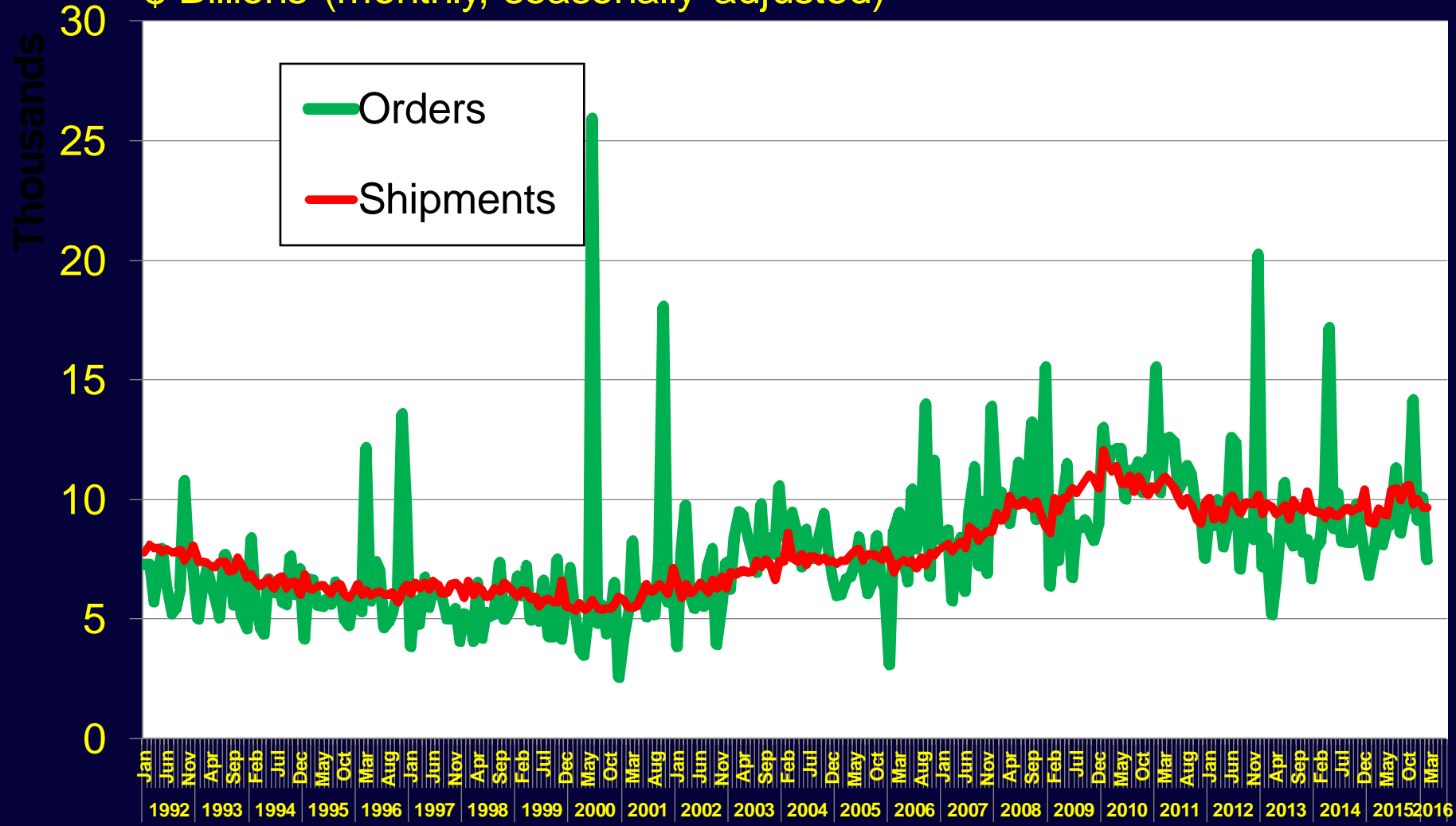
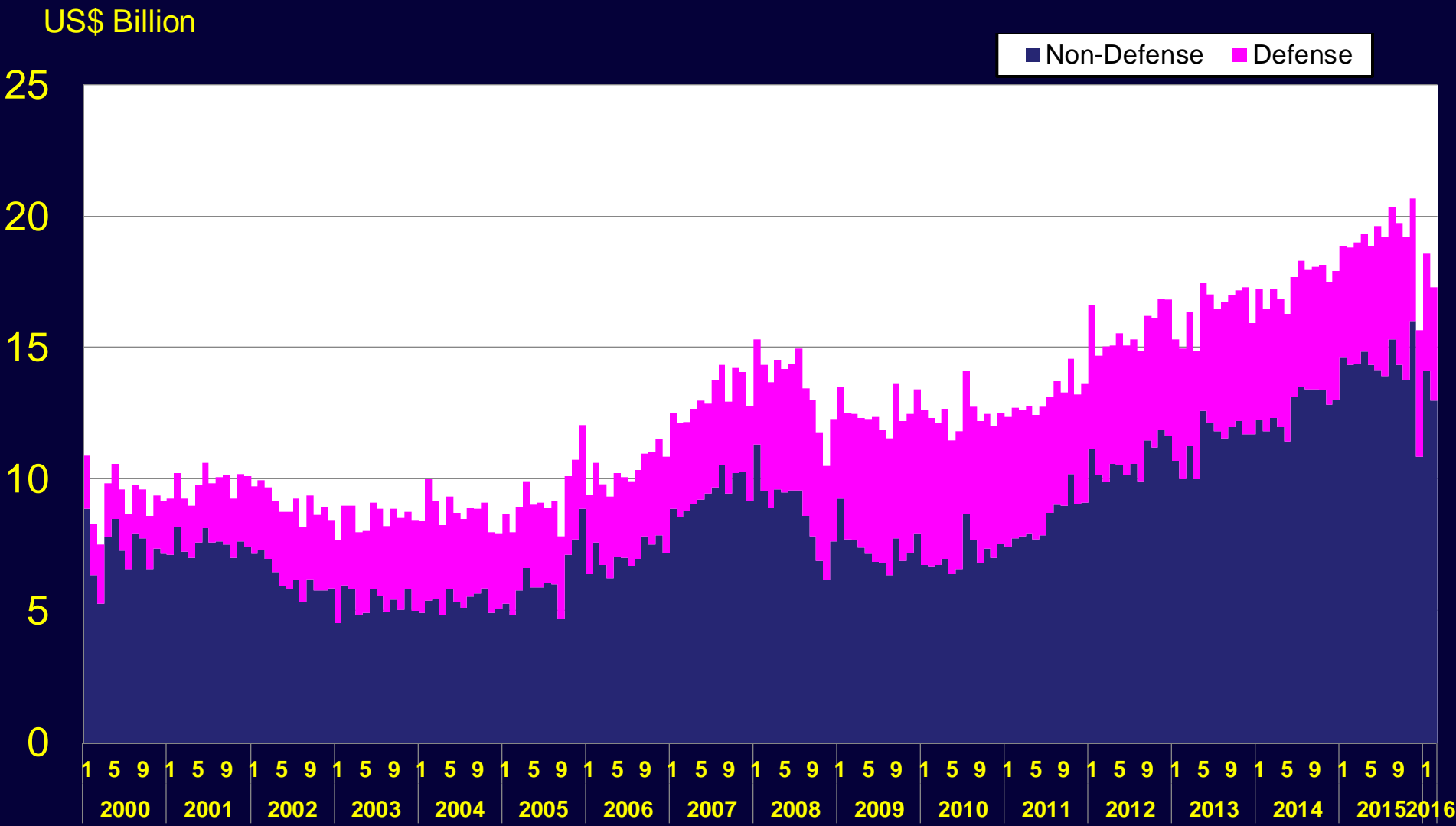
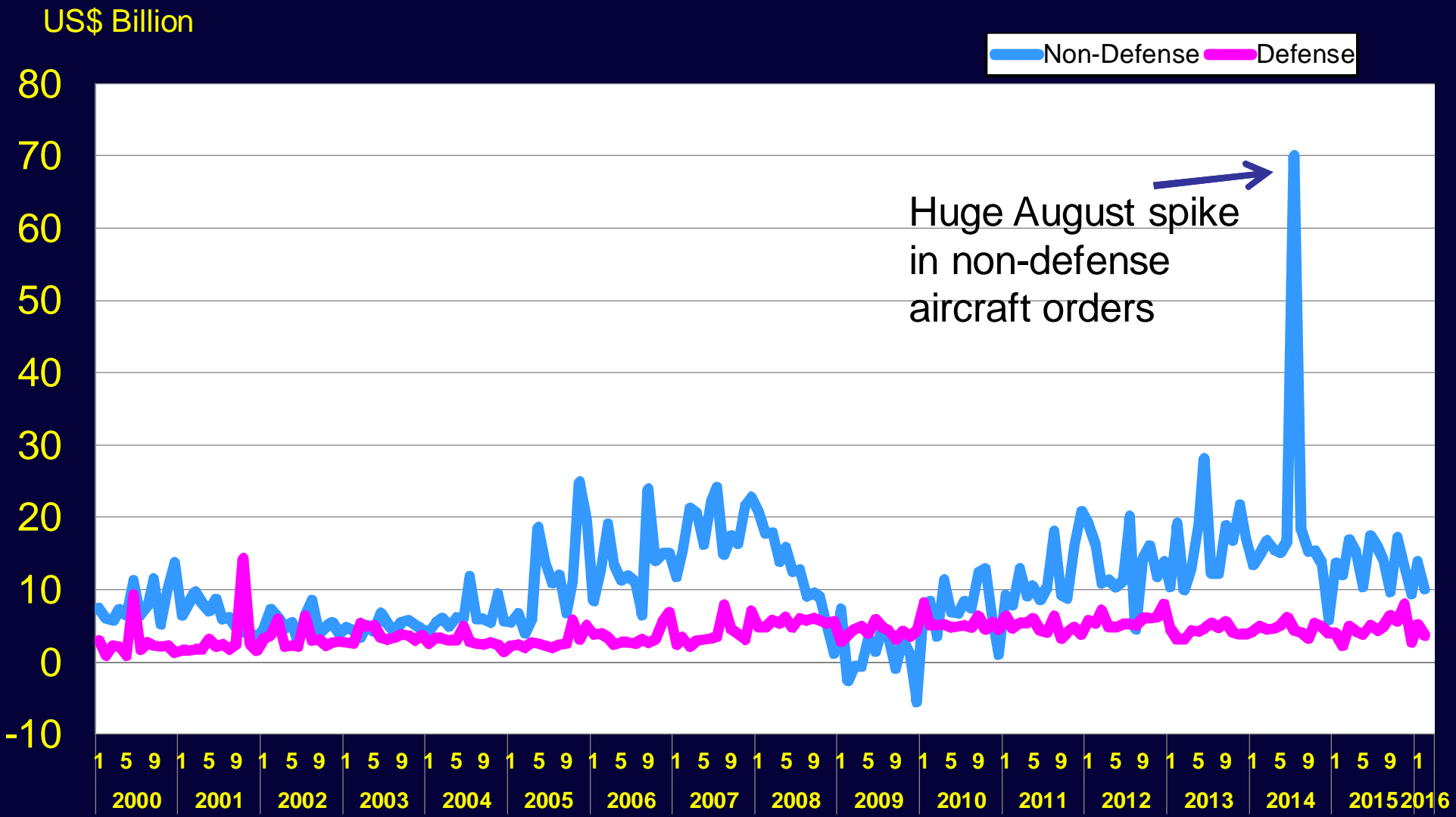


Chart 8

U.S. Aircraft & Parts Shipments



U.S. Aircraft & Parts Orders



U.S. Communication Equipment Orders & Shipments

\$ Billions (monthly, seasonally adjusted)

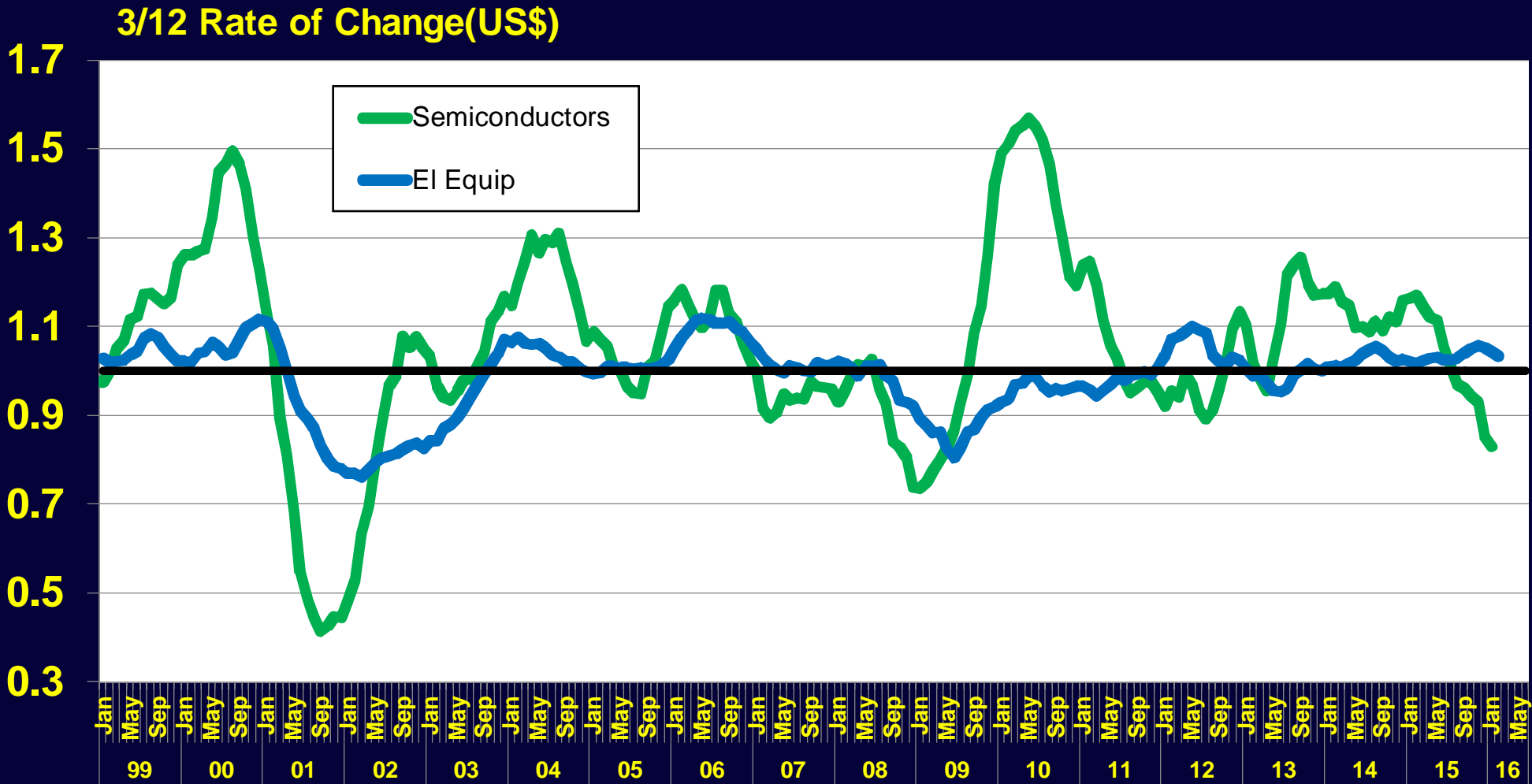


U.S. Computers & Related Products Orders & Shipments

\$ Billions (monthly, seasonally adjusted)



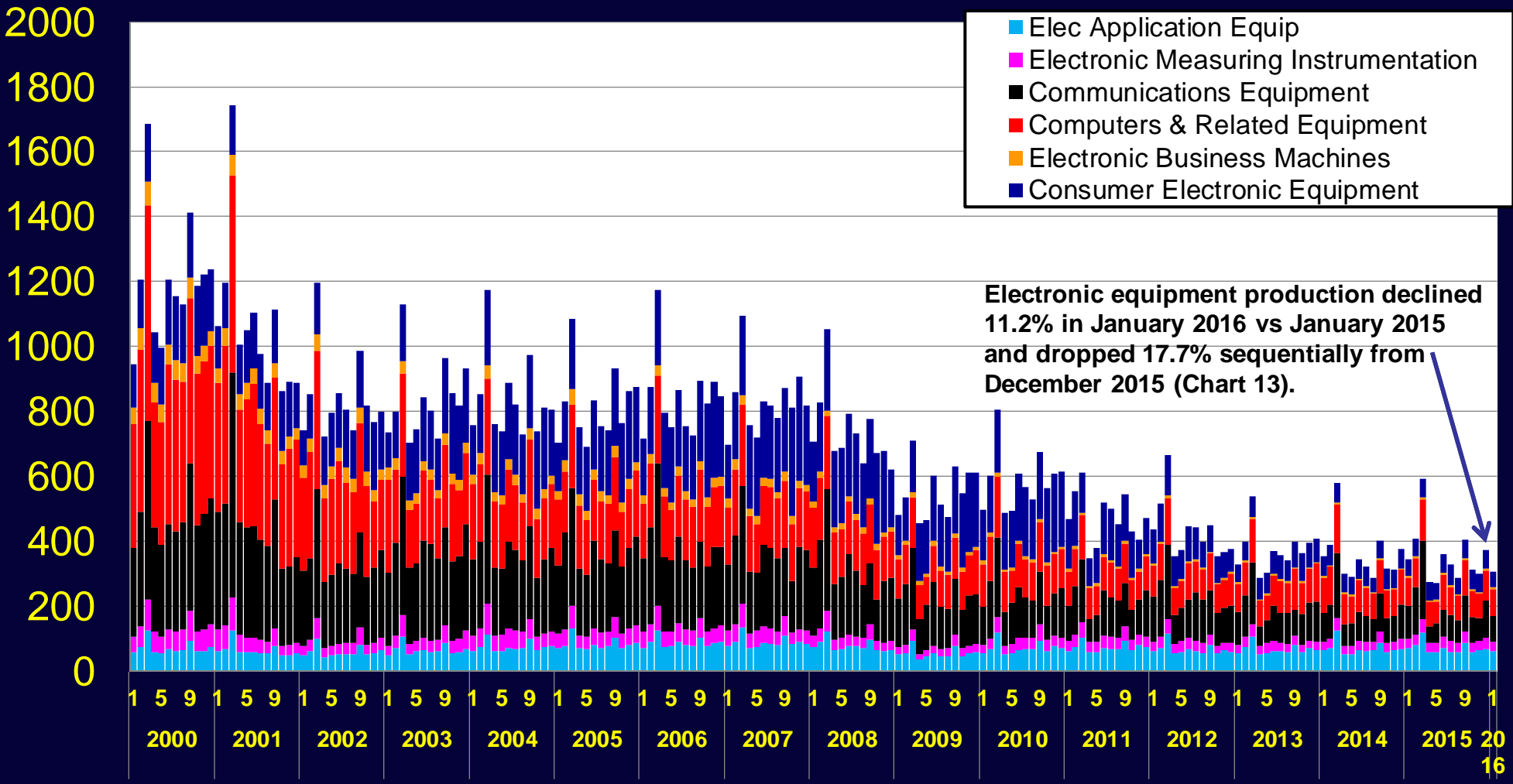
Semiconductor Shipments to N. America vs. U.S Electronic Equipment Production



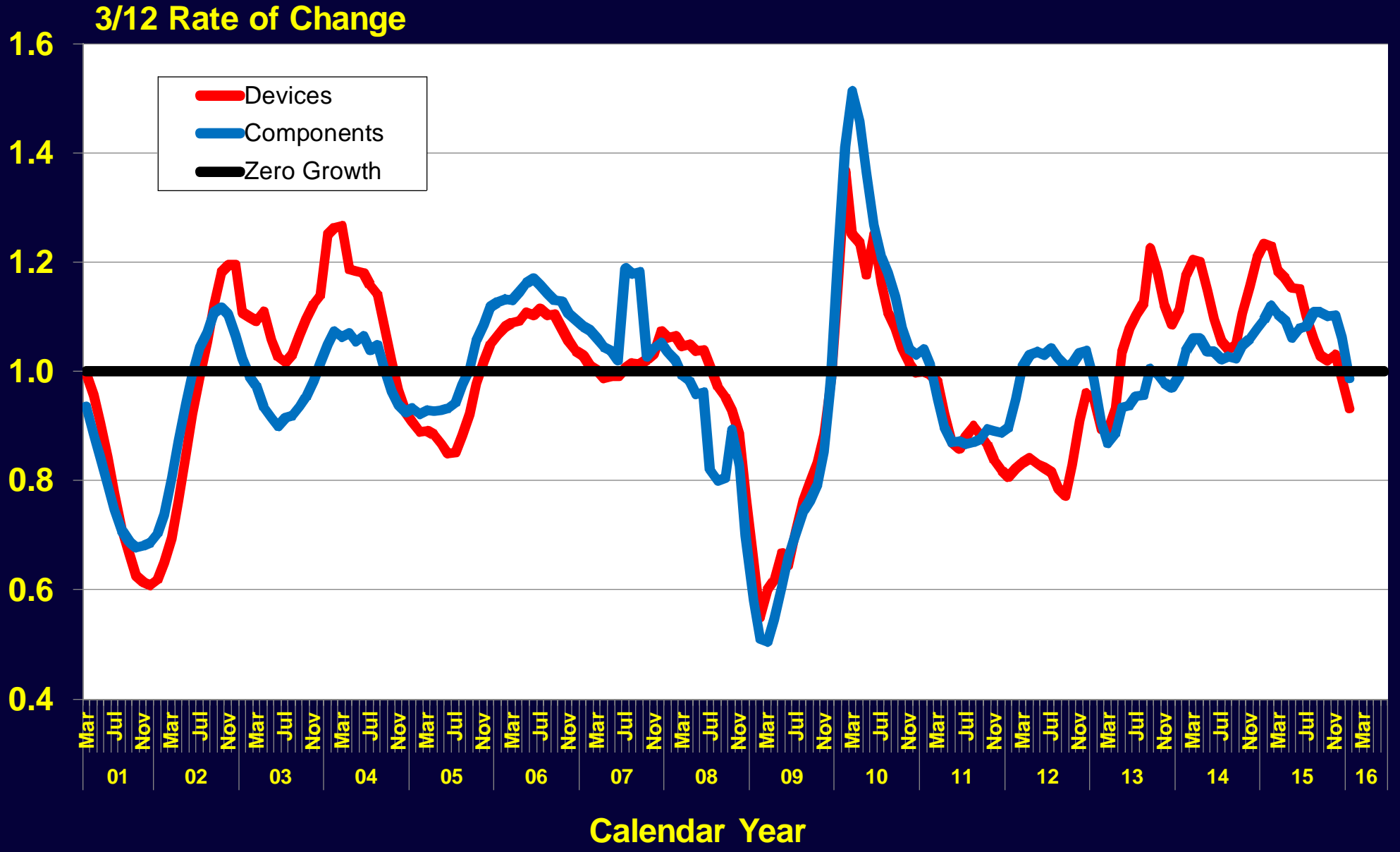
Total \$ Semiconductor Shipments from All Countries to N. America www.sia-online.org/
U.S. Electronic Equipment Shipments www.census.gov/indicator/www/m3/

Japan Electronic Equipment Production by Month 2000 to Present

Yen Billion



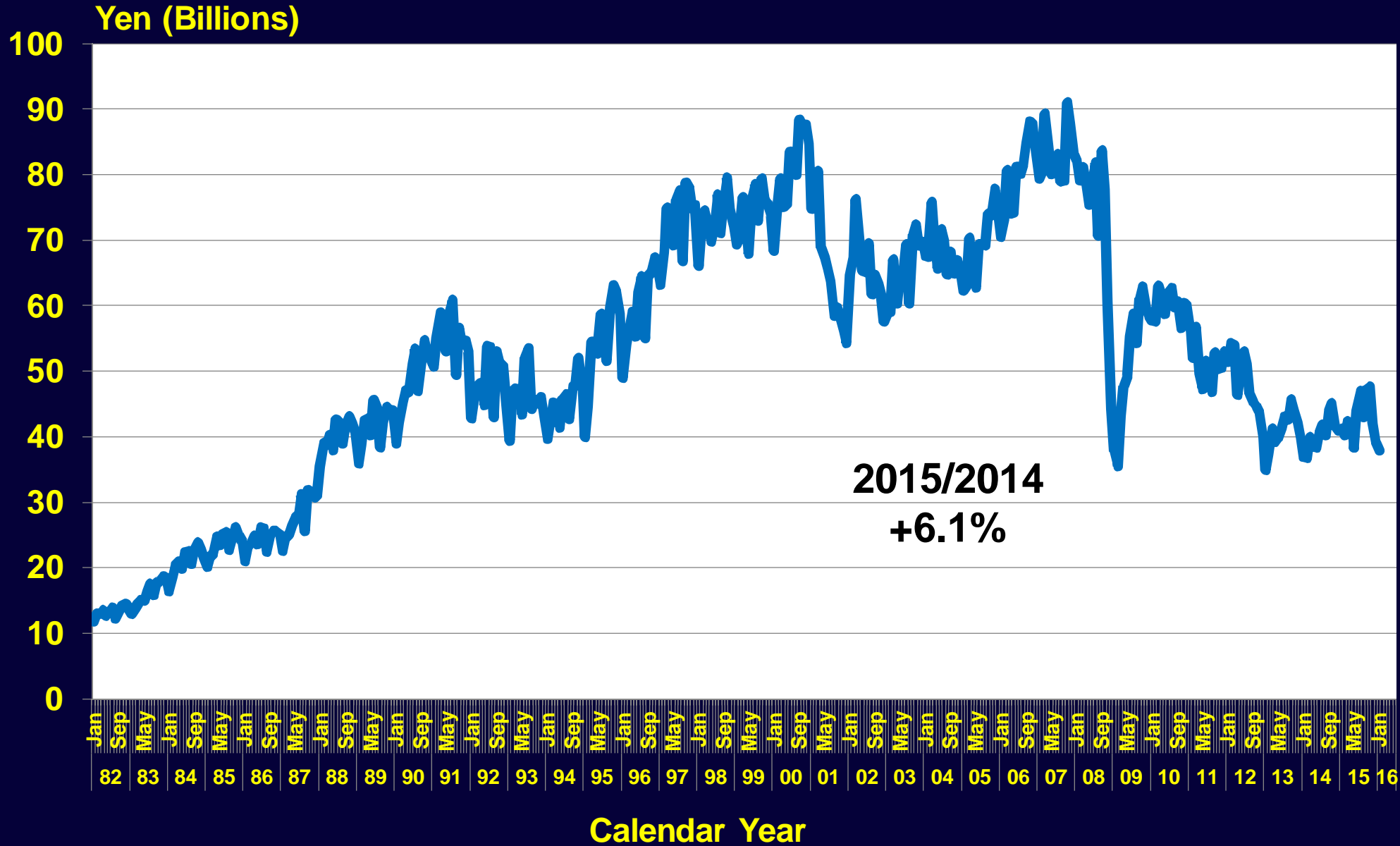
Japanese Electronic Component & Device Production



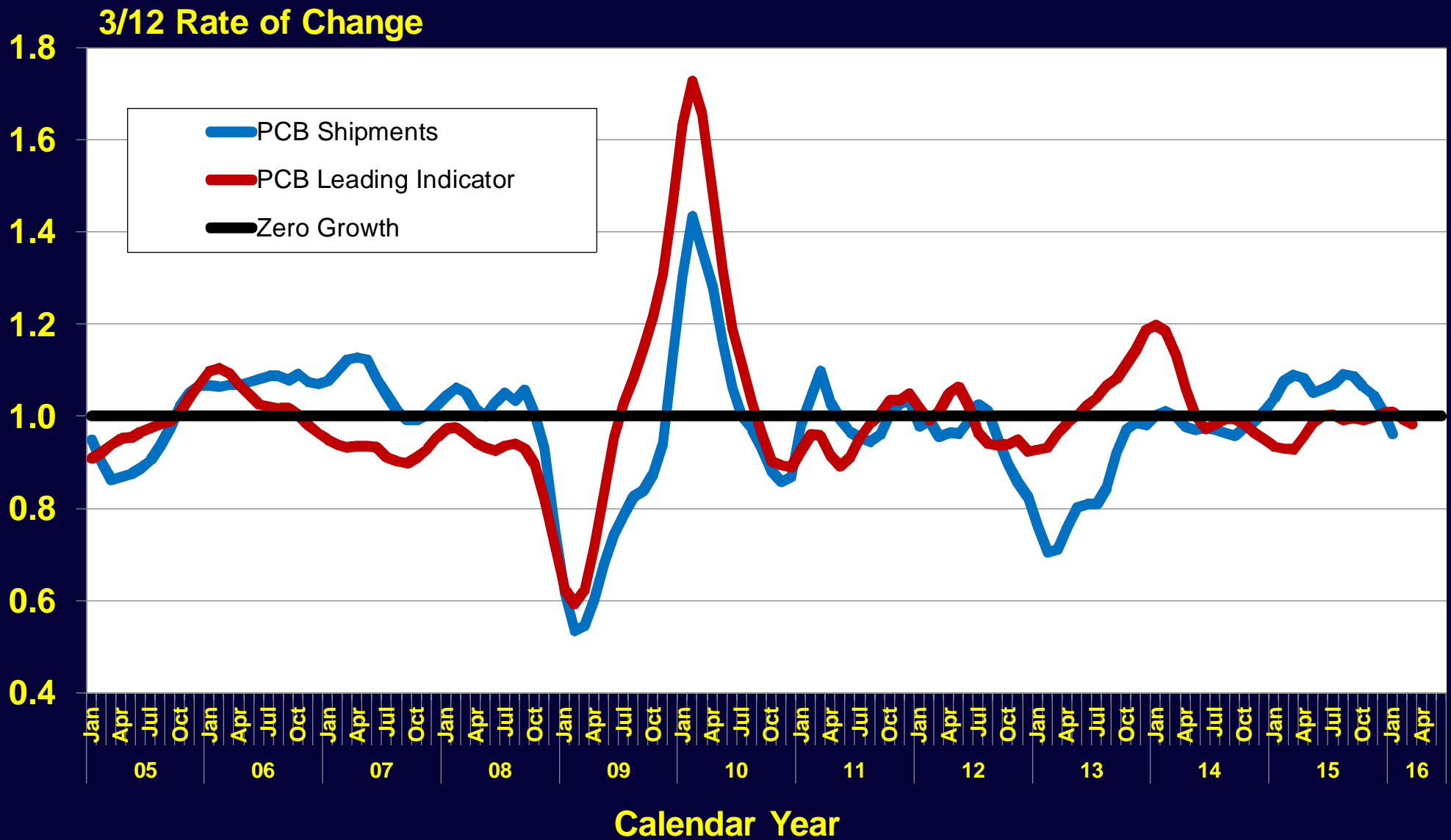
Japan Passive Component Domestic Production



Japan PCB Shipments

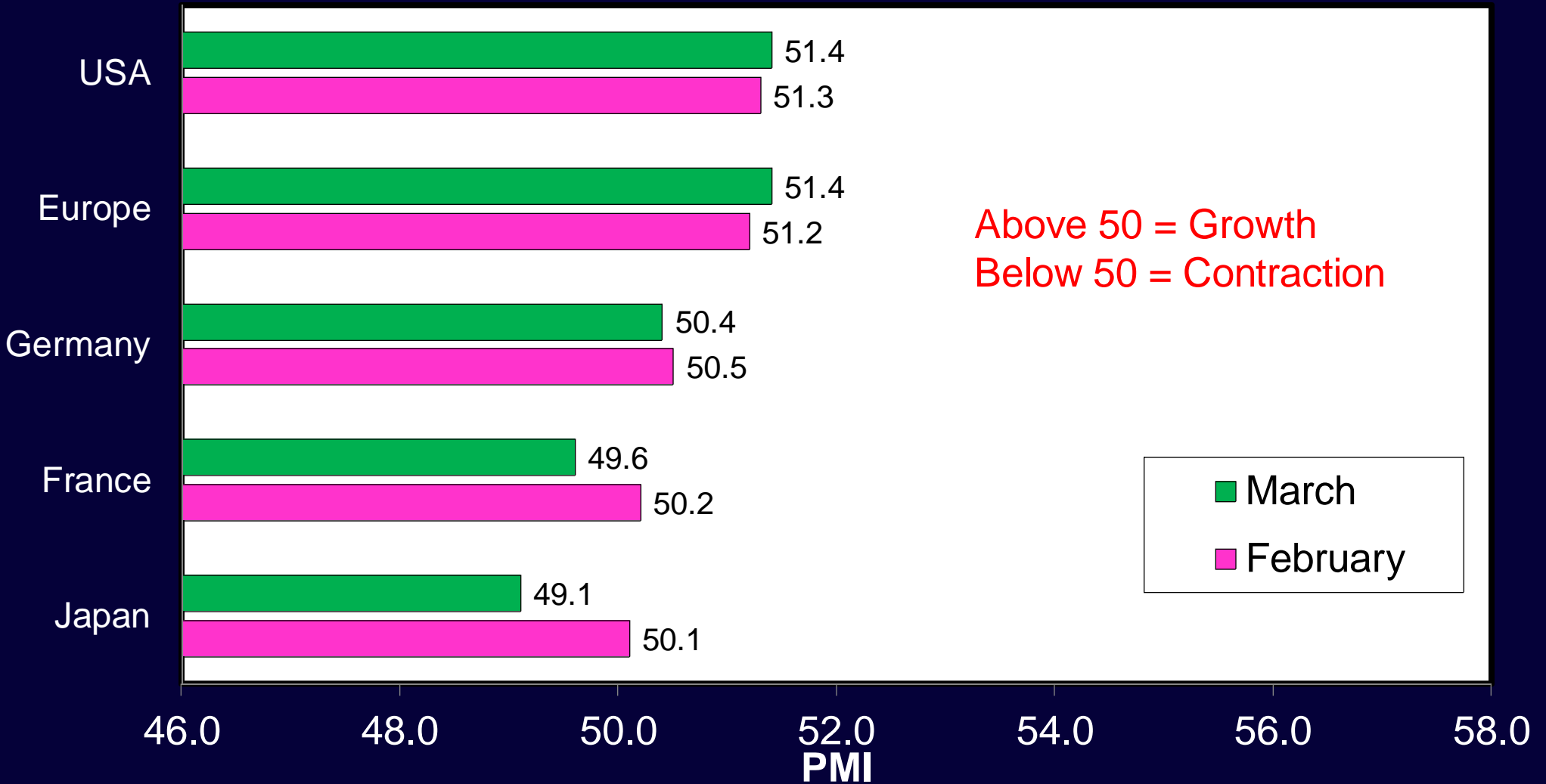


Japan PMI PCB Leading Indicator vs. Japan PCB Shipments



Source: Custer Consulting Group

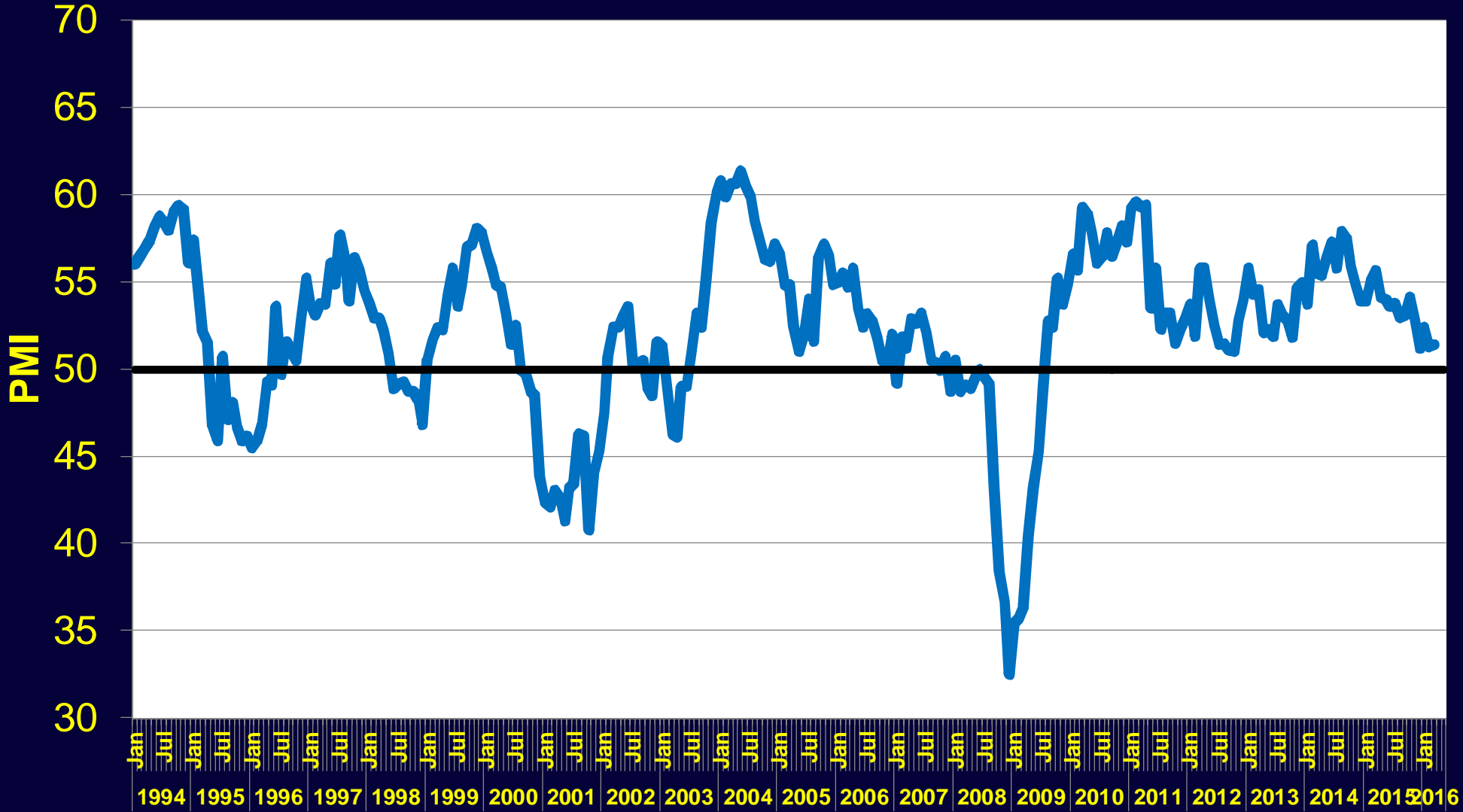
Purchasing Managers' Indices March (preliminary) vs. February 2016



U.S "Purchasing Managers" Index

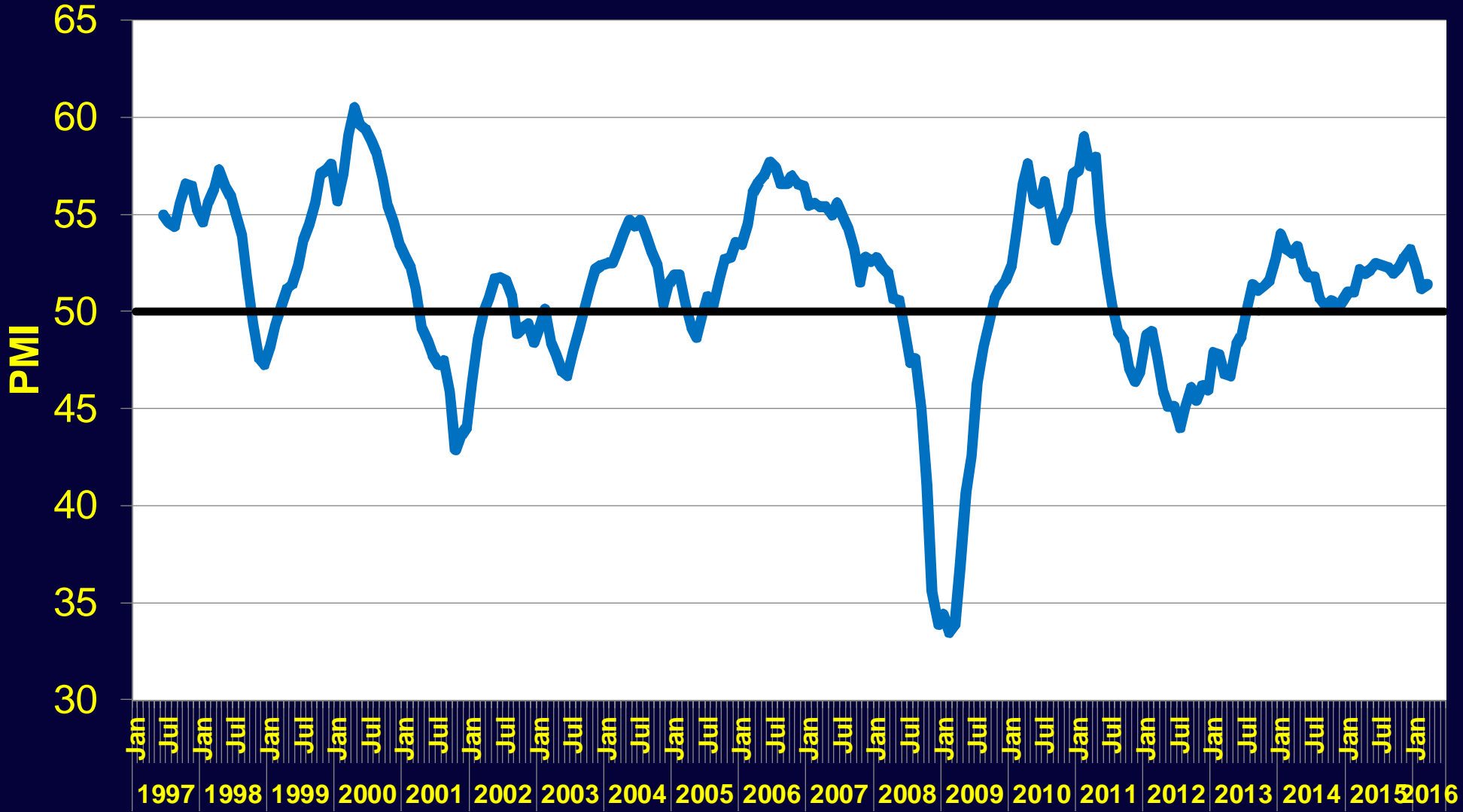
Market Economics

Diffusion Index, >50 = Growth



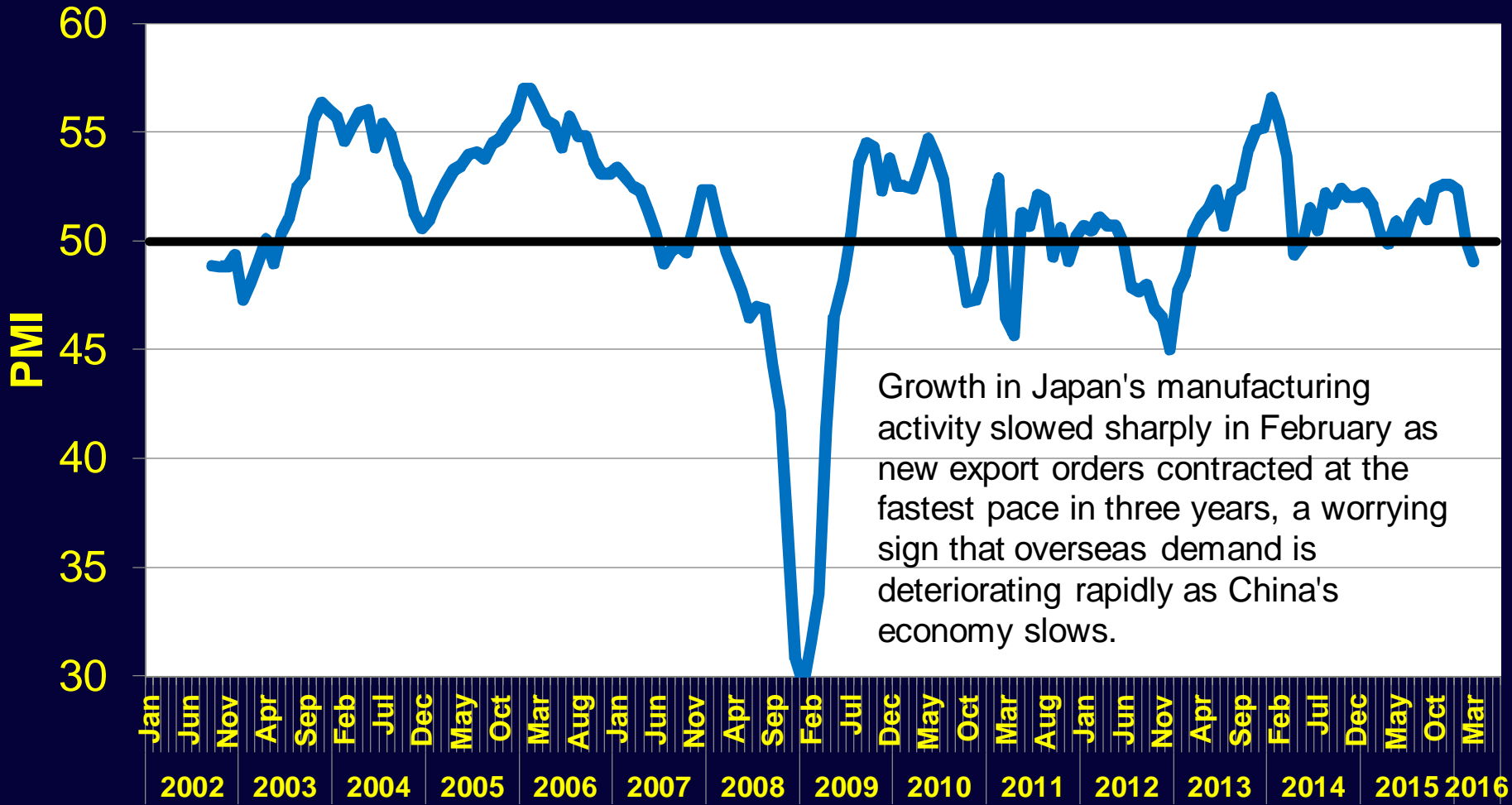
Eurozone "Purchasing Managers" Index

Diffusion Index, >50 = Growth

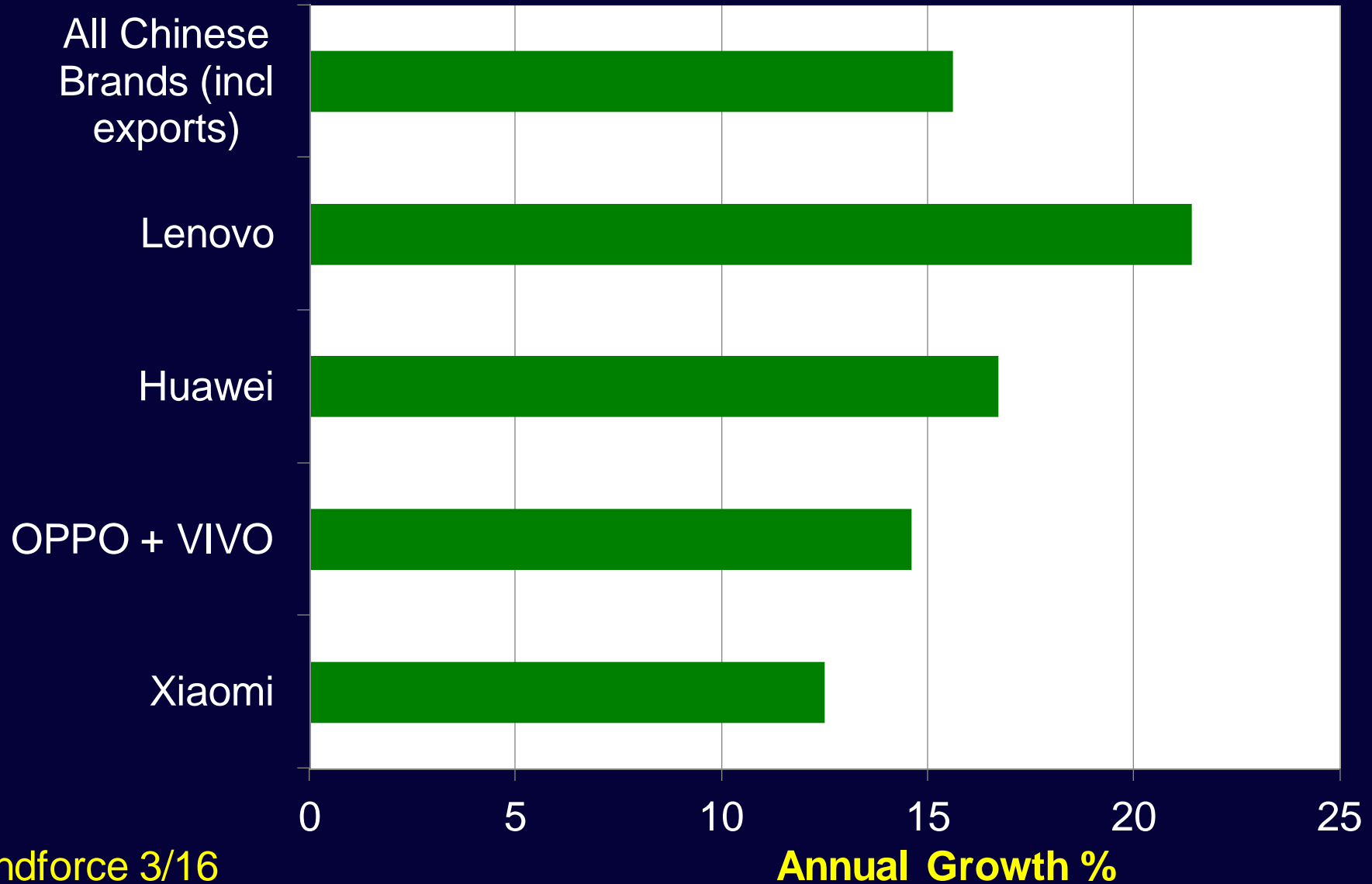


Japan "Purchasing Managers" Index

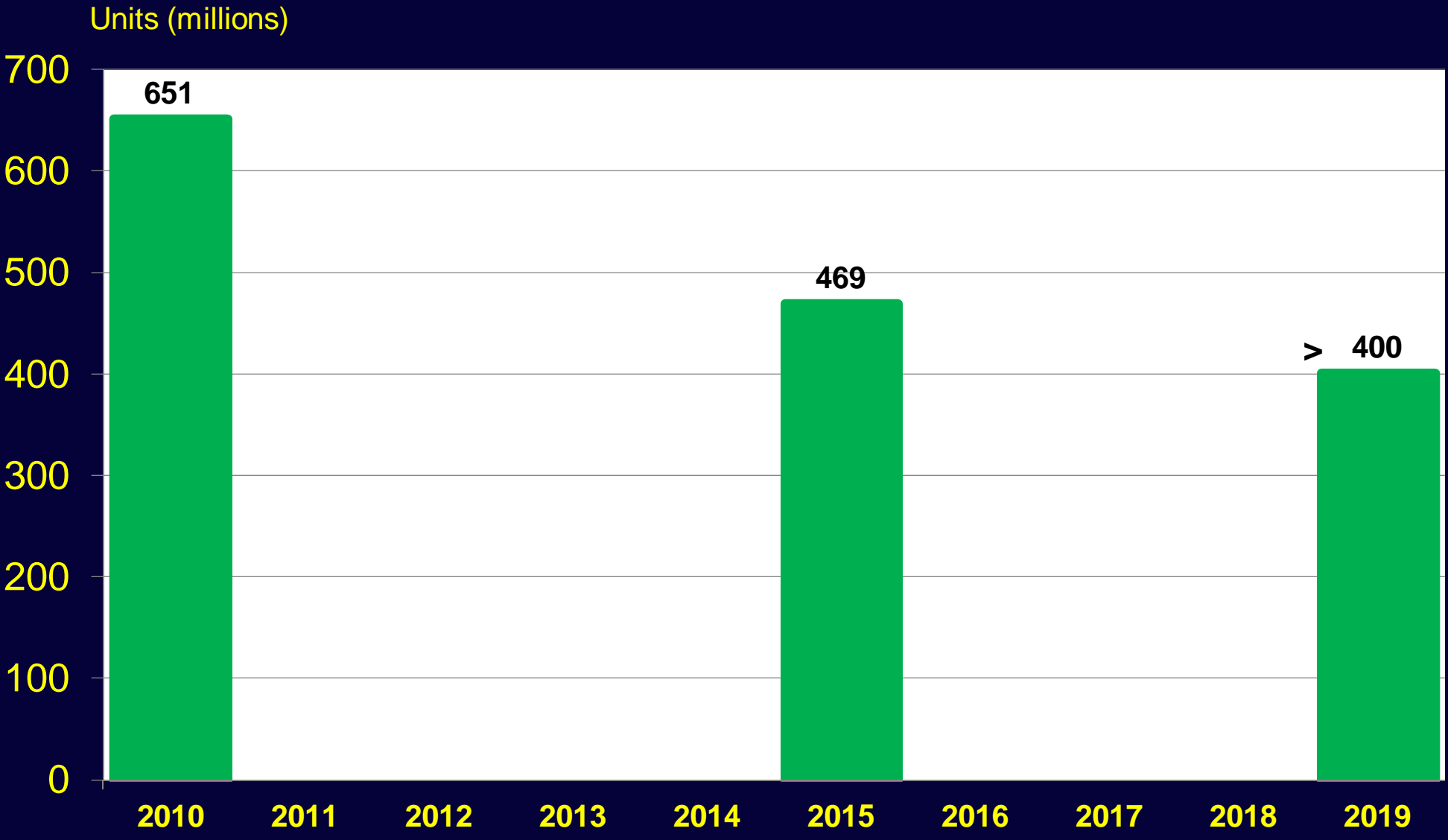
Diffusion Index, >50 = Growth



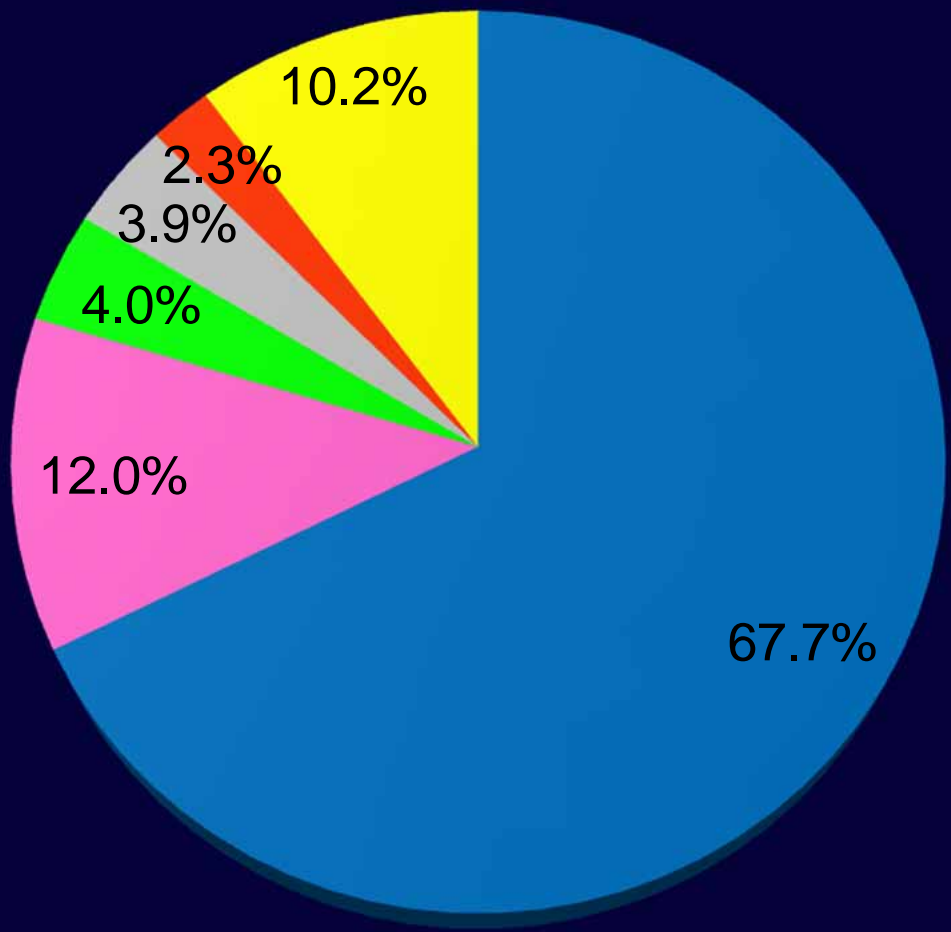
Estimated Annual Shipment Growth of Chinese Smartphone Brands 2016



World Hard Disk Forecast



World Purpose Built Backup Factory Revenue 4Q'15

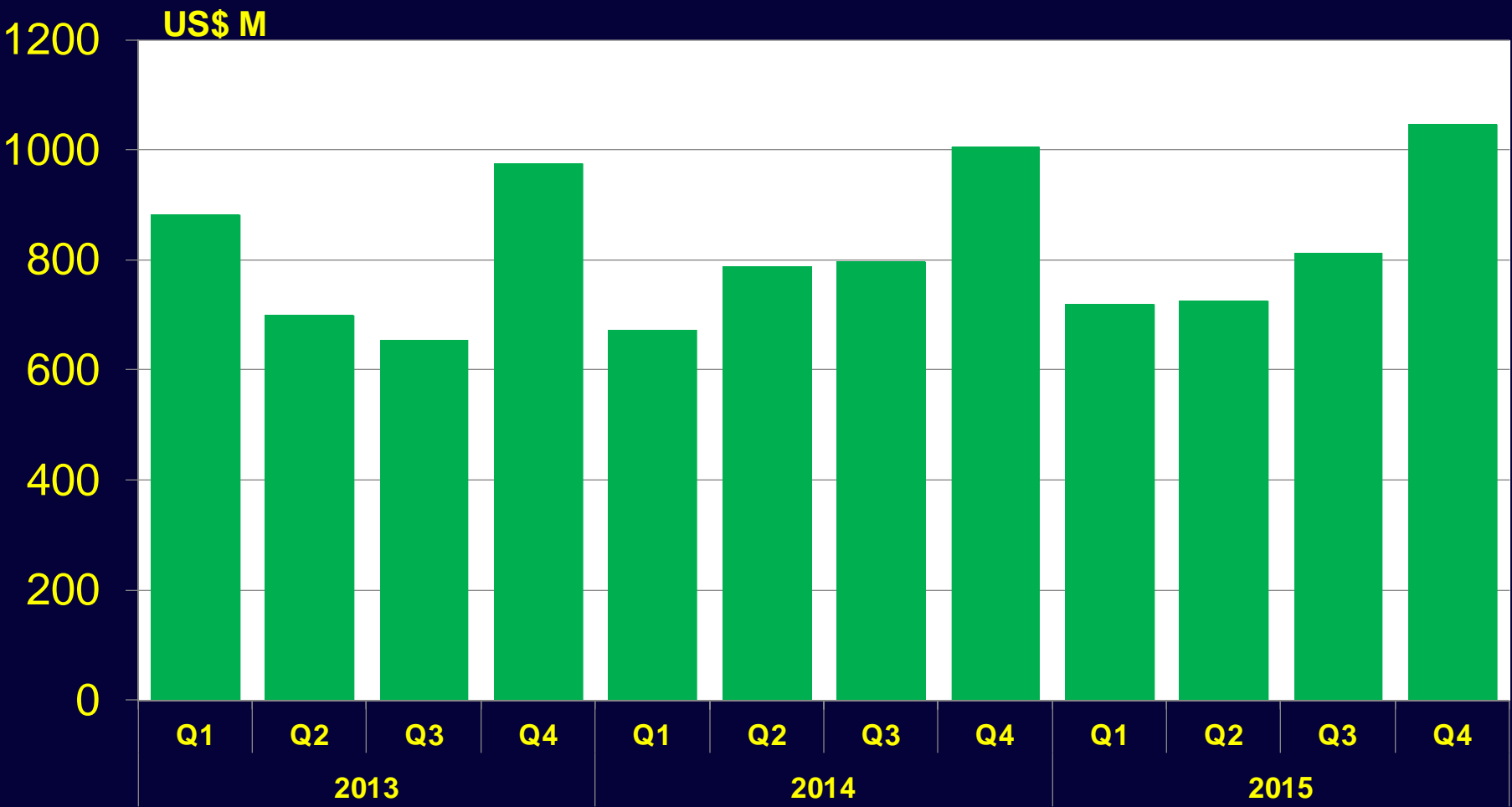


- EMC
- Symatec
- IBM
- HPE
- Dell
- Others

TOTAL: \$726 Million

World Purpose Built Backup Factory Revenue

US\$ Millions



U.S. GDP Growth

% Change vs. Prior Quarter (Chained 2009 \$)

