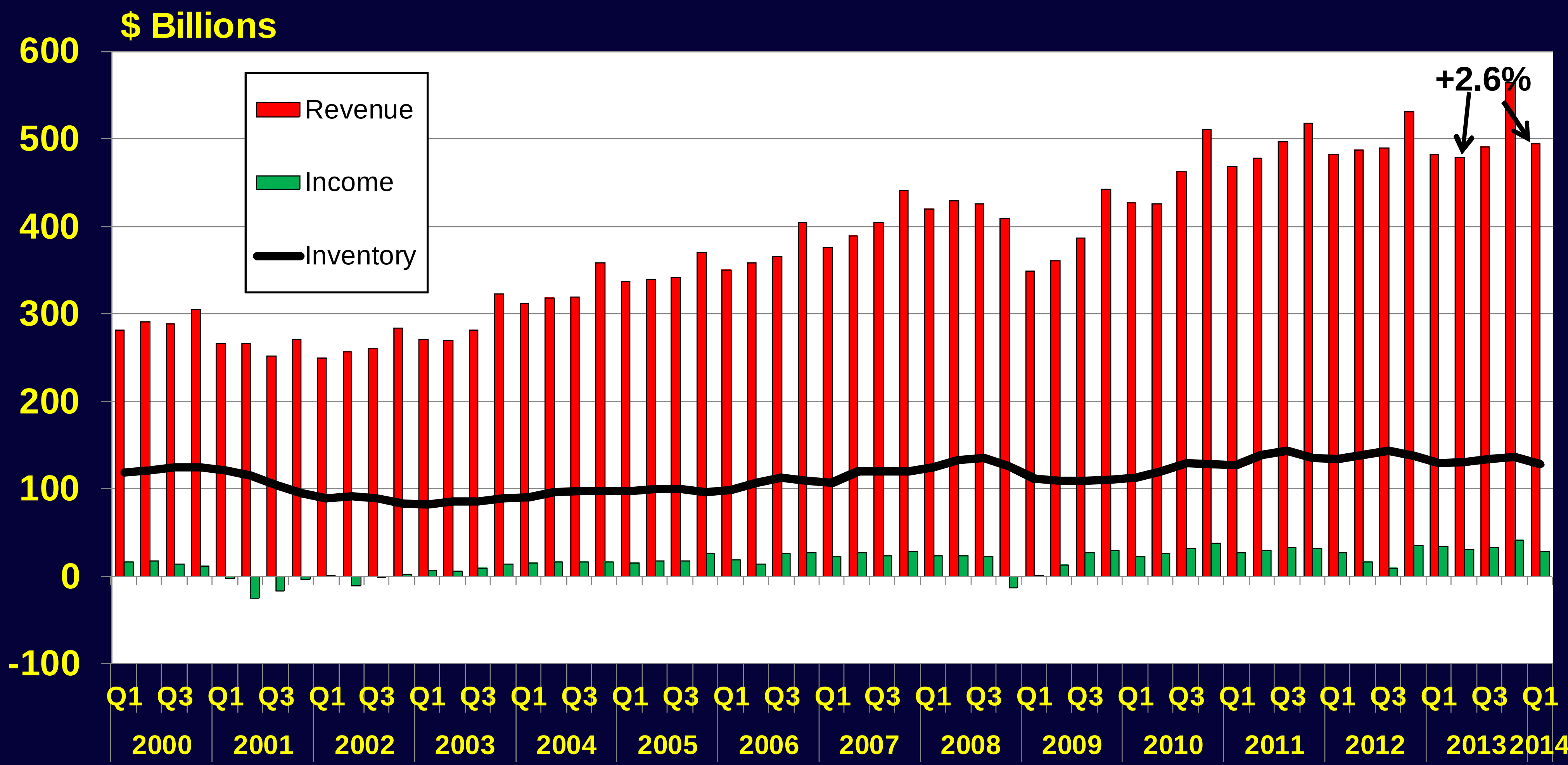
Chart 1

Electronic Equipment Suppliers
Composite of 141 Public Companies

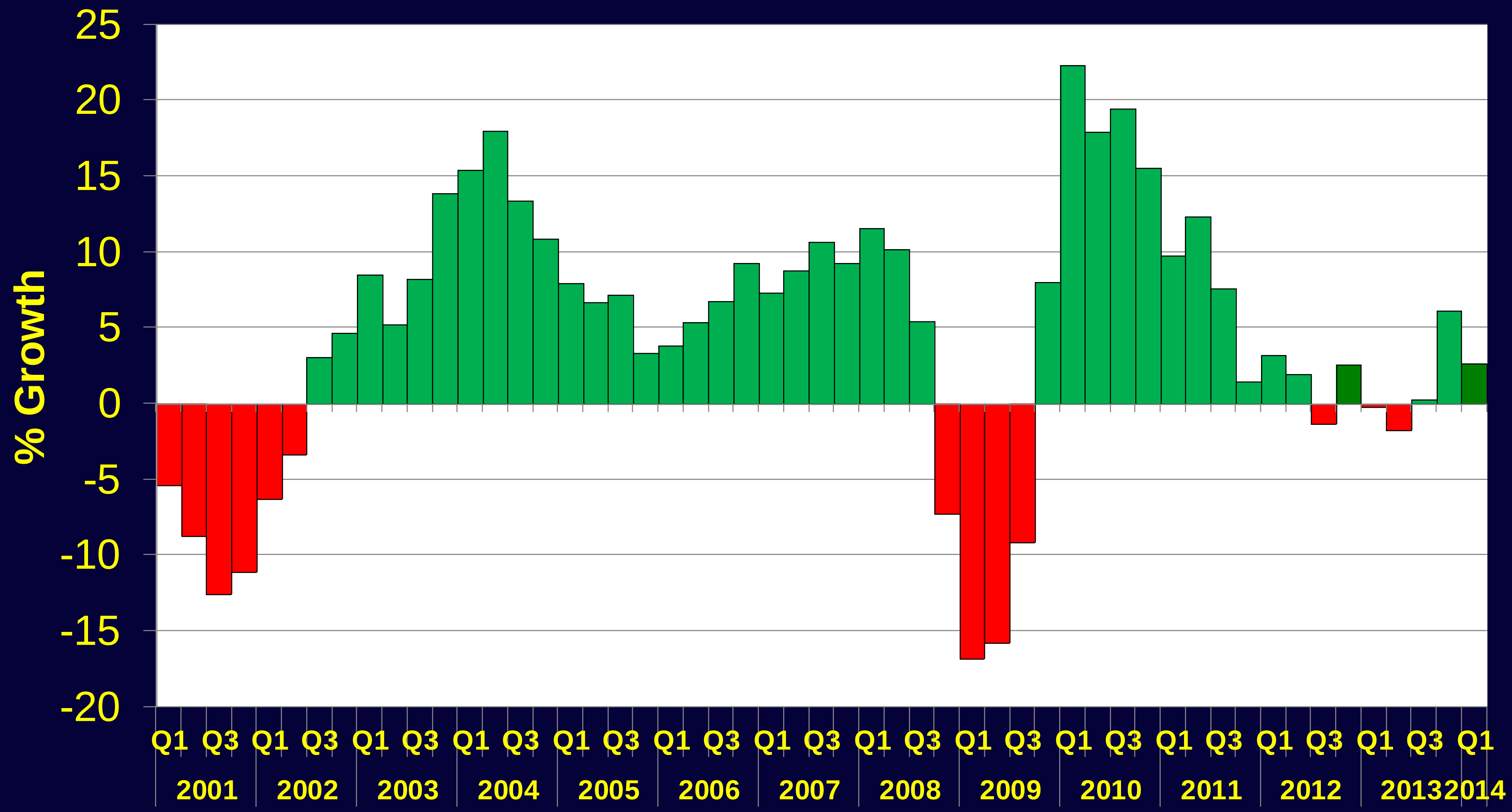
Revenue, Net Income & Inventory



Computer 13, Internet 9, Storage 10, Communication 20, SEMI 20, Medical 23, Instruments 11, Military 6, Business & Office 3, Consumer 13, Automotive 11

Chart 2

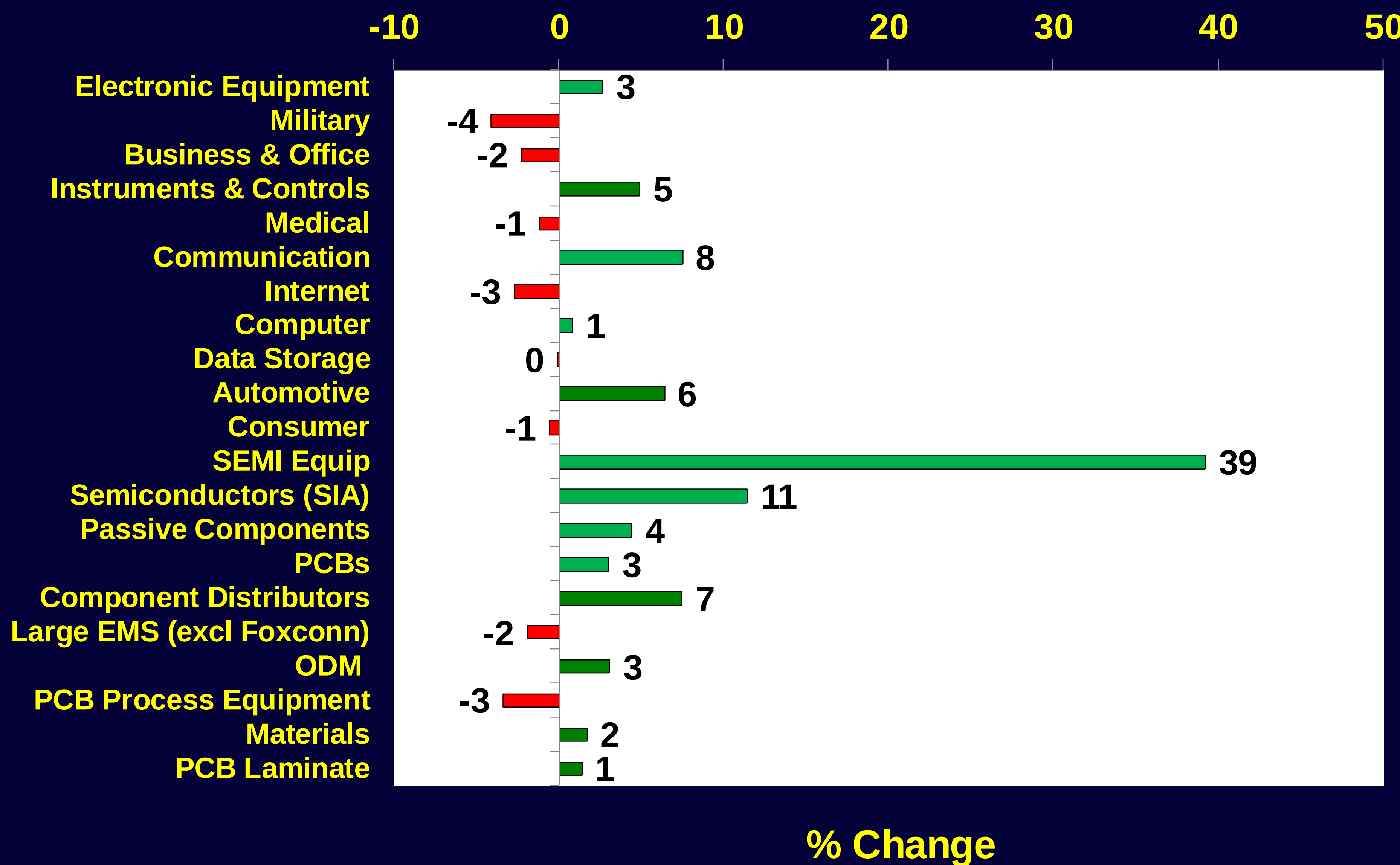
Electronic Equipment Suppliers
Composite of 141 Public Companies
Quarterly Revenue Growth



Computer 13, Internet 9, Storage 10, Communication 20, SEMI 20, Medical 23, Instruments 11, Military 6, Business & Office 3 + Media tablets from all vendors, Consumer 13, Automotive 11

Chart 3

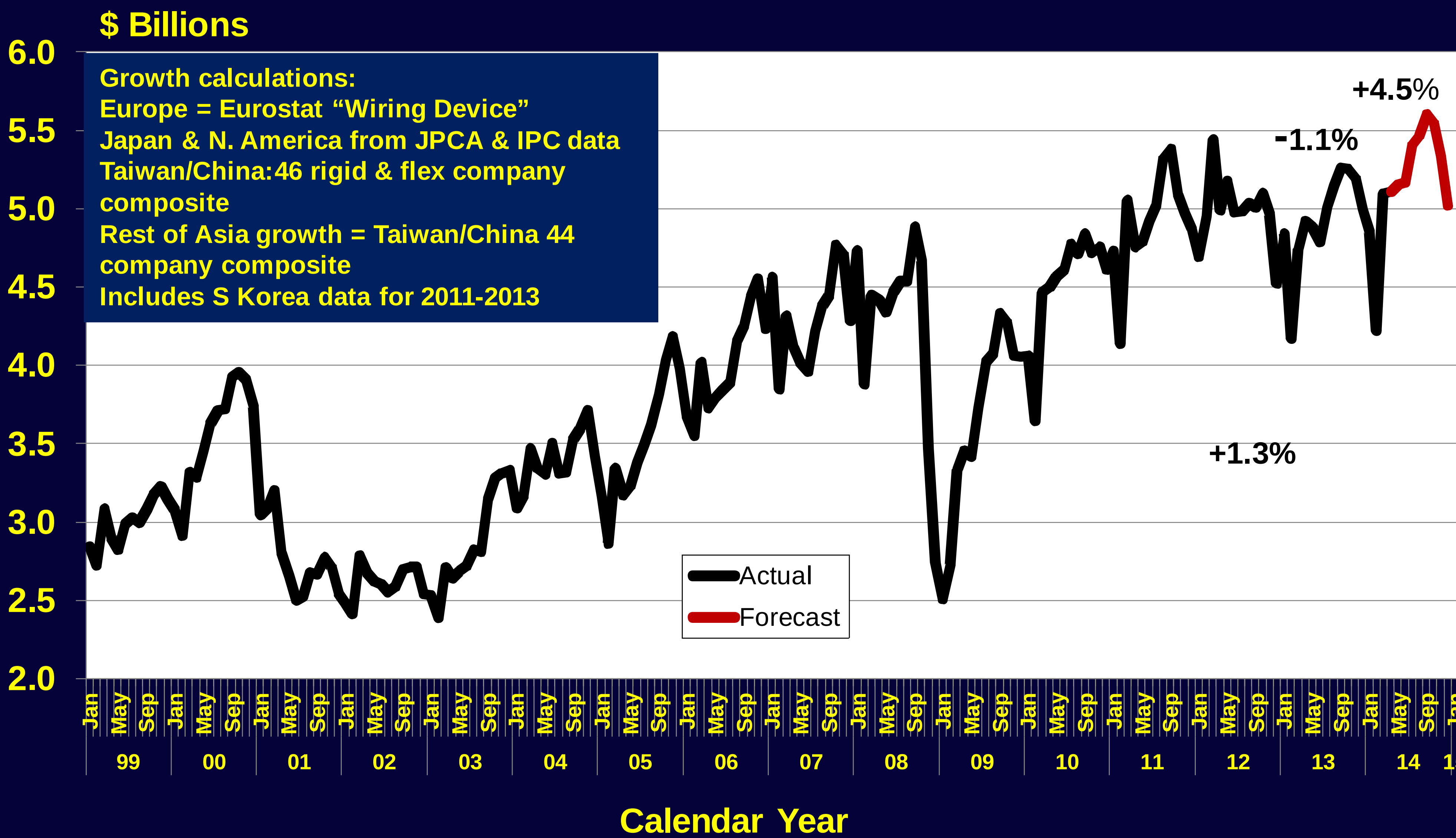
Global Electronic Supply Chain Growth 1Q'14 vs. 1Q'13 (preliminary)



US$ equivalent at fluctuating exchange; based upon industry composites including acquisitions

Chart 4

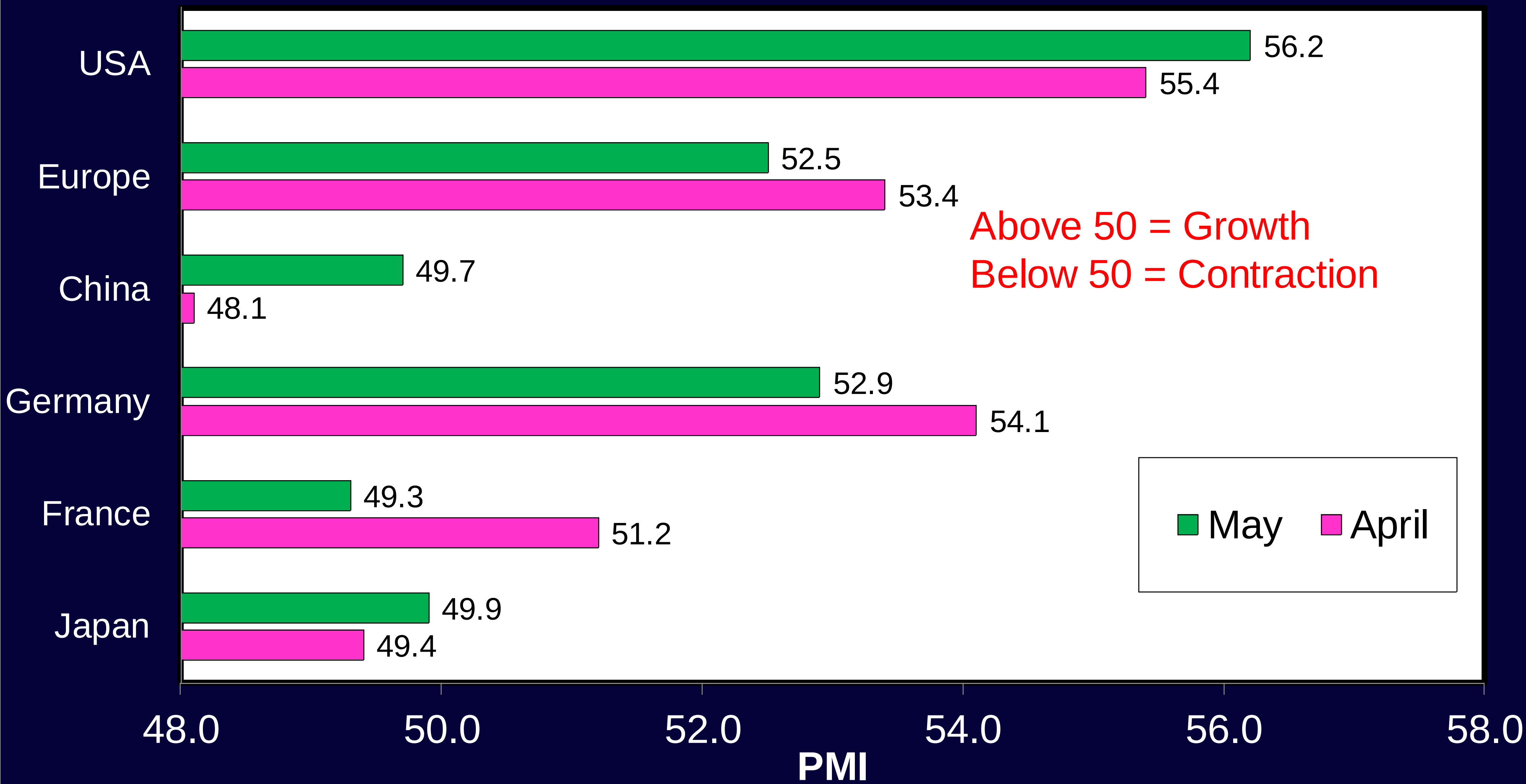
World PCB Shipments (with forecast)
Converted @ Fluctuating Exchange Rates



Source: Custer Consulting Group - 2010 base year expanded by monthly growth of N. American, European, Japanese & Taiwan/China monthly PCB shipments

Chart 5

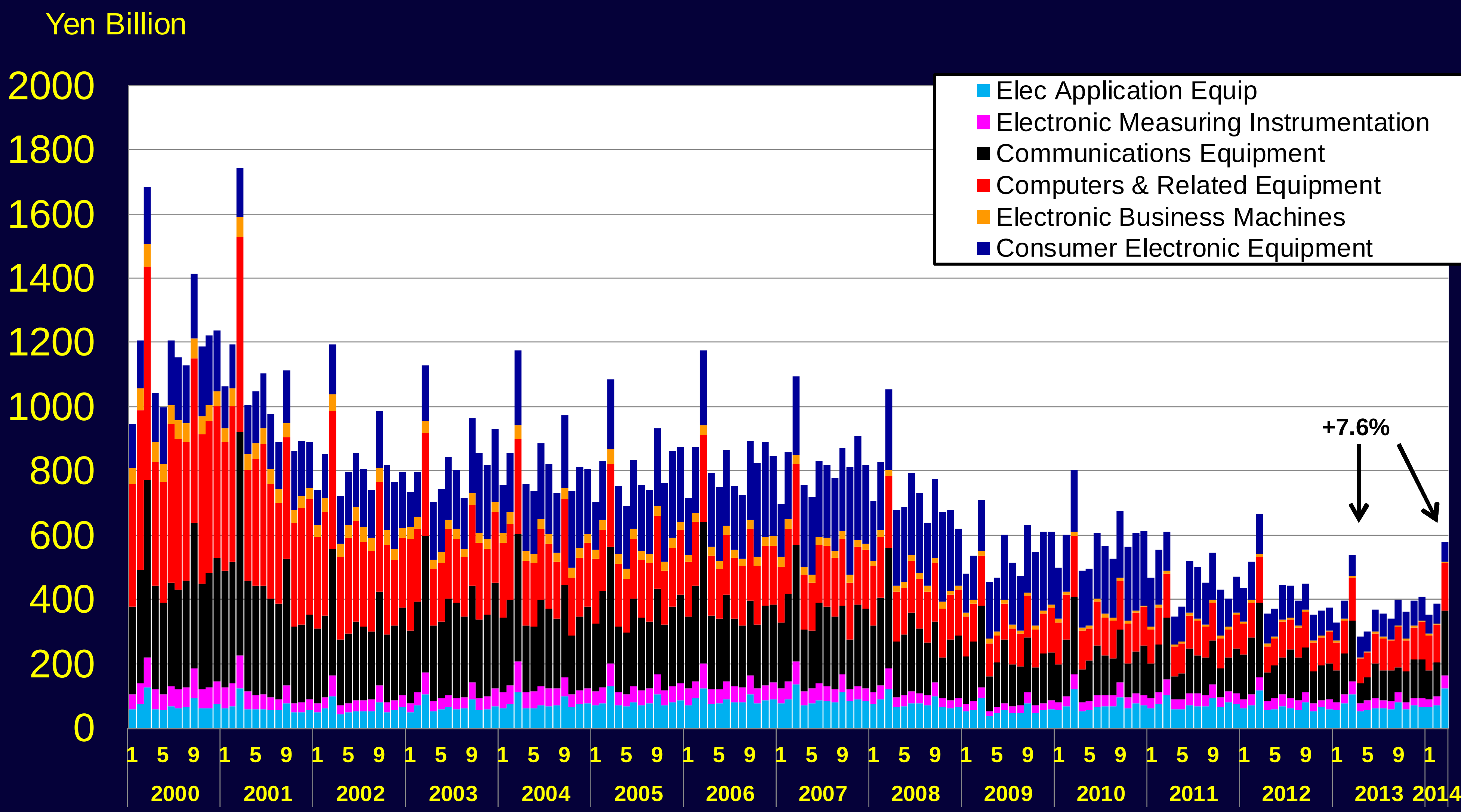
Purchasing Managers' Indices May vs. April 2014 (preliminary)



Markit Economics, JPMorgan and ISM

Chart 6

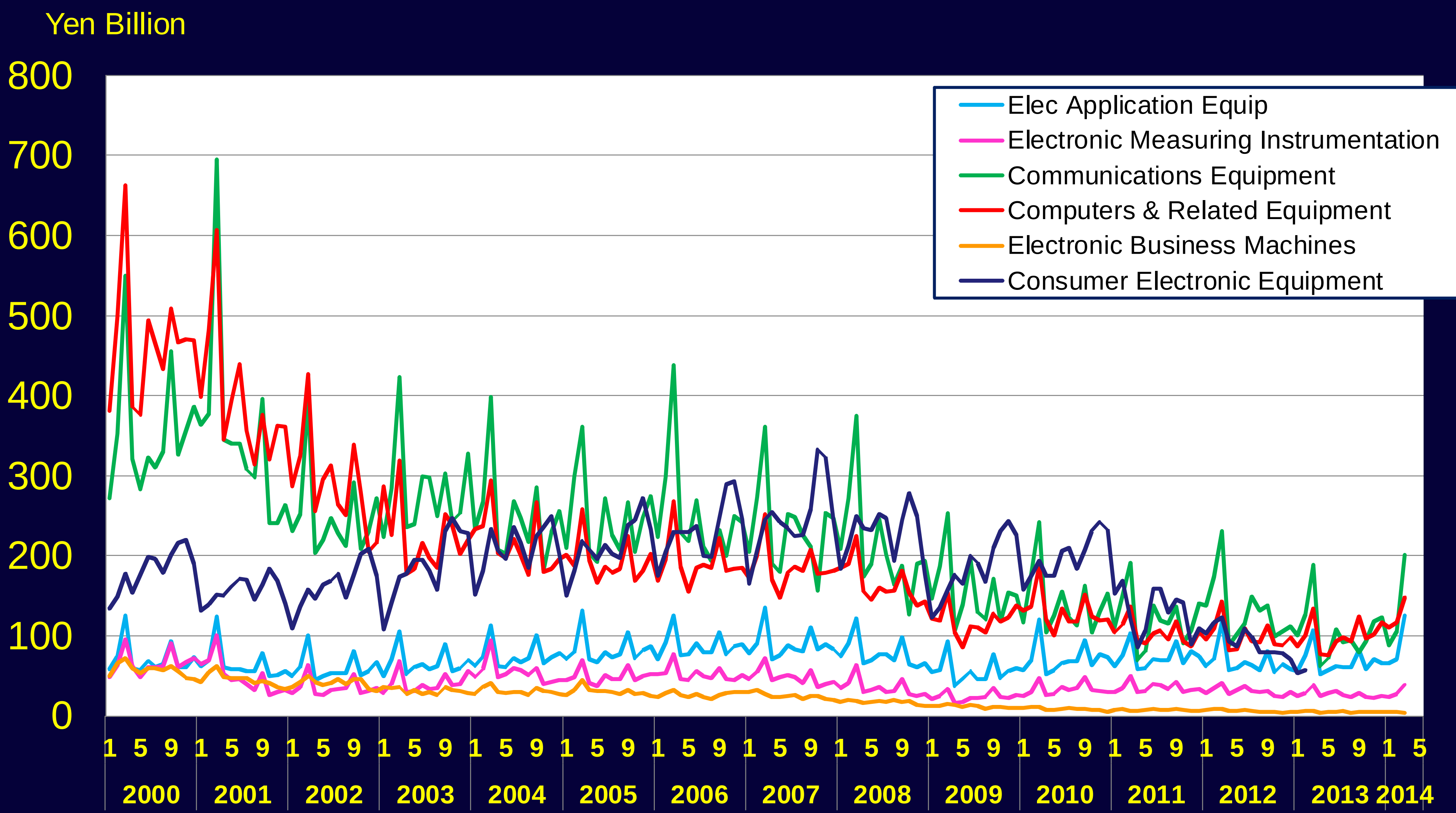
Japan Electronic Equipment Production by Month 2000 to Present



JEITA www.jeita.or.jp/

Chart 7

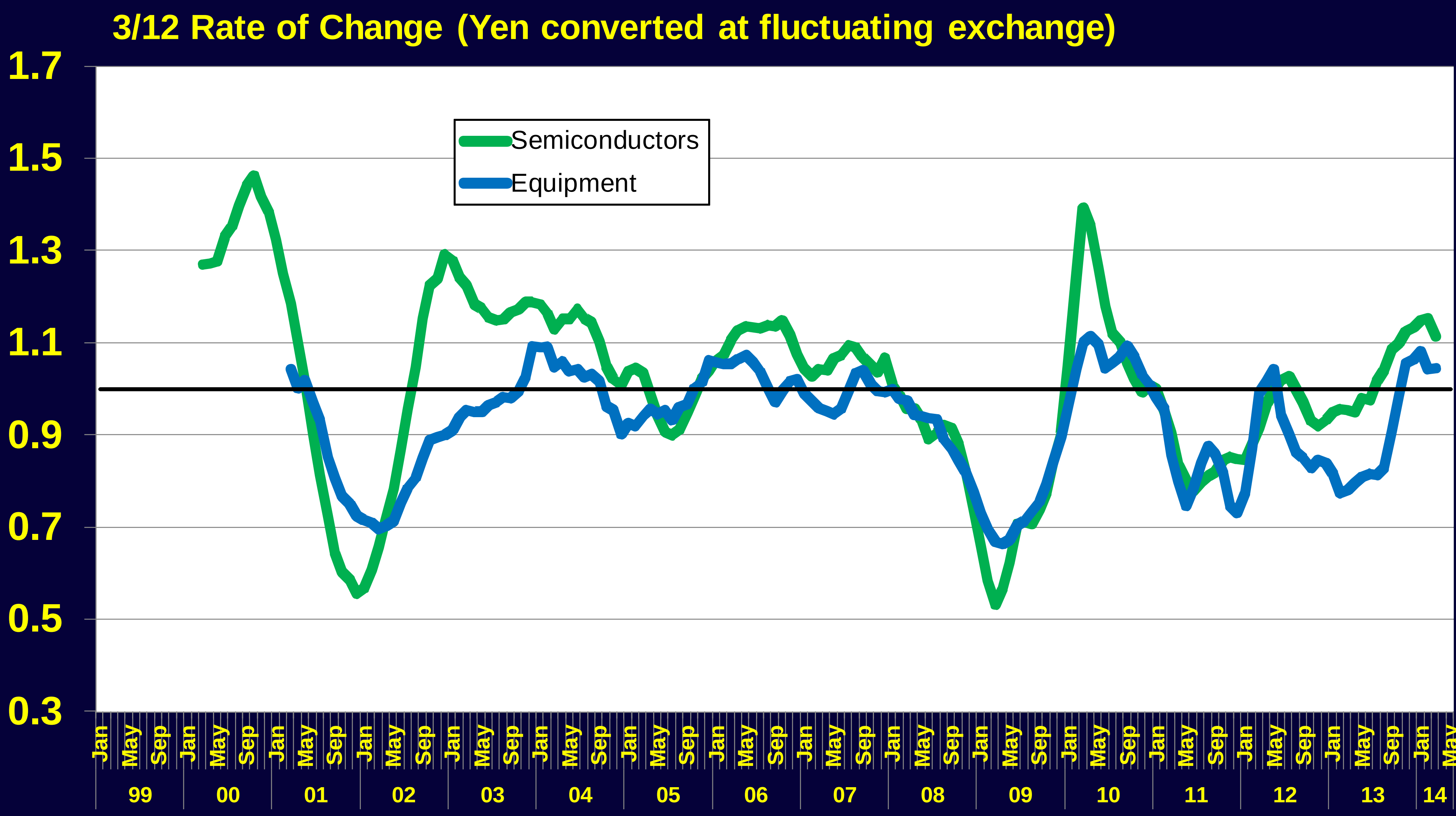
Japan Electronic Equipment Production by Month 2000 to Present



JEITA www.jeita.or.jp/

Chart 8

Semiconductor Shipments to Japan vs. Japanese Electronic Equipment Production

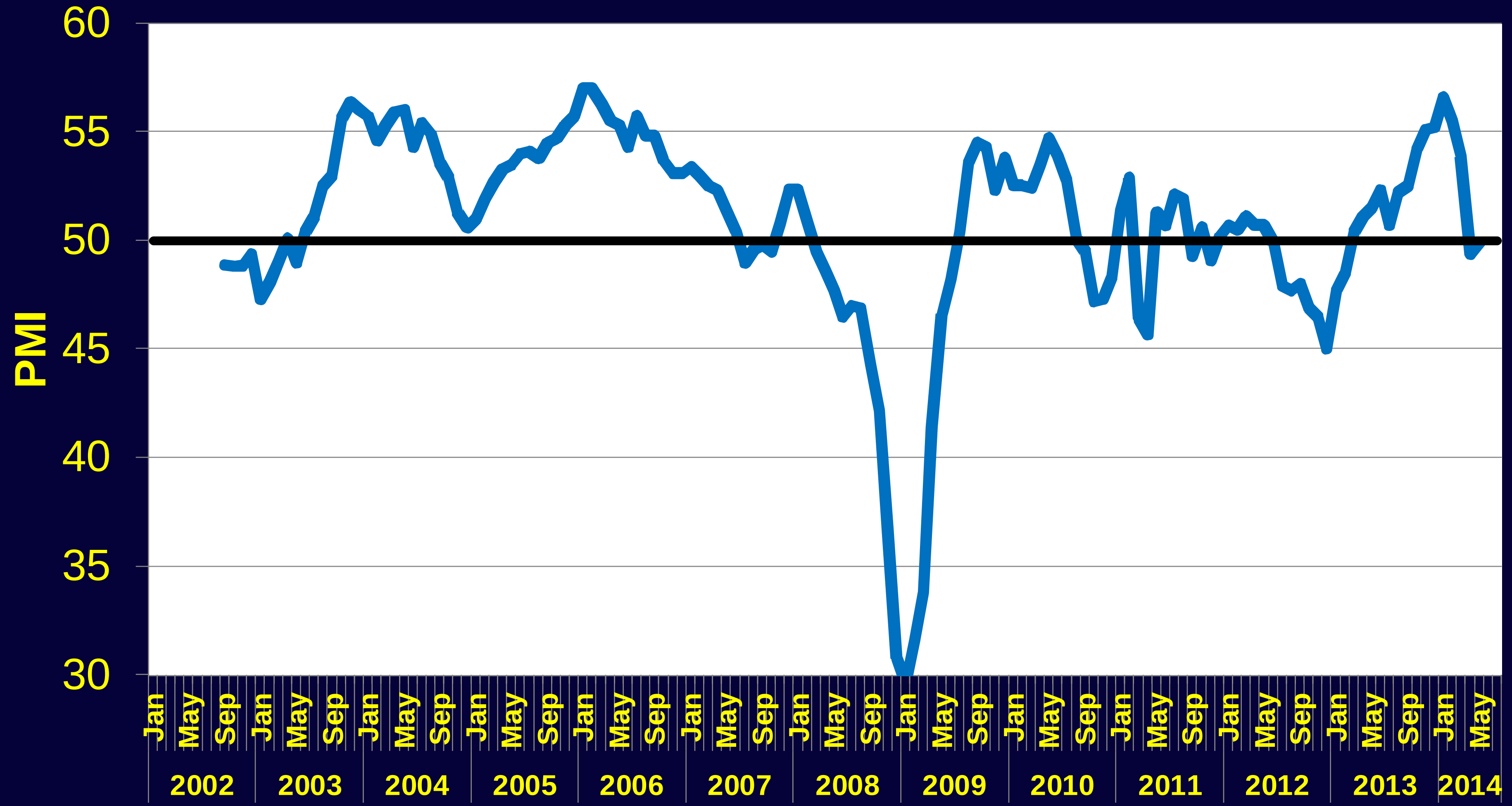


Total $ Semiconductor Shipments from All Countries to Japan www.sia-online.org/, JEITA www.jeita.or.jp/

Chart 9

Japan "Purchasing Managers" Index

Diffusion Index, >50 = Growth



Nomura/JMMA

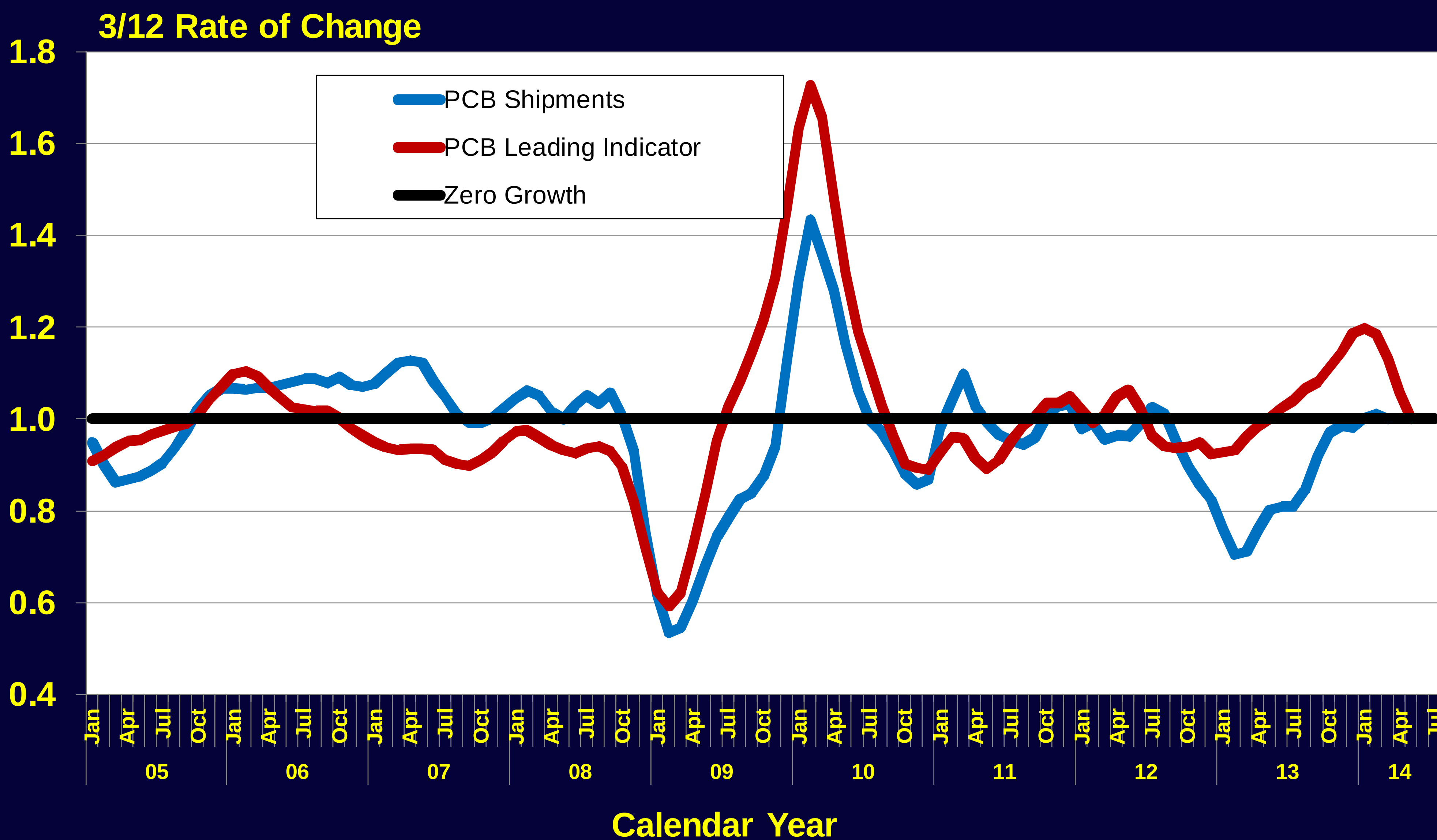
Chart 10

Japan PCB Shipments

www.jpca.org/kikaitoukei/kikai2014.xls

Chart 11

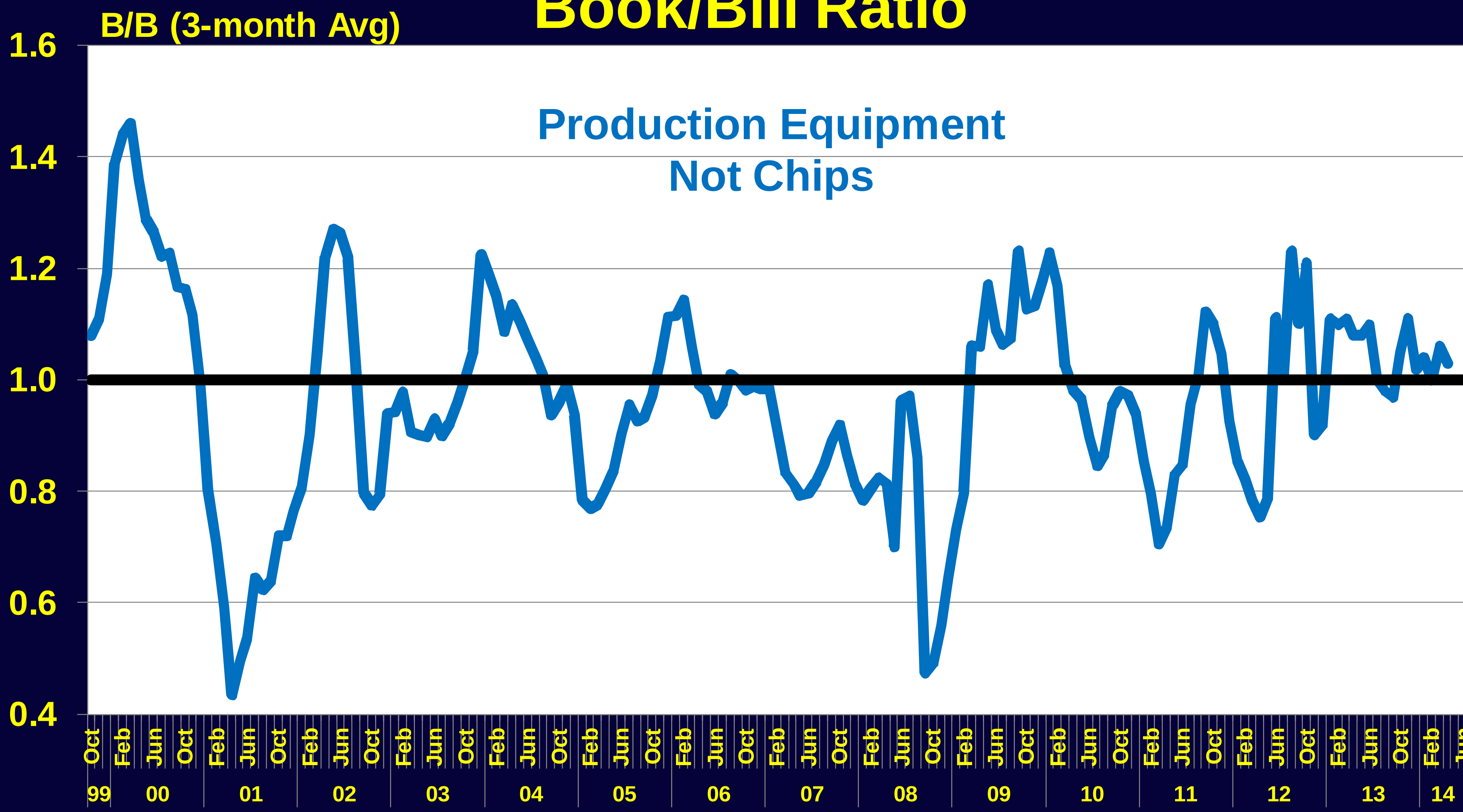
Japan PMI PCB Leading Indicator vs. Japan PCB Shipments



Source: Custer Consulting Group

Chart 12

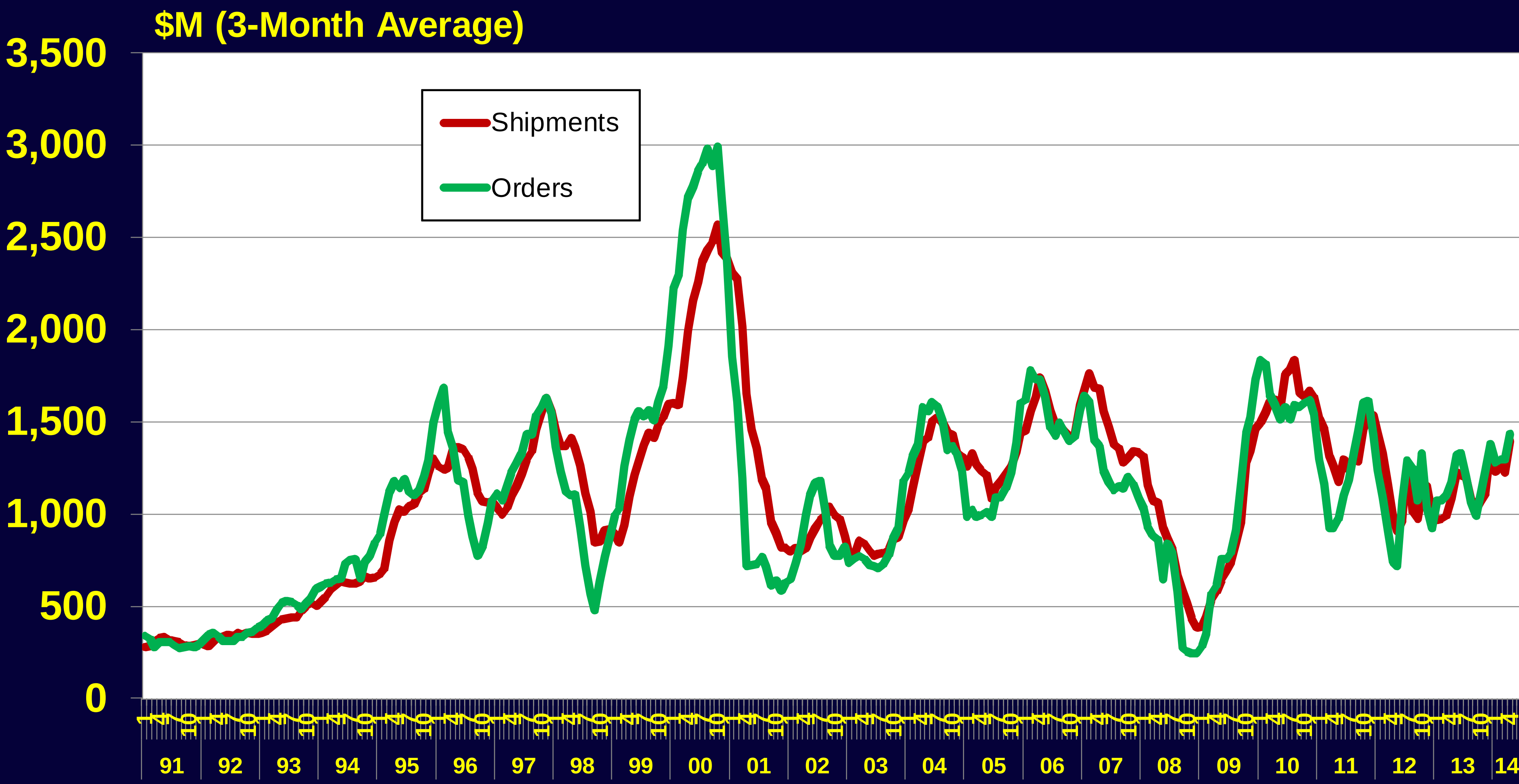
N American Semiconductor Equipment Industry Book/Bill Ratio



SOURCE Semiconductor Equipment and Materials International
http://www.semi.org

Chart 13

N American Semiconductor Equipment Industry Shipments & Orders



SOURCE Semiconductor Equipment and Materials International
http://www.semi.org

Chart 14

Top O-S-D Semiconductor Suppliers

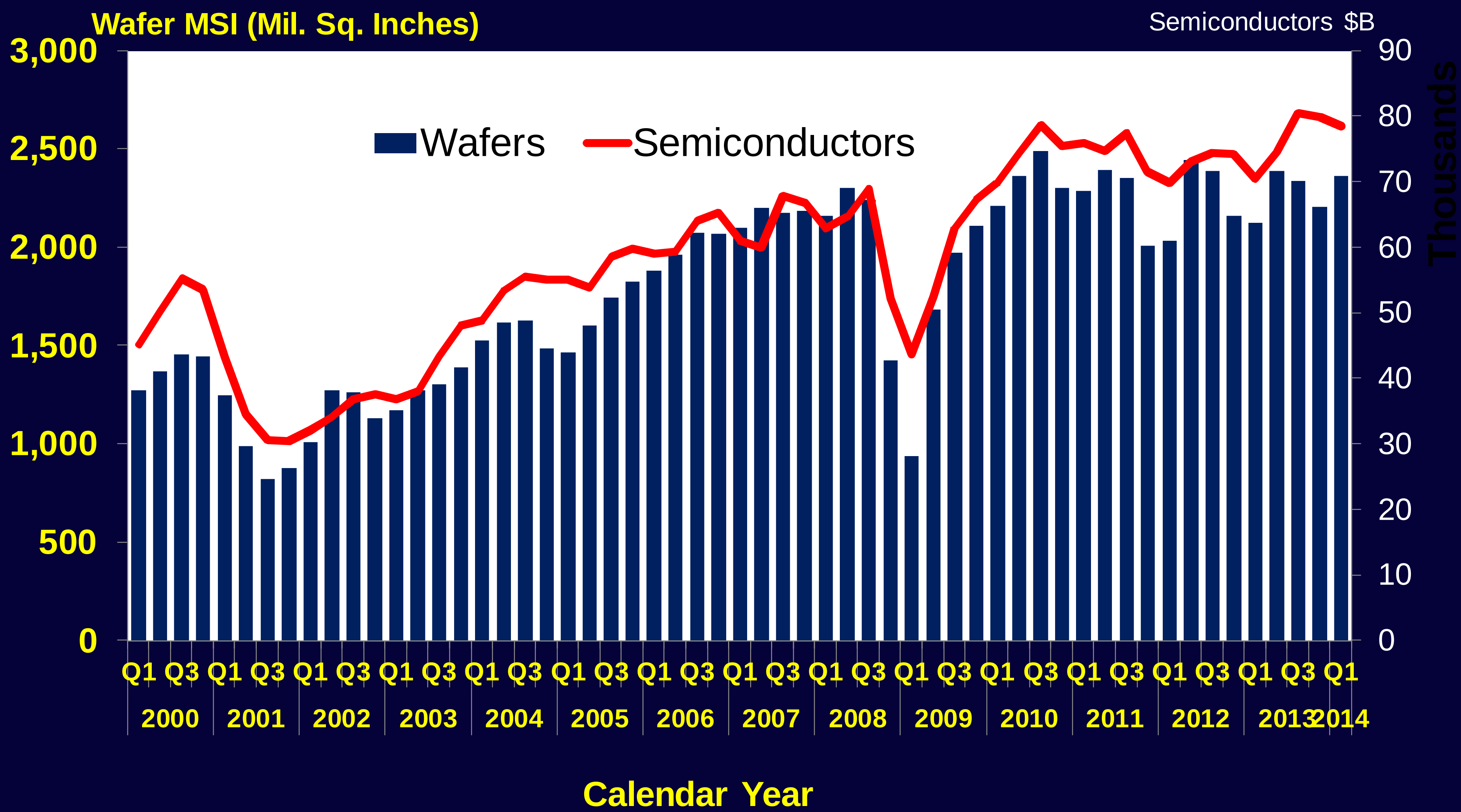
Optoelectronics, Sensor/Actuators & Discretes ($M)

	2012	2013	13/12 %
Sony	3,783	3,598	-5%
Nichia	2,352	2,295	-2%
ST	2,137	2,167	1%
Toshiba	2,162	2,090	-3%
Infineon	1,850	1,858	0%
Samsung	1,794	1,858	4%
Renesas	1,827	1,570	-14%
Mitsubishi	1,690	1,513	-10%
Omnivision	1,211	1,483	22%
Sharp	1,505	1,418	-6%
Top 10	20,311	19,850	-2%
Top 11-30	18,105	18,522	2%
Others	19,762	20,186	2%
WW Total	58,178	58,558	1%

IC Insights 5/14

Chart 15

Global Silicon Wafer vs. Semiconductor Shipments
(excluding solar applications for wafers)



www.semi.org and www.sia-online.org

Chart 16

1Q'14 Semiconductor Sales Leaders (US$ millions, including Foundries)

Rank	Maker	1Q'14	1Q'14/1Q'13
1	Intel	11,666	1%
2	Samsung Electronics	8,797	11%
3	TSMC	4,852	9%
4	Qualcomm	4,253	8%
5	Micron+Elpida	4,175	27%
6	SK Hynix	3,507	36%
7	Toshiba	2,793	-5%
8	Texas Instruments	2,792	3%
9	Broadcom	1,984	1%
10	Renesas	1,865	-1%
11	STMicroelectronics	1,801	-10%
12	MediaTek+Mstar	1,608	48%
13	Infineon	1,440	19%
14	AMD	1,397	28%
15	Avago+LSI	1,305	15%
16	NXP	1,246	15%
17	Nvidia	1,072	14%
18	Freescale	1,071	15%
19	GlobalFoundries	1,010	7%
20	UMC	1,006	12%
	Total Top 20	59,630	9%