

Chart 1

Global "Purchasing Managers" Index

Diffusion Index, >50 = Growth

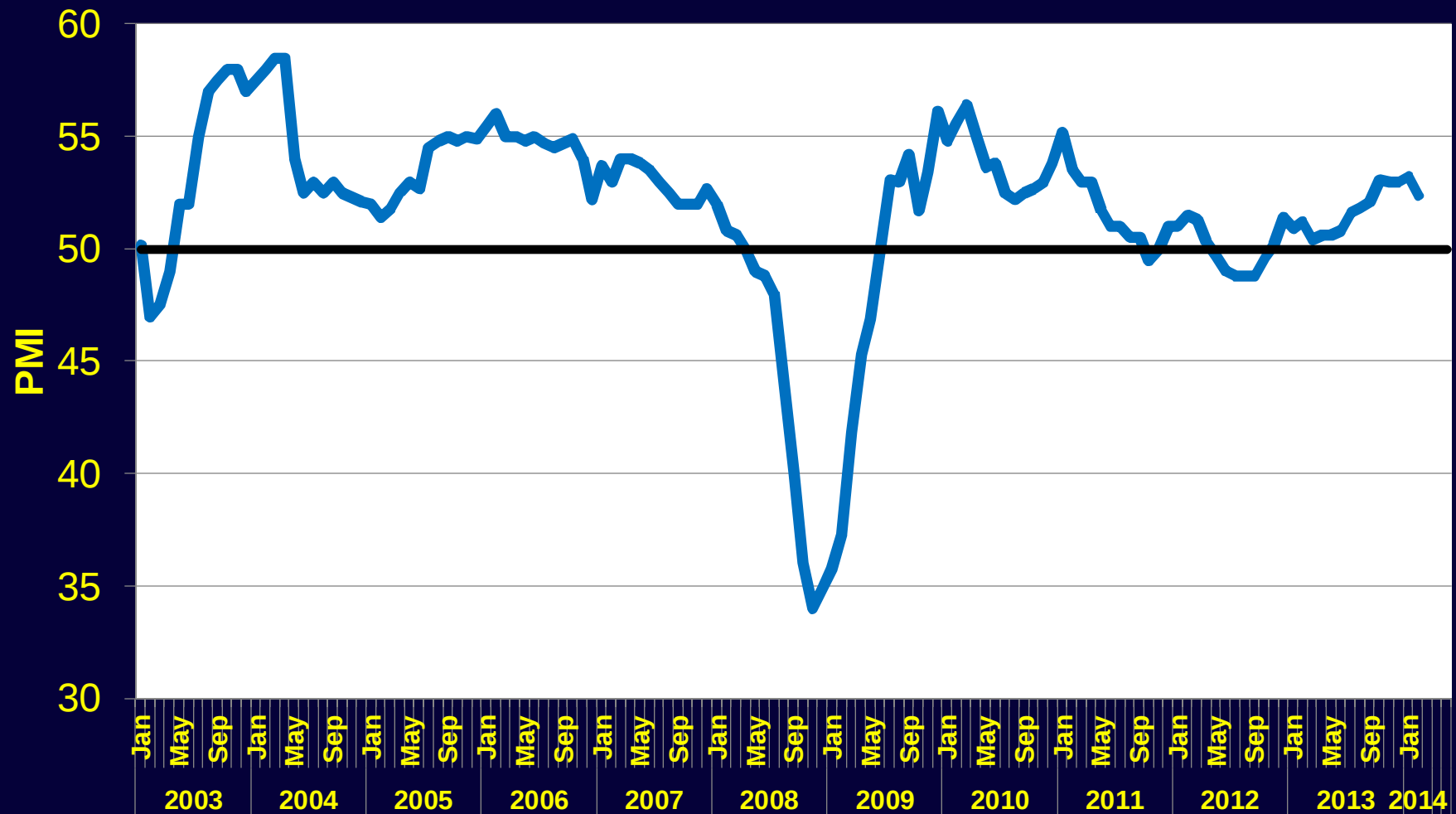


Chart 2

World Purchasing Managers Index

3/12 Rate of Change

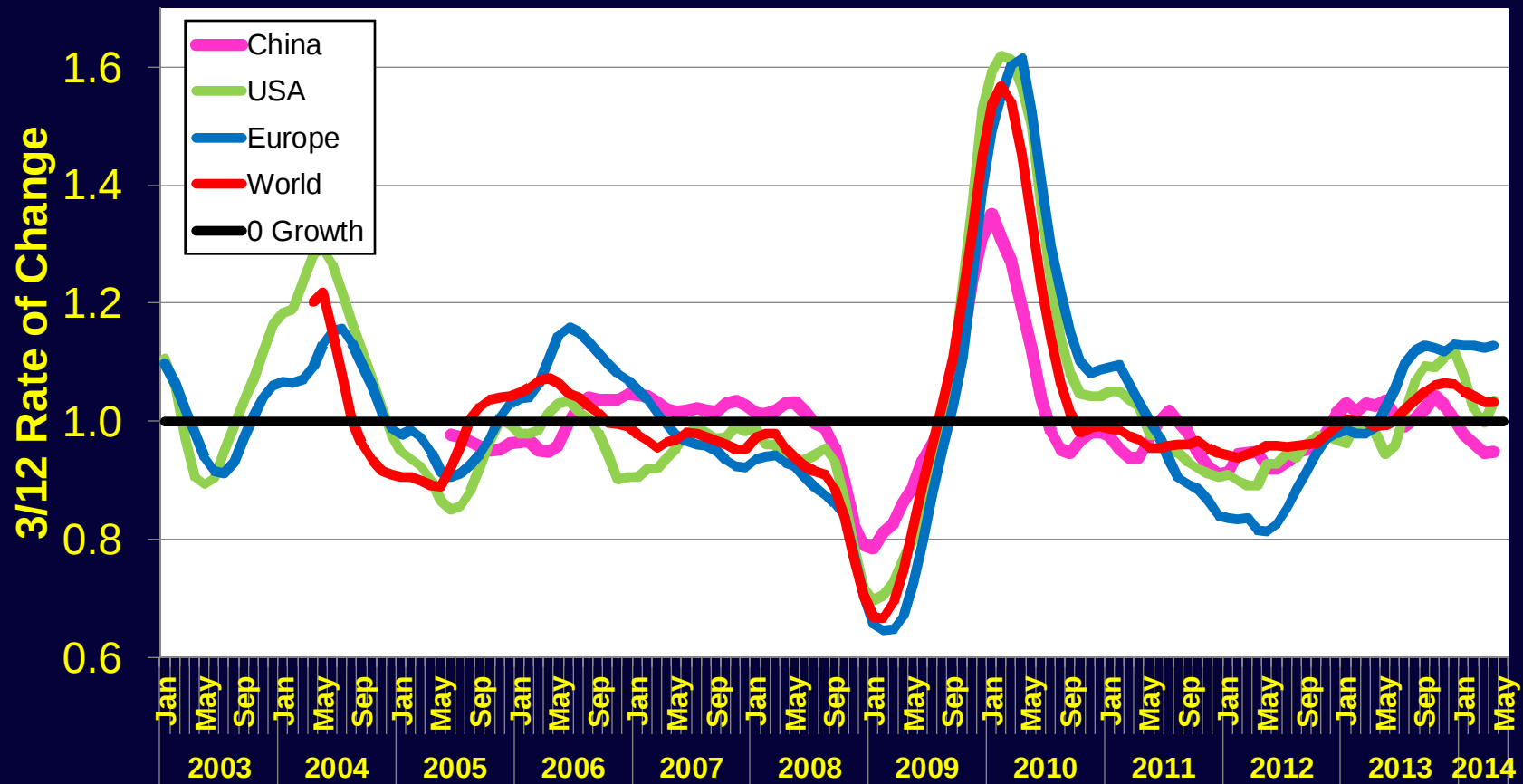


Chart 3

Asian Purchasing Managers Index

3/12 Rate of Change

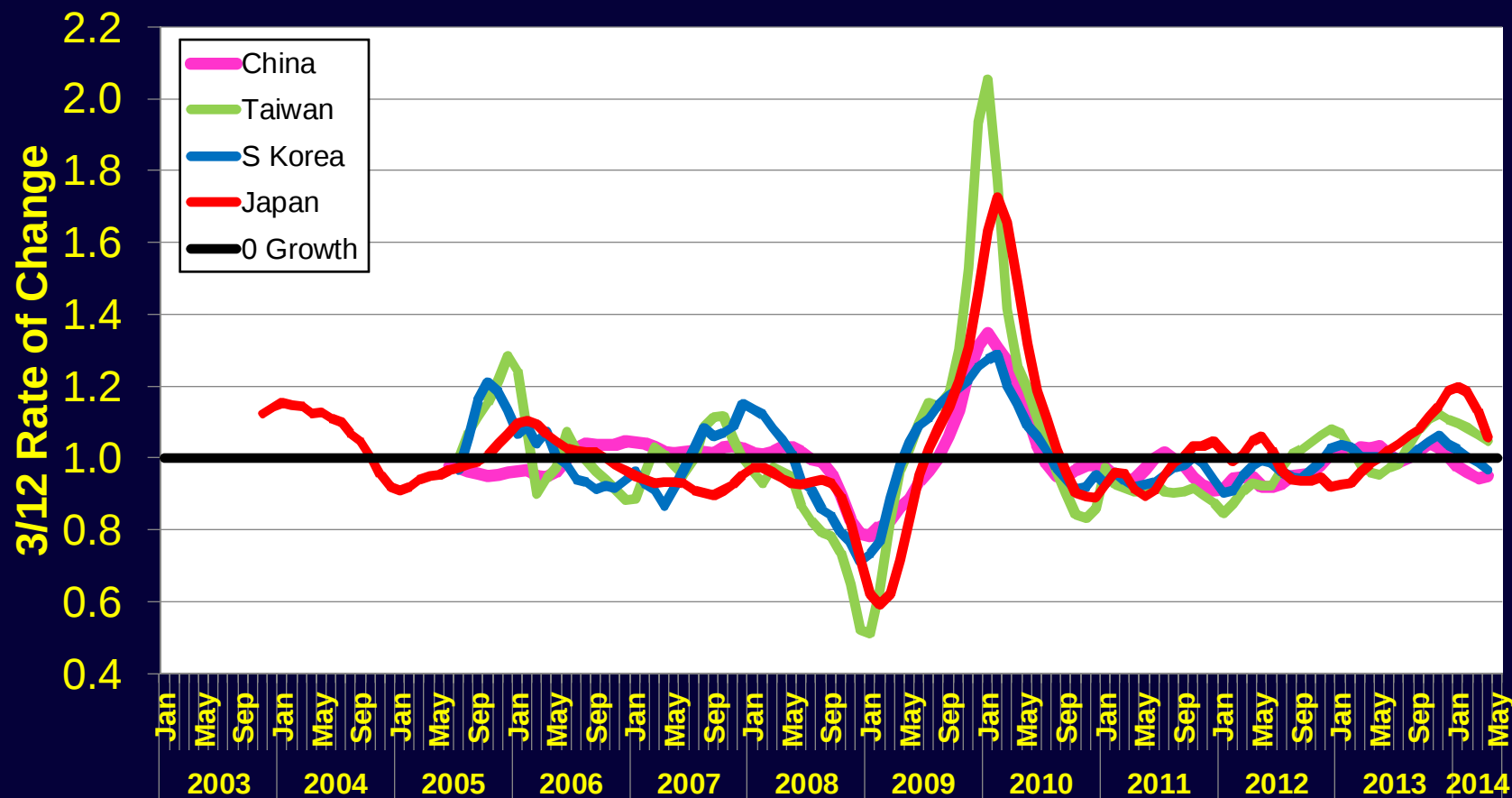
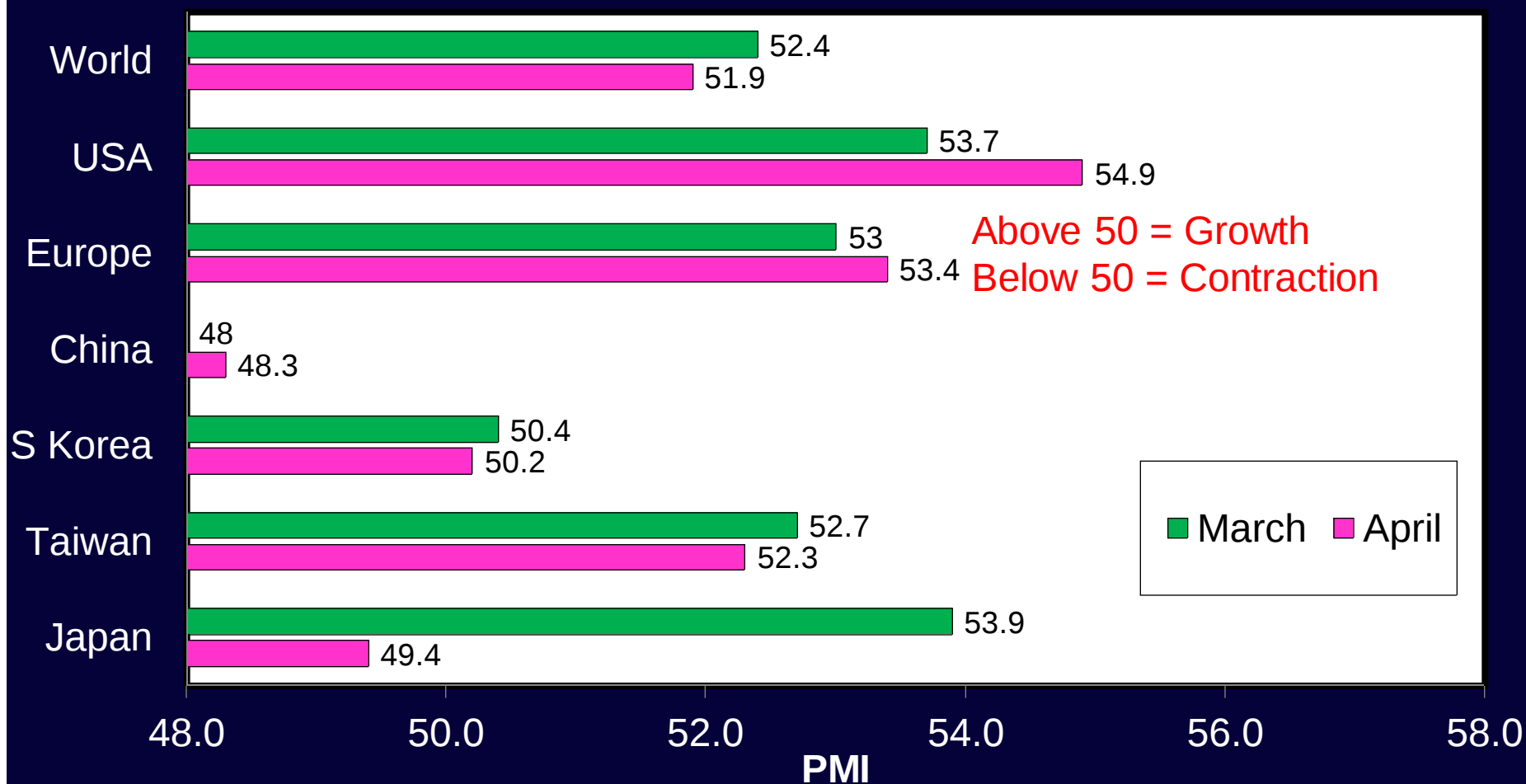


Chart 4

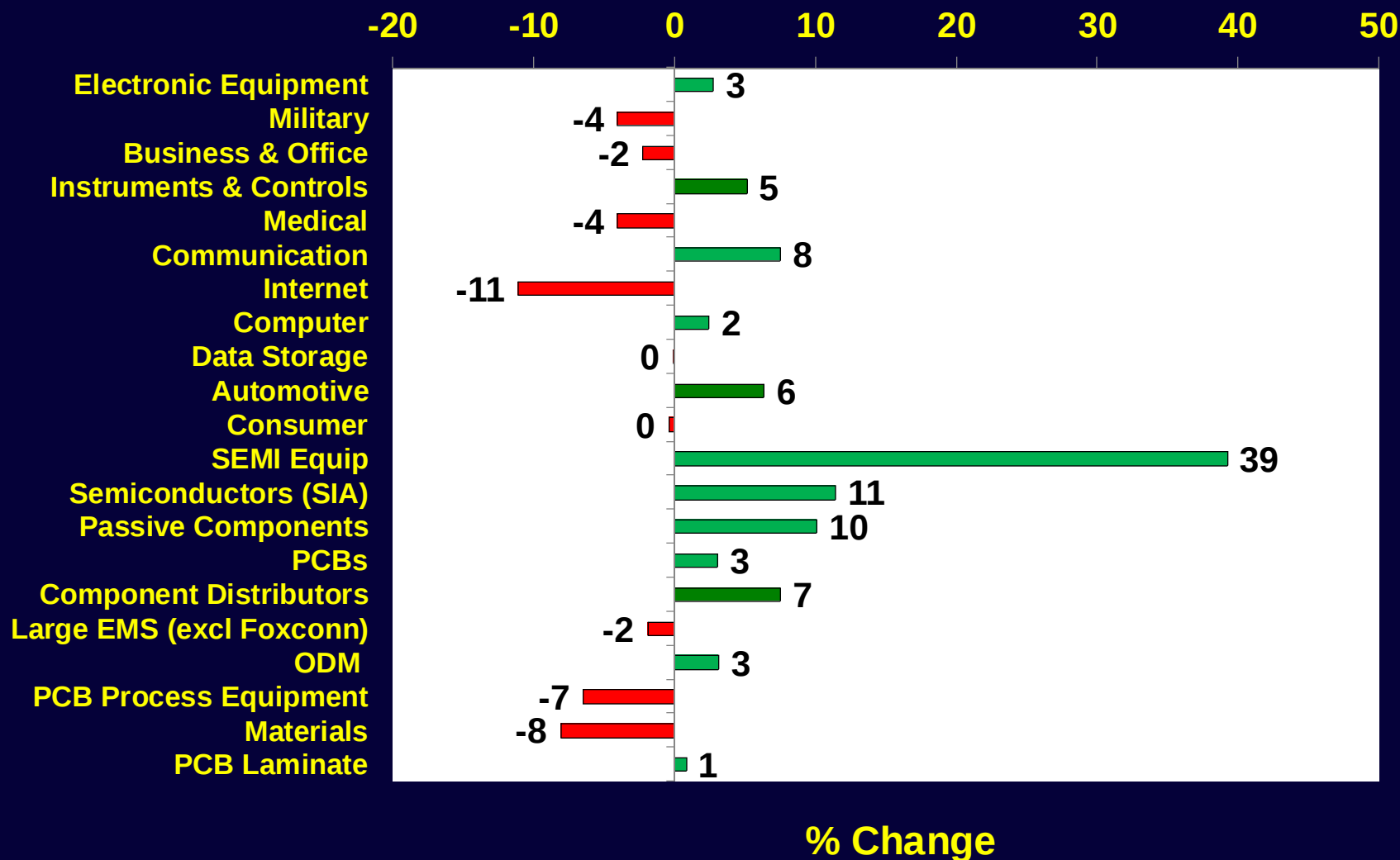
Purchasing Managers' Indices April vs. March 2014



Markit Economics, JPMorgan and ISM

Chart 5

Global Electronic Supply Chain Growth 1Q'14 vs. 1Q'13 (preliminary)

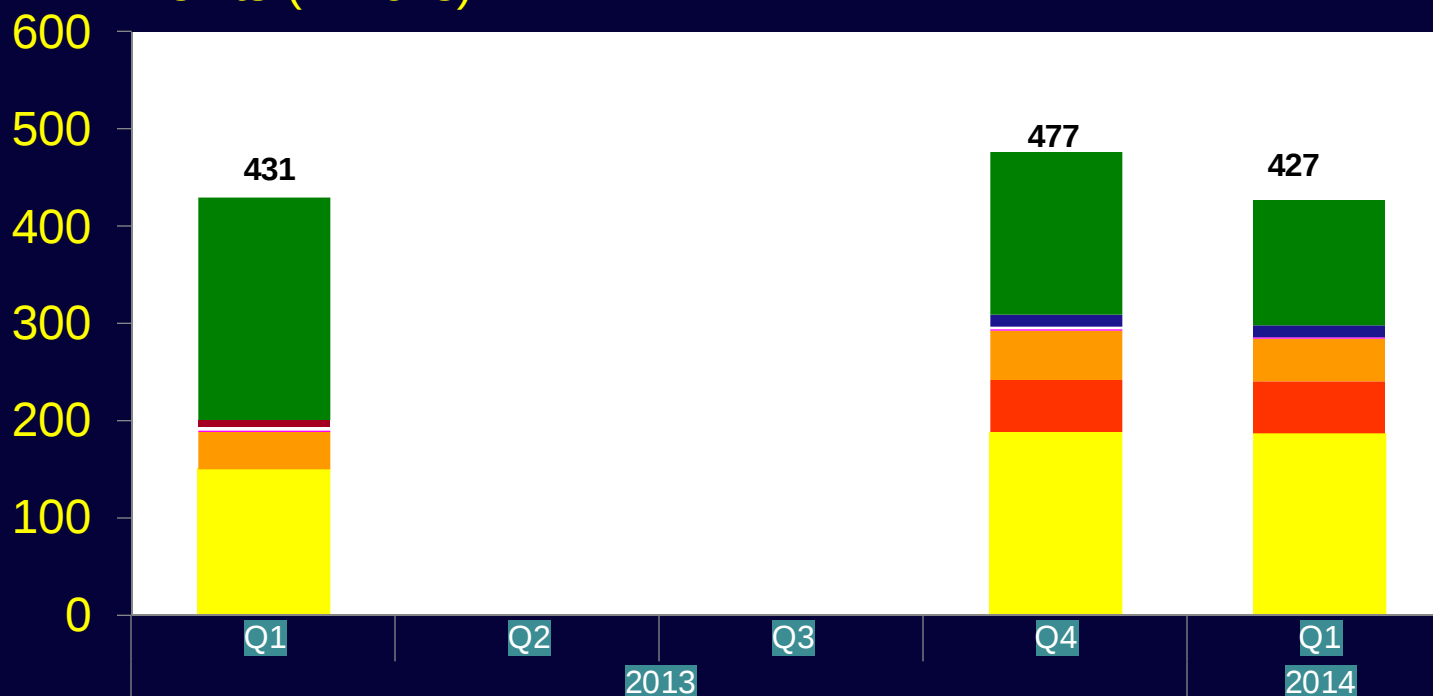


US\$ equivalent at fluctuating exchange; based upon industry composites including acquisitions

Chart 6

Smartphone Shipments by Operating System

Units (millions)



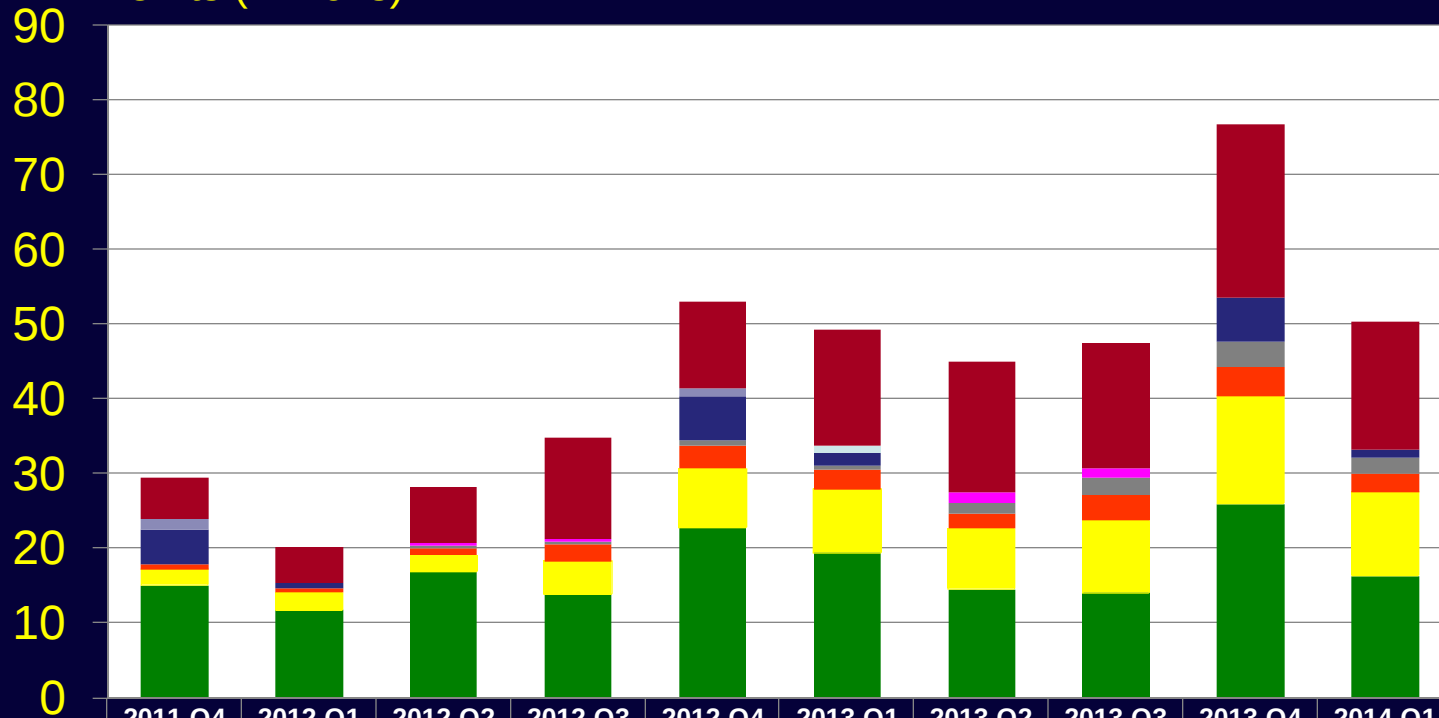
	Q1	Q2	Q3	Q4	Q1
	2013				2014
Others	1.1			0.4	0.5
Basic Mobile Phones	229.4			167.3	127.6
Windows	6.1			11.4	13.3
BlackBerry OS	5.4			3.5	0.8
BlackBerry 10	1.0			0.8	0.6
Apple iOS	37.4			51.0	43.7
AOSP				53.9	53.7
Android	150.6			188.2	187.0

Chart 7

Media Tablets

World Top 5 Vendors

Units (millions)



	2011 Q4	2012 Q1	2012 Q2	2012 Q3	2012 Q4	2013 Q1	2013 Q2	2013 Q3	2013 Q4	2014 Q1
Others	5.5	4.9	7.4	13.5	11.6	15.5	17.5	16.8	23.3	17.2
Barnes & Noble	1.4				1.0					
Microsoft		0.0				0.9				
Amazon	4.7	0.7			5.9	1.8			5.8	1.0
Acer			0.4	0.3			1.4	1.2		
Lenovo			0.4	0.4	0.8	0.6	1.5	2.3	3.4	2.1
Asus	0.6	0.6	0.9	2.3	3.1	2.6	2.0	3.5	3.9	2.5
Samsung	2.2	2.3	2.1	4.3	7.8	8.5	8.1	9.7	14.5	11.2
Apple	15.1	11.8	17.0	14.0	22.9	19.5	14.6	14.1	26.0	16.4

IDC 4/14 & earlier