

Chart 1

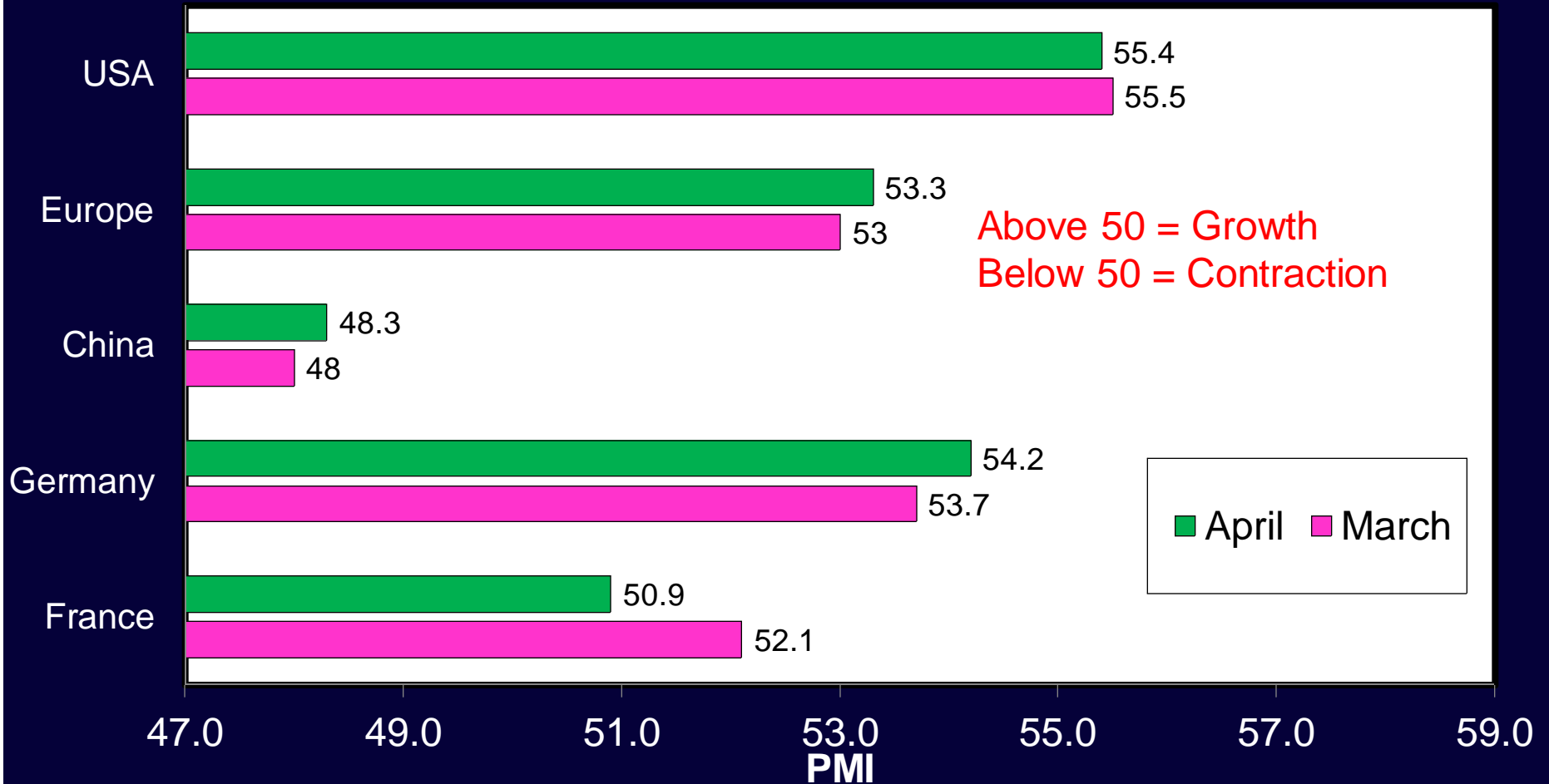
Industrial Production – World

% Change vs. One Year Earlier

Britain	+ 2.7 Feb
Czech Republic	+ 6.8 Feb
France	- 0.8 Feb
Germany	+ 4.8 Feb
Italy	+ 0.4 Feb
Netherlands	+ 5.2 Feb
Russia	+ 1.3 Mar
Spain	+ 3.2 Feb
Euro Area	+ 1.7 Feb
Canada	+ 3.4 Jan
USA	+ 3.8 Mar
China	+ 8.8 Mar
India	- 1.9 Feb
Malaysia	+ 6.8 Feb
Singapore	+12.8 Feb
S Korea	+ 4.3 Feb
Taiwan	+ 3.1 Mar
Thailand	- 4.4 Feb
Japan	+ 7.0 Feb

Chart 2

Purchasing Managers' Indices March vs. April 2014 “Flash” Report



Markit Economics

Chart 3

U.S. "Purchasing Managers" Index

Market Economics

Diffusion Index, >50 = Growth

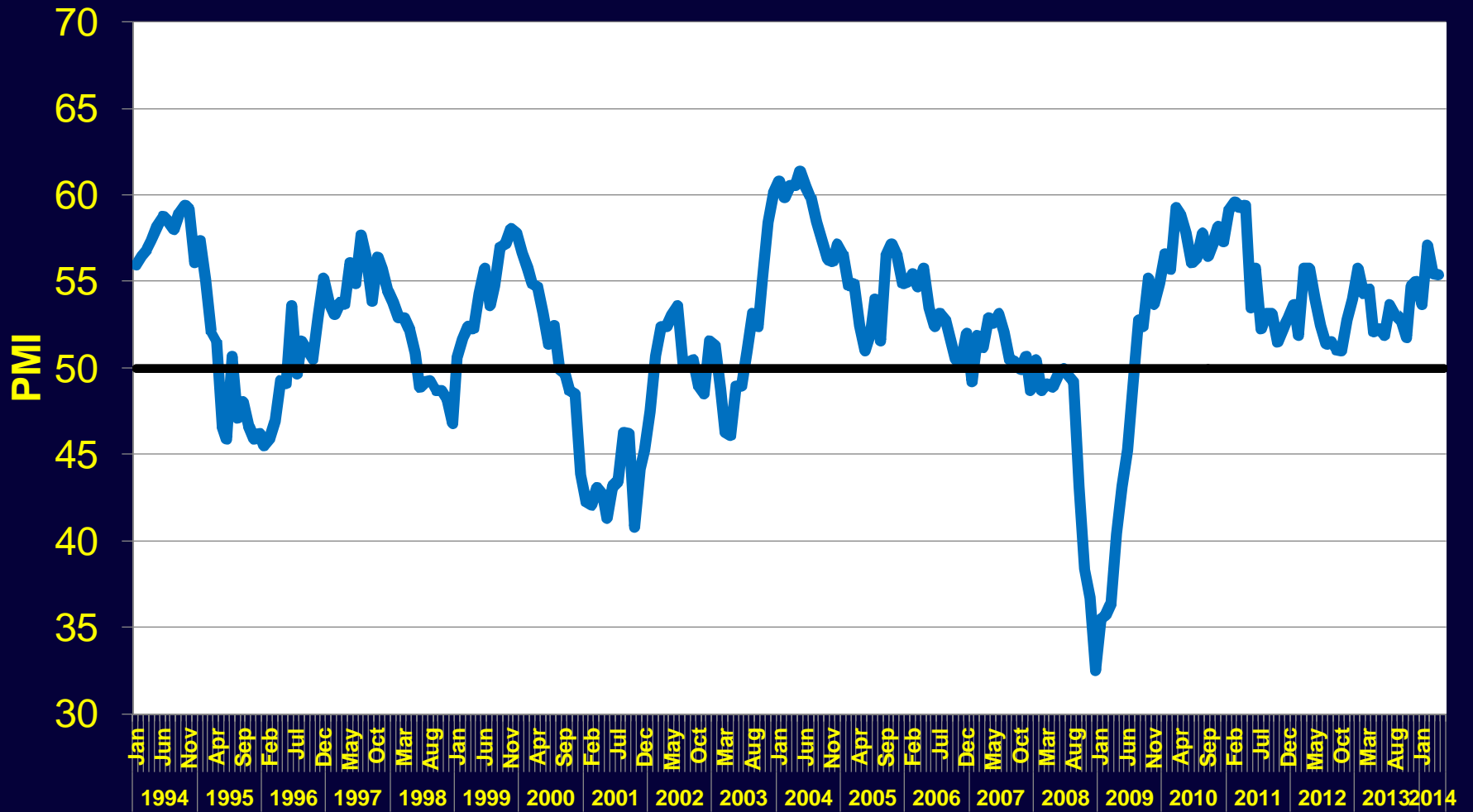


Chart 4

Eurozone "Purchasing Managers" Index

Diffusion Index, >50 = Growth

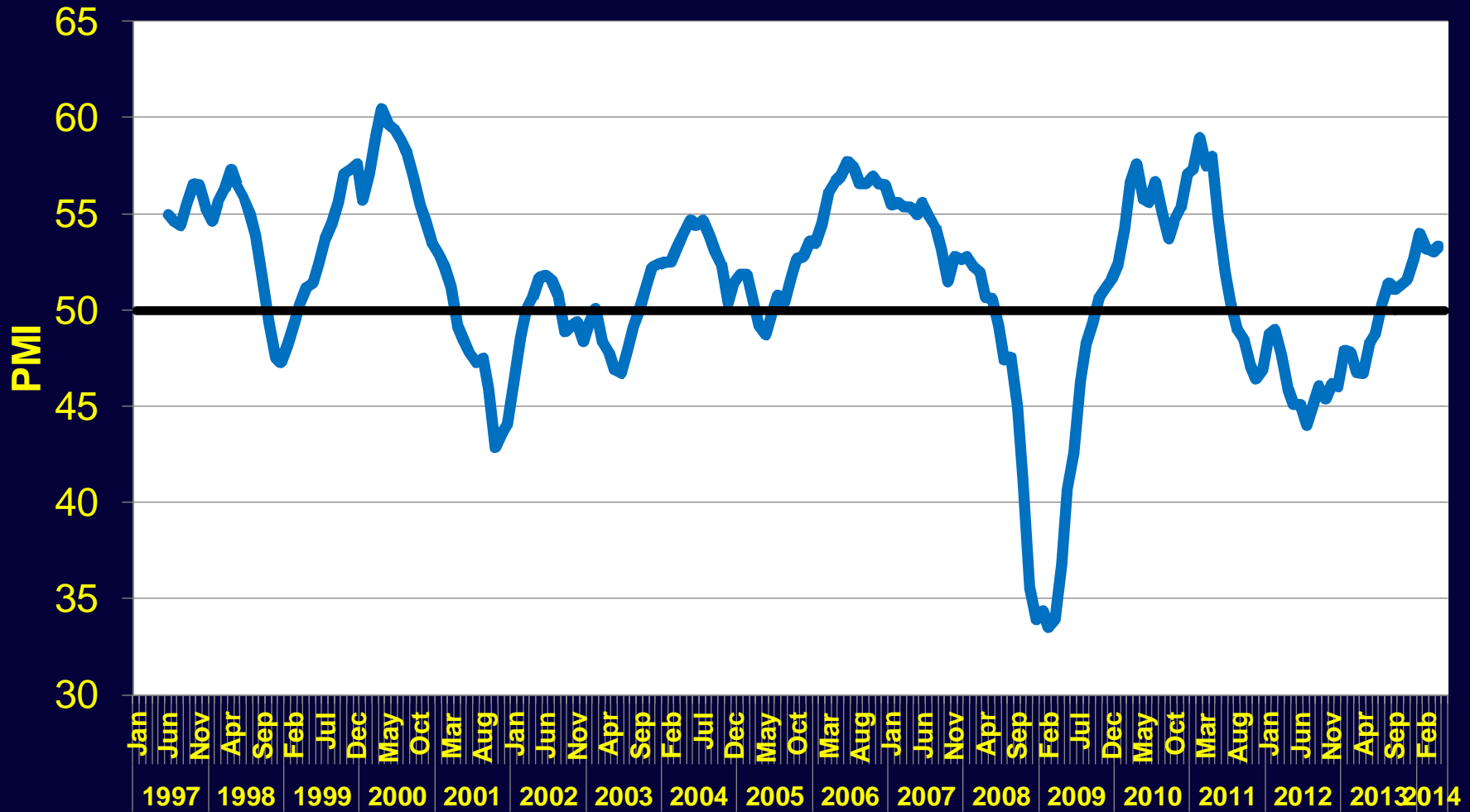


Chart 5

China "Purchasing Managers" Index

Diffusion Index, >50 = Growth

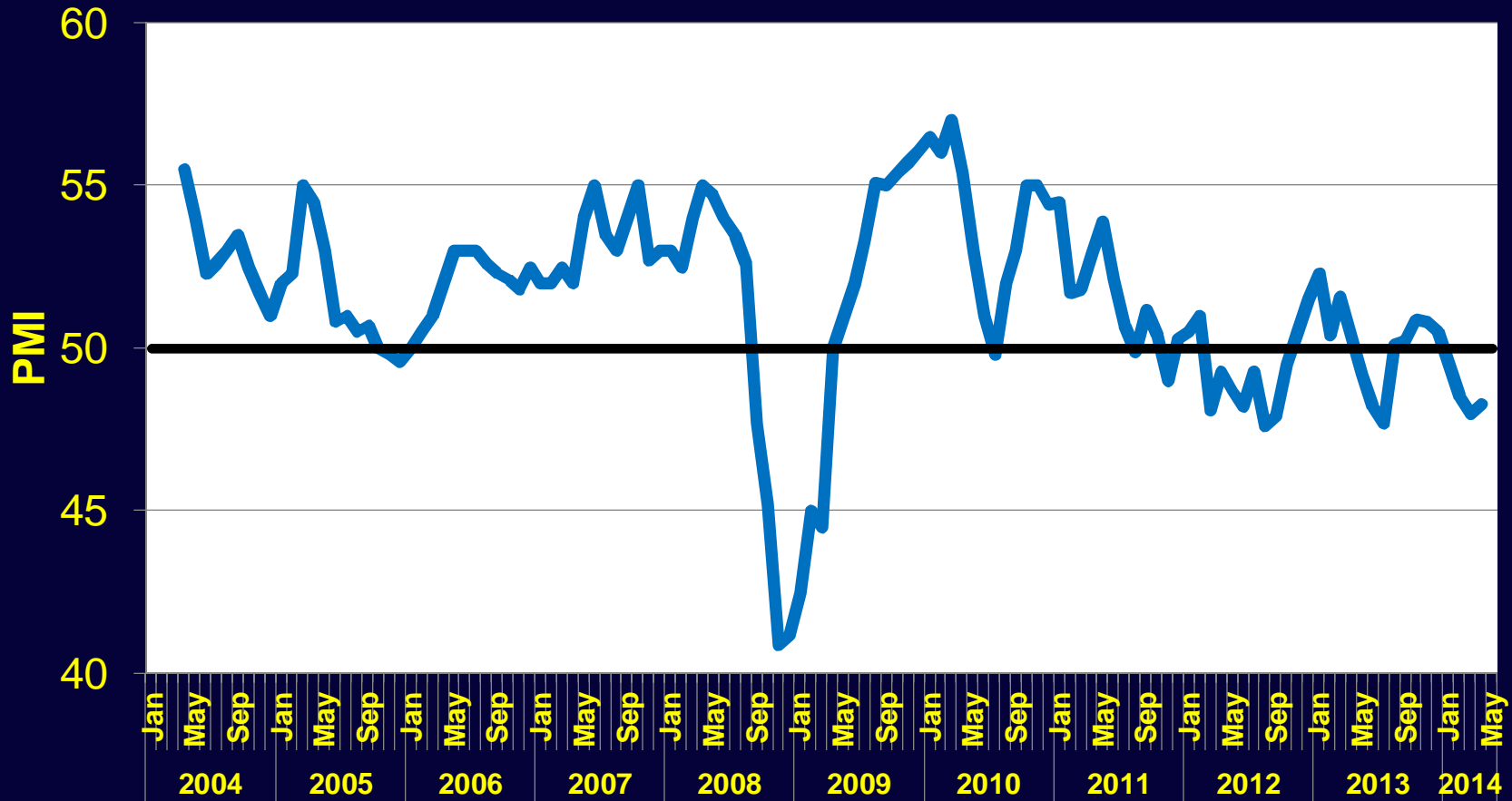


Chart 6

U.S. Electronic Equipment Book/Bill Ratio

3-Month Average

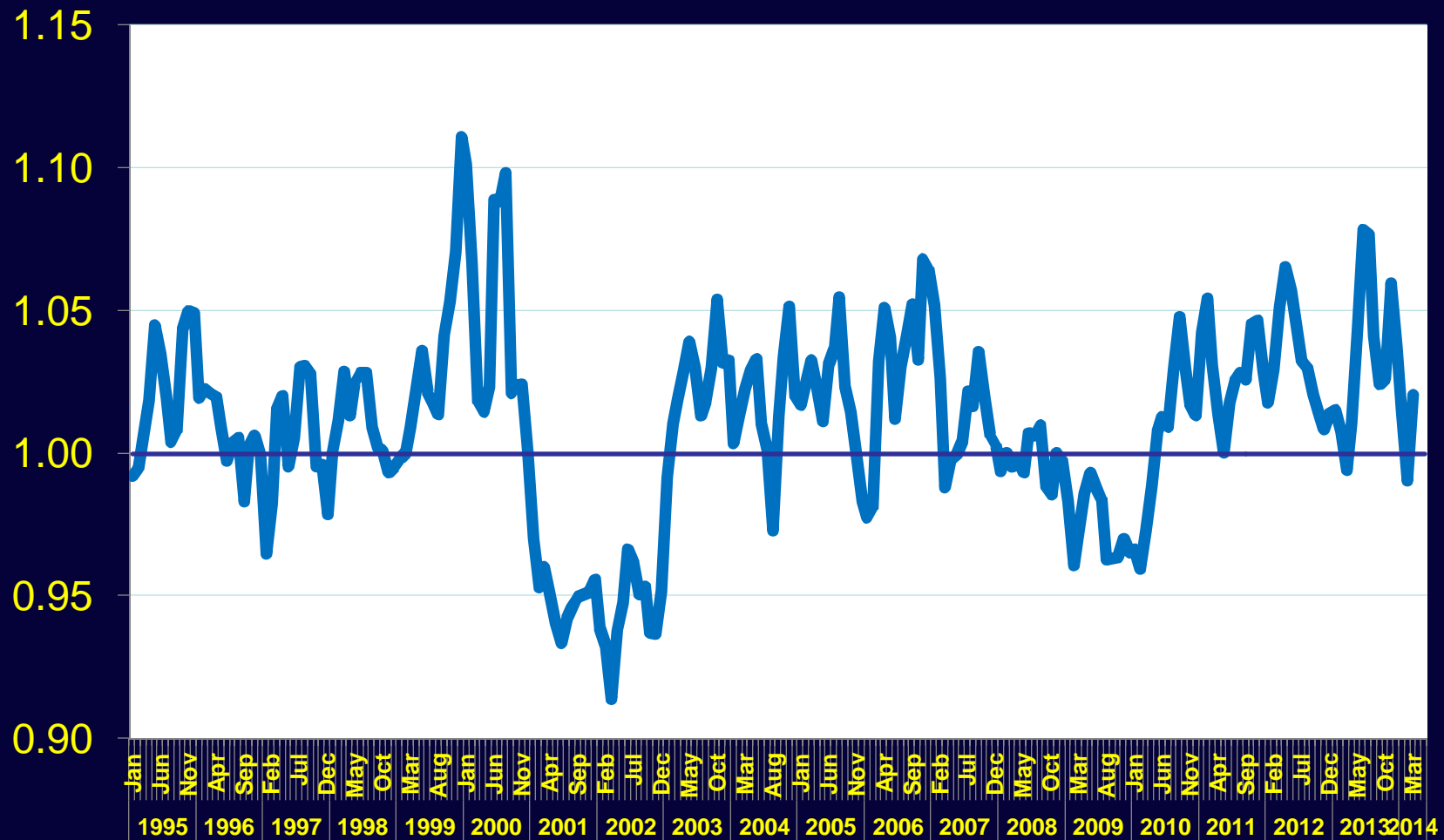


Chart 7

U.S. Electronic Equipment Orders & Shipments

Computer, Communications, Measurement & Control and Military

\$ Billions (monthly, seasonally adjusted)

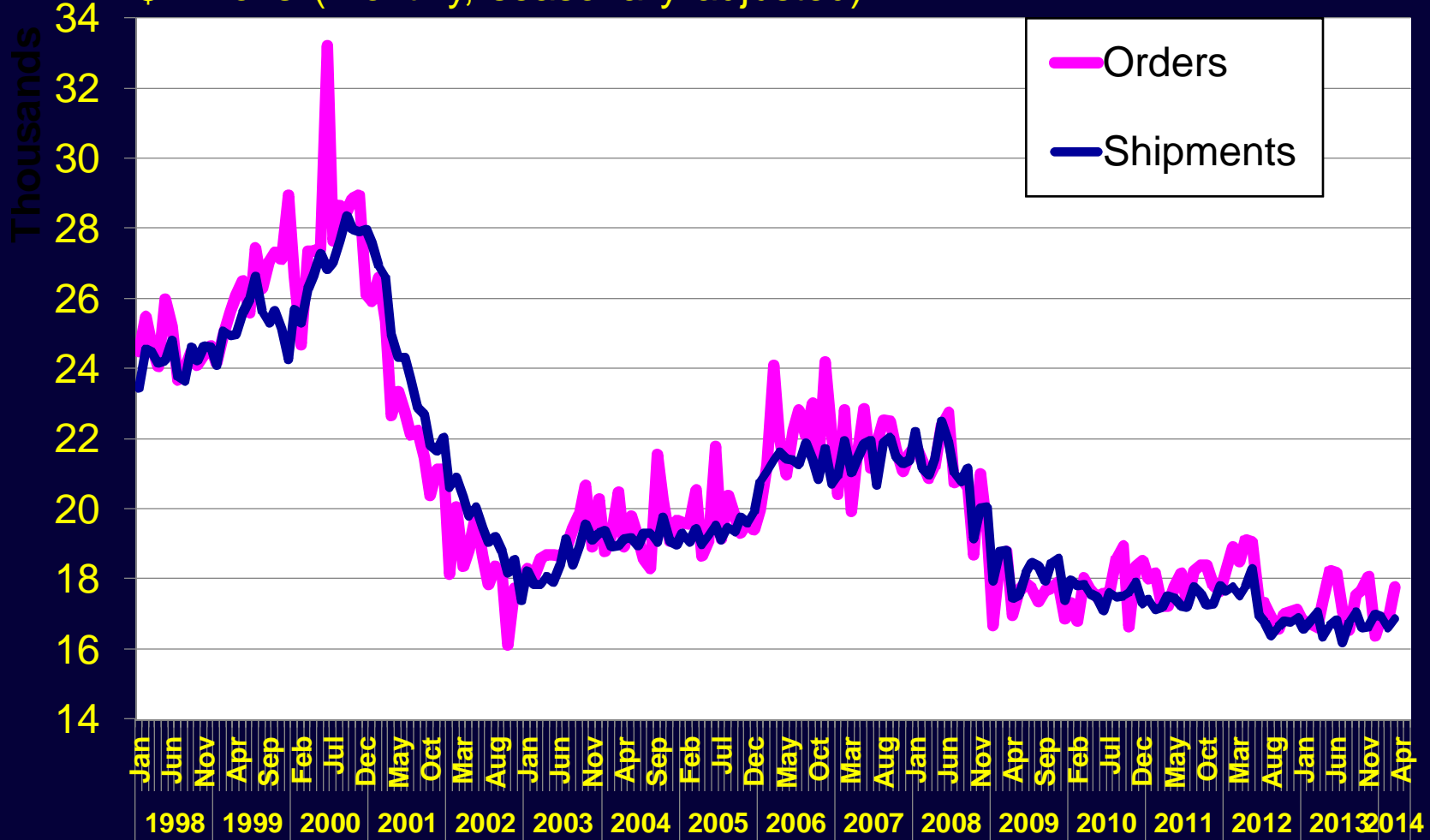


Chart 8

U.S. Electronic Equipment Order & Shipment Growth

Computer, Communications, Measurement & Control and Military

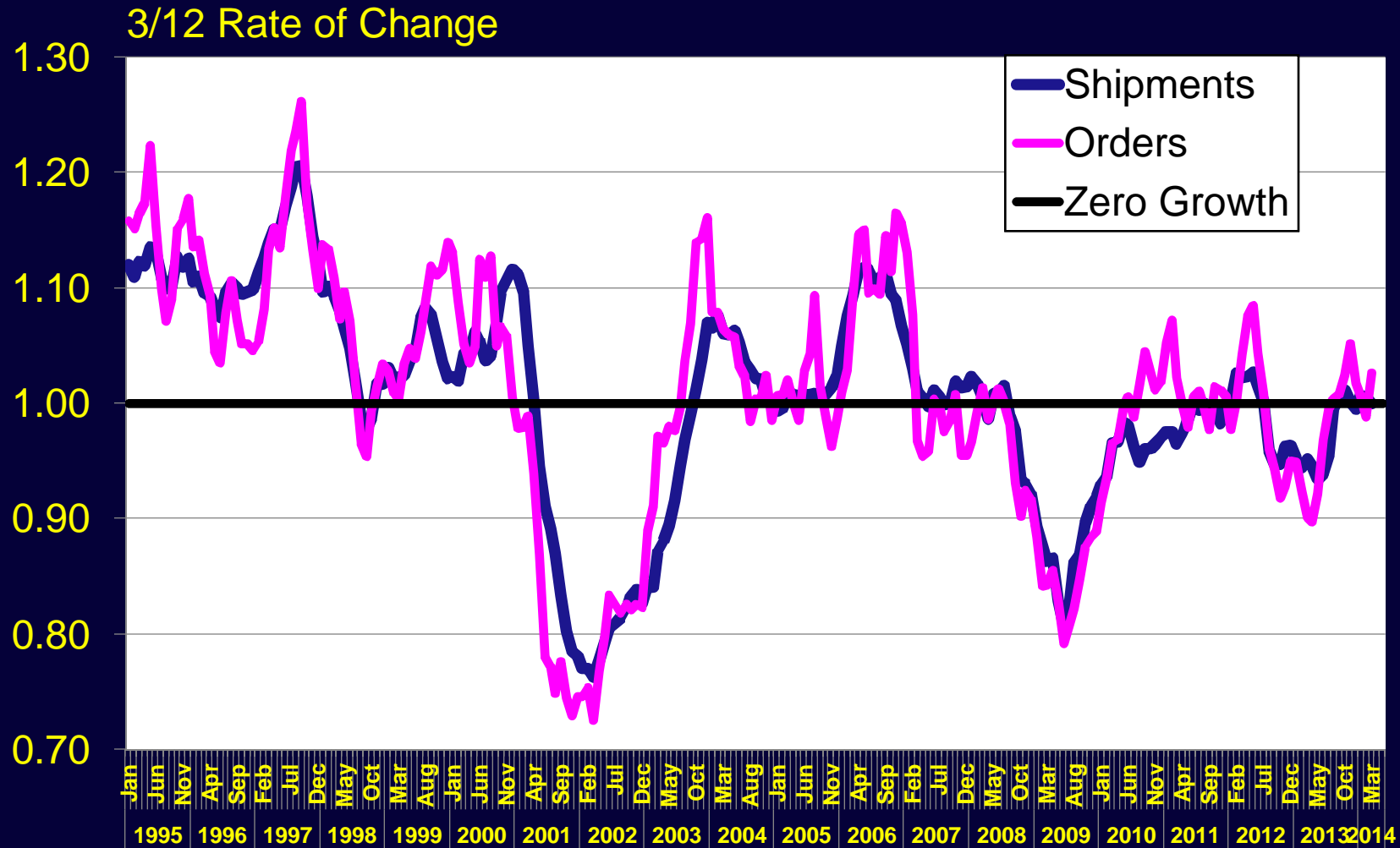


Chart 9

U.S. Electronic Equipment Inventories vs. Orders

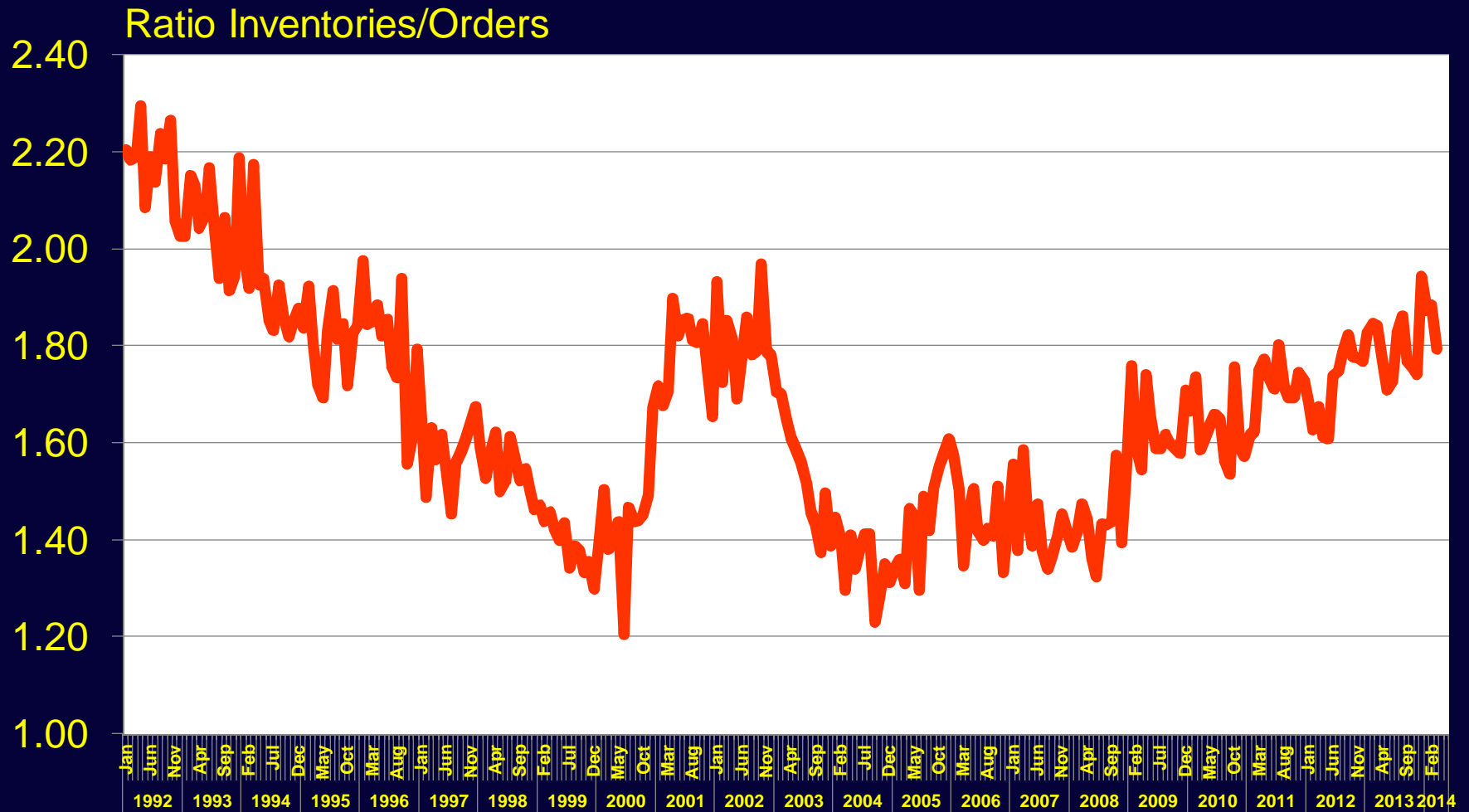


Chart 10

U.S. Defense Capital Goods Orders & Shipments

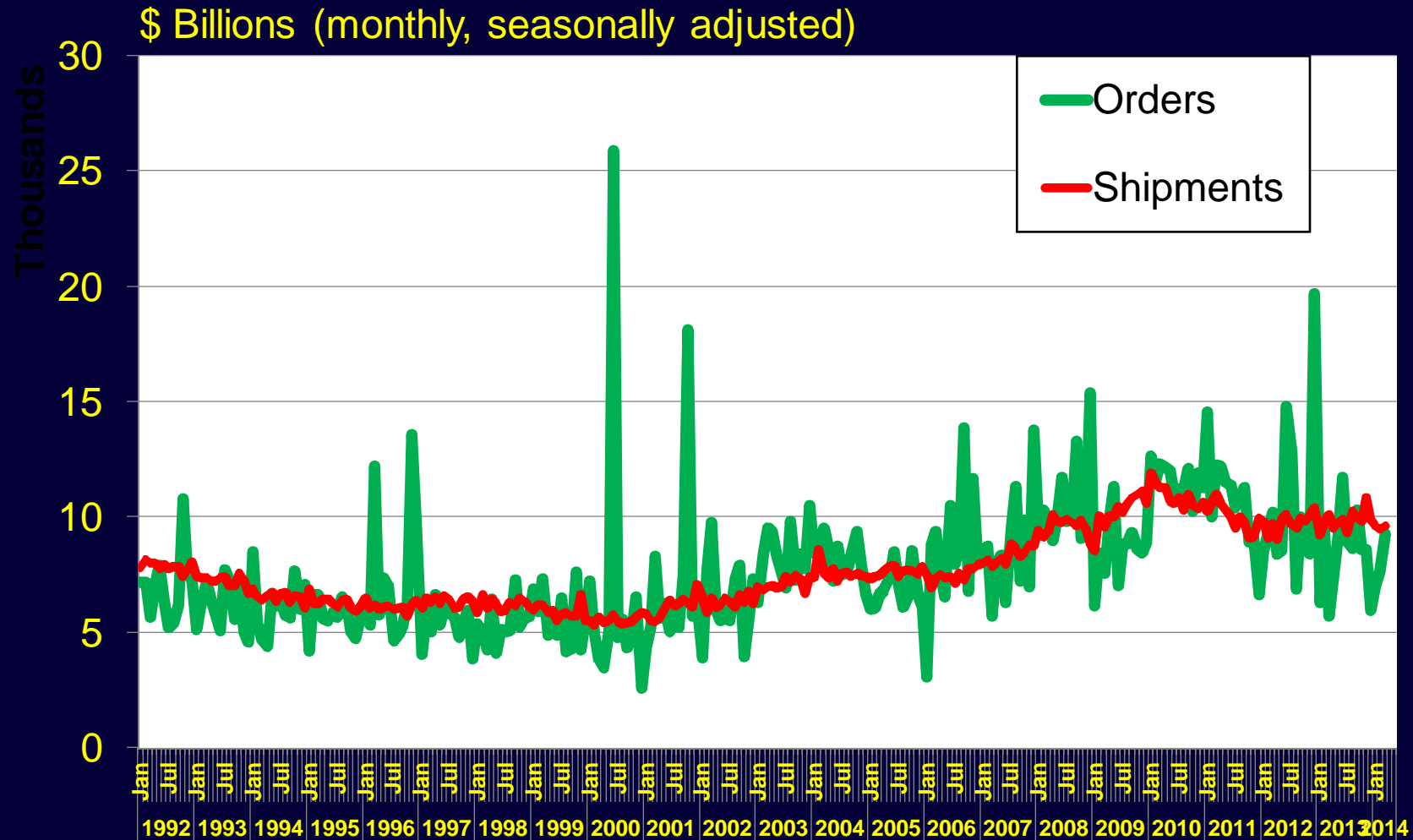


Chart 11

U.S. Defense Capital Goods Book/Bill Ratio

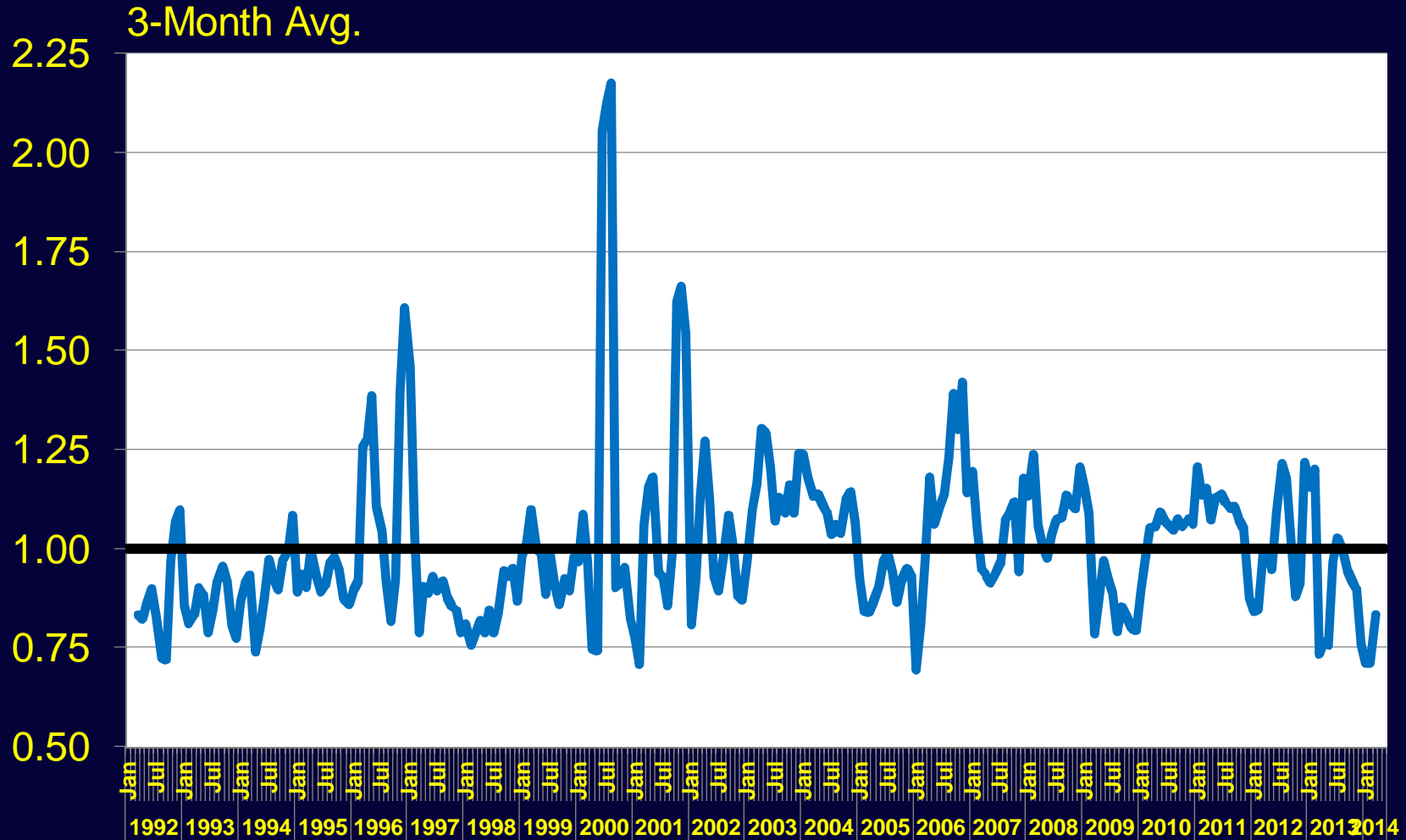


Chart 12
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U.S. Aircraft & Parts Shipments

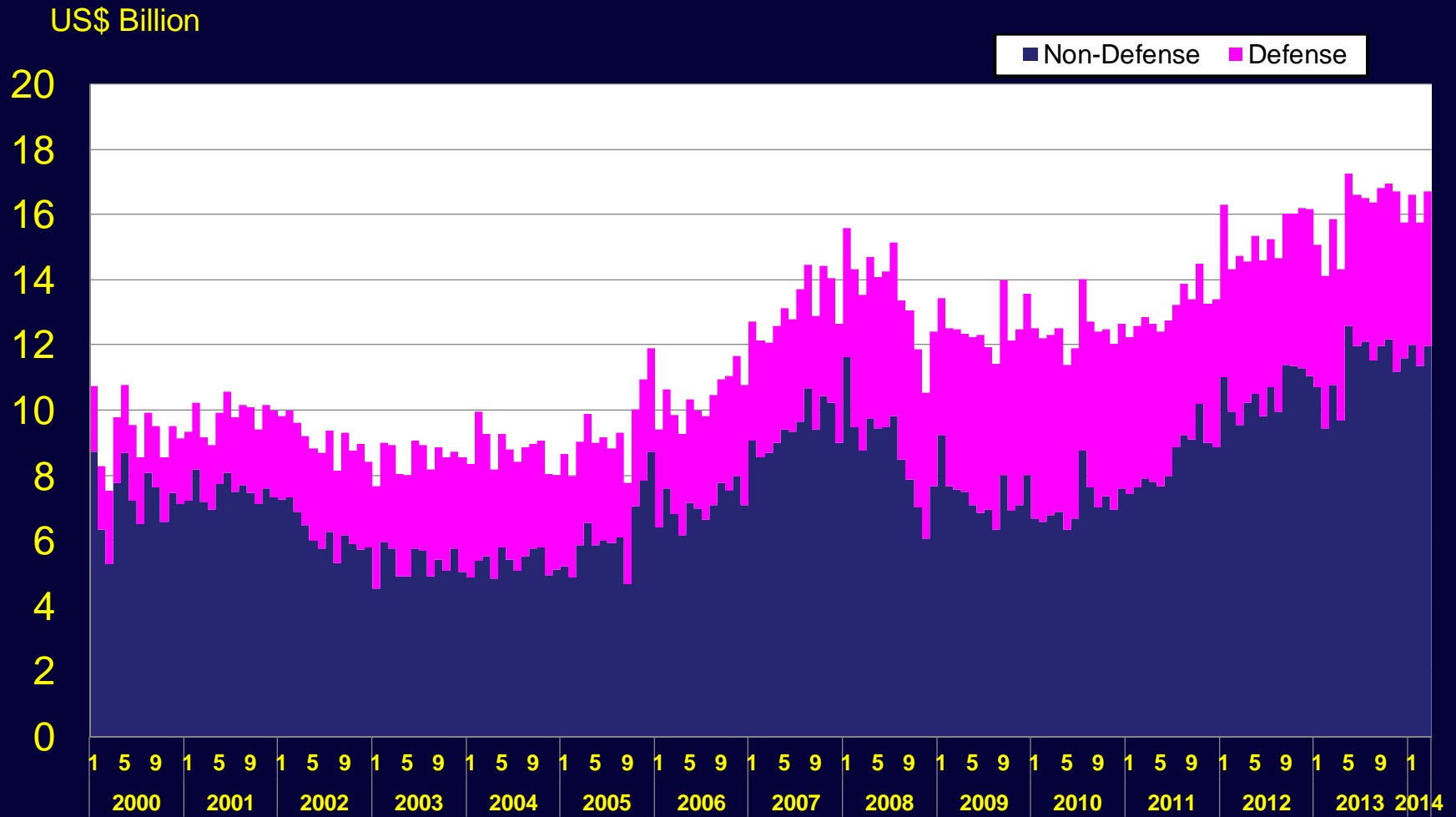


Chart 13

U.S. Communication Equipment Orders & Shipments

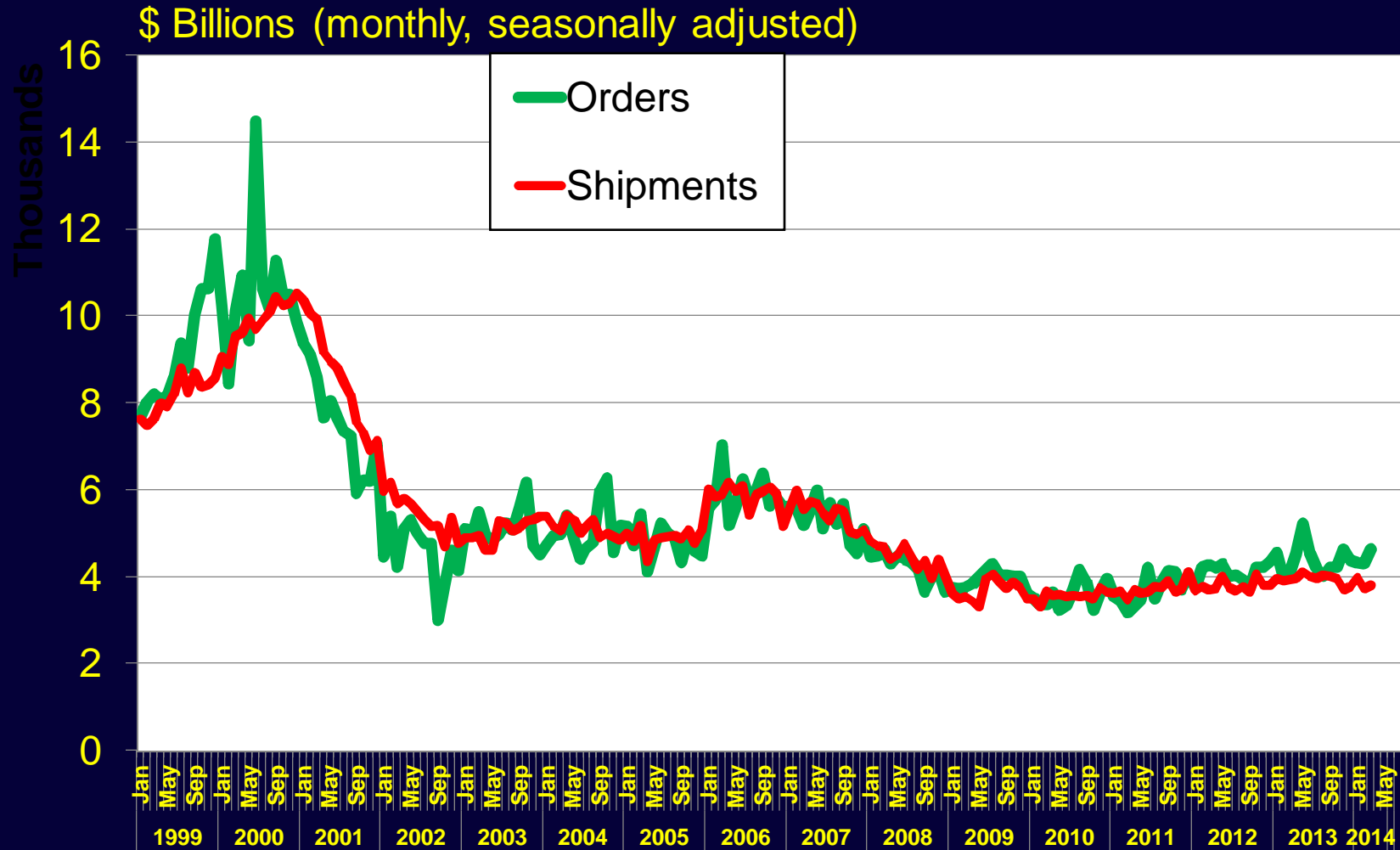


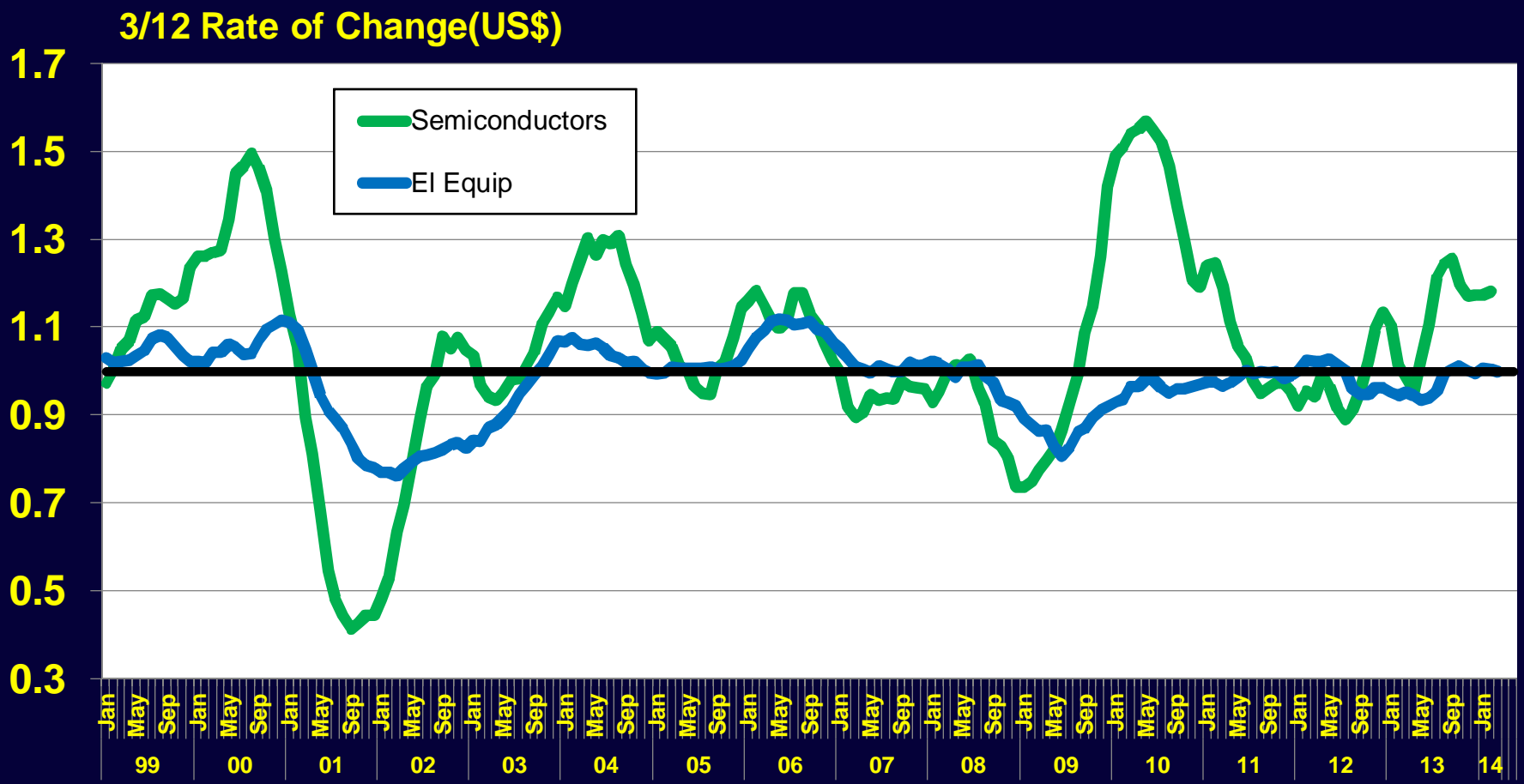
Chart 14

U.S. Computers & Related Products Orders & Shipments



Chart 15

Semiconductor Shipments to N. America vs. U.S Electronic Equipment Production



Total \$ Semiconductor Shipments from All Countries to N. America www.sia-online.org/
U.S. Electronic Equipment Shipments www.census.gov/indicator/www/m3/

Chart 16

Copper, High Grade (HG, Comex)



<http://futures.tradingcharts.com/chart/CP/B9>

Chart 17

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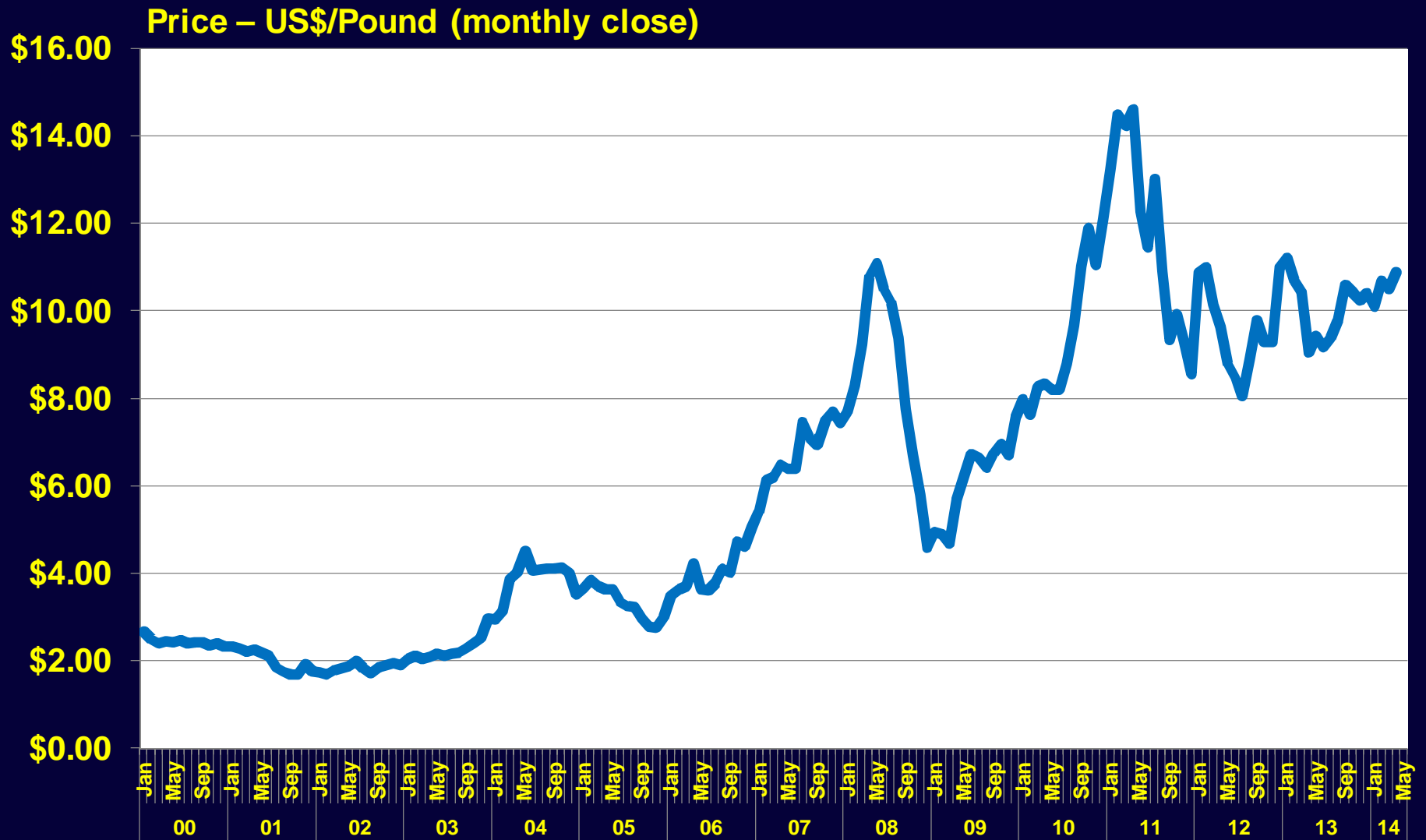
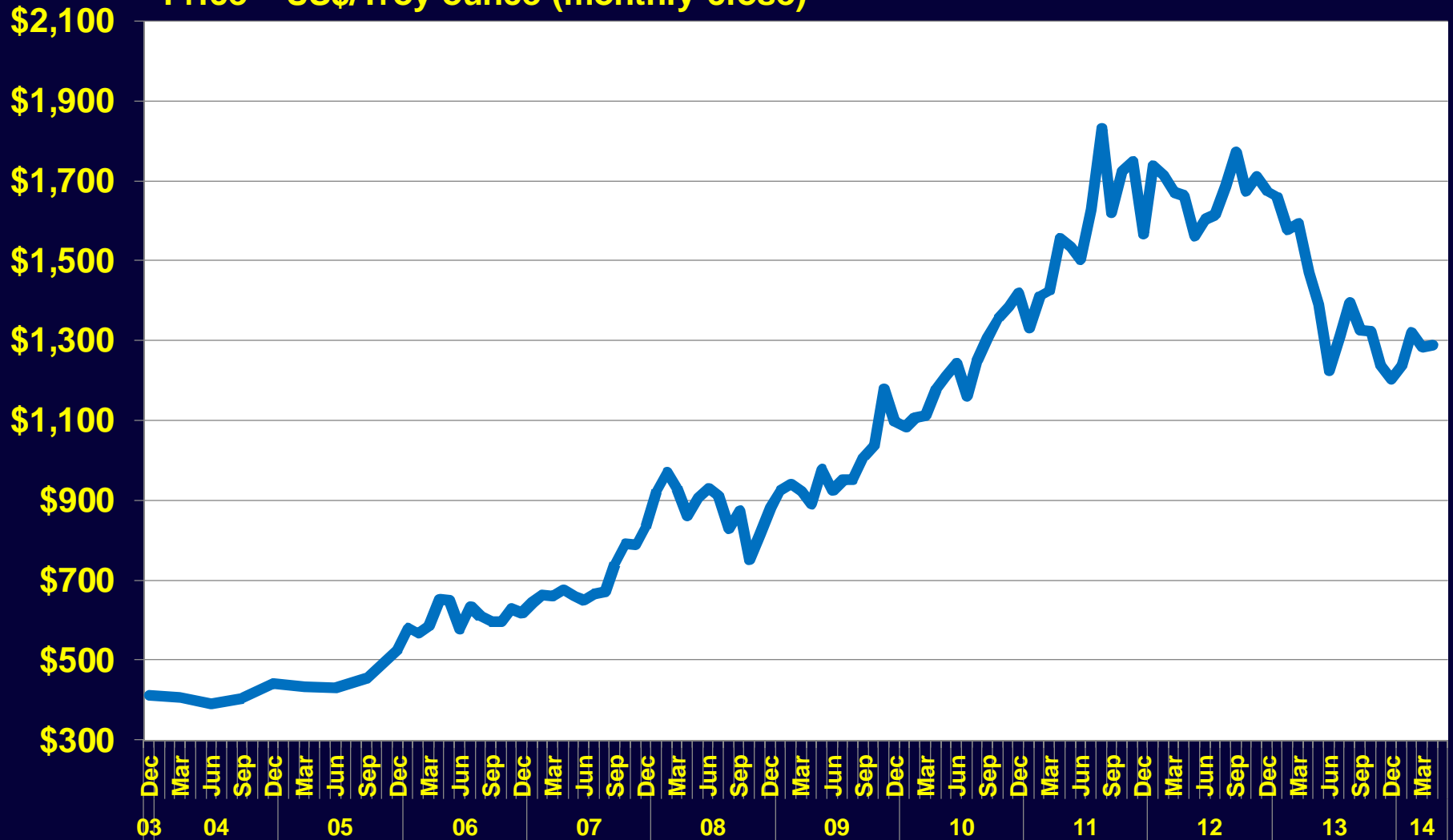


Chart 18

Gold, 100 oz (GC, Comex)

Price – US\$/Troy ounce (monthly close)



<http://futures.tradingcharts.com/chart/GD/49>

Chart 19

Silver, 5000 oz (Si, Comex)

Price – US\$/Troy ounce (monthly close)



<http://futures.tradingcharts.com/chart/SV/39>